

SFL:BSE:NCDPI3:307:2018-19

29 March 2019

BSE Limited Floor 25, P J Towers Dalal Street Fort Mumbai – 400 001

> Kind Attn: Ms. Ishwari Vaidya Asst. Manager

Sirs,

Filing of Prospectus for Public Issue of Secured and Unsecured, Redeemable, Non-Convertible Debentures (NCDs) up to ₹ 100 crore with an option to retain over-subscription up to ₹ 50 crore, aggregating to ₹ 150 crore

We request you to refer our SFL:BSE:NCDPI3:291:2018-19 dated 8th March 2019 regarding the filing of draft Prospectus for the above issue.

In continuation of our above letter, we wish to inform that the Prospectus dated 28 March 2019 has been filed with ROC, Tamilnadu, Coimbatore on 28th March 2019 and it has been registered with ROC on 29 March 2019.

We request you to take this information on record.

Yours faithfully

For Sakthi Finance Limited

S Venkatesh Company Secretary