

PNC Infratech Limited

An ISO 9001: 2015 Certified Company

Ref No: PNC/SE/90/20-21

To. The Manager The Department of Corporate Services **BSE** Limited Floor 25, P.J. Towers, Dalal Street, Mumbai-400 001 Scrip code:539150

Date: 02.02.2021

To, The Manager The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051

Scrip code: PNCINFRA

Dear Sir.

Subject: Intimation on achievement of Financial Closure by PNC Unnao Highways Private Limited (Concessionaire) for one of Highway Projects on Hybrid Annuity Mode

PNC Infratech Limited (the Company) is pleased to inform you that PNC Unnao Highways Private Limited, Company's wholly owned subsidiary has received communication from National Highways Authority of India on 02.02.2021 confirming the achievement of Financial Closure for the subject project on 31.12.2020, as detailed below:

Name of SPV and Project	Bid Project Cost (Rs. In Crores)	Construction and Concession Period	Date of Financial Closure
SPV : PNC Unnao Highways Private Limited (Concessionaire)	1602	Construction Period: 910 days	31-12-2020
Project: Four Laning of Unnao-Lalganj section of NH 232 A from km 0.000 to 70.000 new NH-31 (old NH-232A) in the state of Uttar Pradesh under NHDP- IVB		Concession Period including Construction Period: 17.5 years	

This is for your information and record.

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For PNC Infratech Limited

Tapan Jain

Company Secretary & Compliance Officer

ICSI M. No.: A22603

Corporate Office: PNC Tower, 3/22-D, Civil Lines, Bypass Road, NH-2, Agra-282002

Regd. Office: NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-V, Saket New Delhi--110017 (India)

Tel.: 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines)

Tel.: 91-11-29574800 (10 Lines)

91-11-29566511, 64724122

Fax: 91-562-4070011

Email: ho@pncinfratech.com

Fax: +91-11-29563844

Email: delhioffice@pncinfratech.com Web.: www.pncinfratech.com

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