



CIN : L74110HP2004LC027558

September 12, 2023

To

**Listing Department
BSE Limited
Phiroze Jee, JeeBhoy Towers,
Dalal Street,
Mumbai-400001
Scrip Code: 532771**

**The Listing Department
NSE Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051
Trading Symbol: JHS**

Sub: Allotment of equity shares by the Company pursuant to the Composite Scheme of Arrangement amongst JHS Svendgaard Retail Ventures Private Limited ('Resulting Company'), JHS Svendgaard Brands Limited ('Transferor Company') and JHS Svendgaard Laboratories Limited ('Demerged Company' / 'Transferee Company') ("Scheme")

Dear Sir/Madam,

In terms of the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), Regulations, 2015 ("**SEBI Listing Regulations**") and in furtherance of our earlier communication dated August 28, 2023 regarding the effectiveness of the Scheme, we wish to inform you that the Board of directors of the Company in its meeting held today i.e. September 12, 2023, has allotted 1,34,96,297 (One Crore Thirty Four Lakh Ninety Six Thousand Two Hundred Ninety Seven) equity shares of INR 10/- each to the shareholders of the Transferor Company whose name appears in the Register of members of the Transferor Company as on the Effective Date of the Scheme i.e. August 28, 2023 which is considered as the Record date for determining the list of eligible shareholders of the Transferor Company, as per the share exchange ratio i.e. *150 (One Hundred Fifty) Equity shares of face value of Rs.10/- (Rupees Ten) each in the Company for every 100 (One Hundred) Equity shares of face value of Rs.10/- (Rupee Ten) of the Transferor Company.*

Accordingly, the paid-up share capital of the Company is increased from INR 64,90,04,650 consisting of 6,49,00,465 equity shares of face value of INR 10/- each to INR 78,39,67,620 consisting of 7,83,96,762 equity shares of face value of INR 10/- each.

Kindly take note of the same in your Records.

Thanking you,

Yours faithfully,

**For and on behalf of
JHS Svendgaard Laboratories Limited**

**Nikhil Nanda
Director
DIN: 00051501**