

February 27, 2019

The Secretary,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
**BSE Scrip Code: 500020**

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> floor,  
Plot No.C/1, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
**NSE Symbol: BOMDYEING**

Dear Sir(s),

**SUB: SANCTION OF SCHEME OF ARRANGEMENT BETWEEN SCAL SERVICES LIMITED (“SCAL” OR “DEMERGED COMPANY”) AND THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED (“BDMCL” OR “RESULTING COMPANY”) AND THEIR RESPECTIVE SHAREHOLDERS (“SCHEME”), BY NATIONAL COMPANY LAW TRIBUNAL, BENCH AT MUMBAI**

**REF: REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (“LISTING REGULATIONS”)**

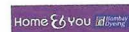
This is to inform you that the Mumbai Bench of Hon'ble National Company Law Tribunal (NCLT) vide its order dated 21<sup>st</sup> February, 2019, has approved the Scheme of Arrangement between Scal Services Limited (“SCAL” or “Demerged Company”) and The Bombay Dyeing and Manufacturing Company Limited (“BDMCL” or “Resulting Company”) and their respective Shareholders (“Scheme”) with effect from the Appointed Date of 1<sup>st</sup> July, 2018, pursuant to Section 230 to 232 and other applicable provisions of the Companies Act, 2013. A certified true copy of the Order has been received on 26<sup>th</sup> February, 2019.

We request you to take the above information on record.

Yours faithfully,

**For THE BOMBAY DYEING & MFG. CO. LTD.**

  
**SANJIVE ARORA**  
Company Secretary



c.c. National Securities Depository Ltd.,  
Trade World, 4<sup>th</sup> floor, Kamala Mills Compound,  
S. Bapat Marg, Lower Parel,  
Mumbai – 400 013.

Central Depository Services (India) Ltd.,  
Phiroze Jeejeebhoy Towers, 16<sup>th</sup> Floor,  
Dalal Street,  
Mumbai – 400 023.

Bourse de Luxembourg,  
Societe de La Bourse de Luxembourg,  
Societe Anonyme, R. C. 36222, BP 165, L-2011,  
LUXEMBOURG.

Citibank N.A.,  
DR Account Management,  
Citigroup Corporate & Investment Bank,  
14<sup>th</sup> Floor, 388, Greenwich Street,  
New York, NY (USA) 10013.

M/s Karvy Fintech Private Limited  
Karvy Selenium Tower B,  
Plot 31-32, Gachibowli,  
Financial District, Nanakramguda,  
Hyderabad – 500 032