

December 19, 2019

The Manager-Listing  
National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor  
Plot No. C/1, G Block Sandra - Kurla Complex Sandra (East)  
Mumbai - 400 051

The Secretary, Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers Dalal Street  
Fort, Mumbai - 400 001









Dear Sir,

Sub: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code") - Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of the Takeover Code

Pursuant to the resolution plan ("Resolution Plan") submitted by the consortium of Patanjali Ayurved Limited, Divya Yog Mandir Trust (through its business undertaking, Divya Pharmacy), Patanjali Parivahan Private Limited and Patanjali Gramudhyog Nyas in relation to Ruchi Soya Industries Limited ("Company") approved by Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench under Section 31 of the Insolvency and Bankruptcy Code, 2016 vide its order dated July 24, 2019 read with its order dated September 04, 2019 (received on September 6, 2019) under the Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, please find attached herewith the disclosure under Regulation 10(6) of the Takeover Code.

This is for your information and records.

Yours faithfully,

<p>For Patanjali Ayurved Limited</p>  <p>RAM BHARAT DIRECTOR Place:</p> 	<p>For Patanjali Gramudhyog Nyas</p>  <p>RAM BHARAT VICE PRESIDENT Place:</p> 
<p>For Patanjali Parivahan Private Limited</p>  <p>RAM BHARAT DIRECTOR Place:</p> 	<p>For Divya Yog Mandir Trust</p>  <p>ACHARYA BALKRISHNA GENERAL SECRETARY Place:</p> 

Encl: As above

Disclosure under Regulation 10(6)

Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011









1.	Name of the Target Company (TC)	Ruchi Soya Industries Limited ("RSIL")
2.	Name of the acquirer(s)	<p>Consortium of Patanjali Ayurved Limited, Divya Yog Mandir Trust (acting through its business undertaking, Divya Pharmacy), Patanjali Parivahan Private Limited and Patanjali Gramudhyog Nyas</p> <p>List of Person Acting in Concert (as per Annexure I)</p>
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and the National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Patanjali Consortium Adhigrahan Private Limited, a special purpose vehicle floated/promoted by the consortium of Patanjali Ayurved Limited, Divya Yog Mandir Trust, Patanjali Parivahan Private Limited and Patanjali Gramudhyog Nyas, has been amalgamated with RSIL post the reduction and consolidation of the share capital of RSIL pursuant to the approval of resolution plan in accordance with the provisions of Insolvency and Bankruptcy Code, 2016.</p> <p>The consortium of Patanjali Ayurved Limited, Divya Yog Mandir Trust, Patanjali Parivahan Private Limited and Patanjali Gramudhyog Nyas has acquired control of RSIL with 98.87% equity shareholding in RSIL and same was done in pursuance to the Resolution Plan as approved by the National Company Law Tribunal, Mumbai Bench under Section 31 of the Insolvency and Bankruptcy Code, 2016 vide its order dated July 24, 2019 read with its order dated September 04, 2019 (received on September 06, 2019).</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<p>Regulation 10(1)(da), which states that:</p> <p>The following acquisitions shall be exempt from the obligation to make an open offer under Regulation 3 and Regulation 4 subject to fulfilment of the conditions stipulated therefor-</p>

		(da) acquisition pursuant to a resolution plan approved under section 31 of the Insolvency and Bankruptcy Code, 2016 (31 of 2016)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - whether disclosure was made and whether it was made within the timeline specified under the regulations.  - date of filing with the stock exchange	No  Not applicable  Not applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Not applicable		Not applicable	
	b. Date of acquisition	Not applicable		Not applicable	
	c. Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable		Not applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable		Not applicable	
	e. Price at which shares are proposed to be acquired/ actually acquired	Not applicable		Not applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	(a) Each Acquirer/ Transferee(*)				
	- Patanjali Ayurved Limited	Nil	Nil	14,25,00,000	48.16
	- Divya Yog Mandir Trust	Nil	Nil	6,00,00,000	20.28
	- Patanjali Parivahan Private Limited	Nil	Nil	5,00,00,000	16.90
	- Patanjali Gramudyog Nyas	Nil	Nil	4,00,00,000	13.52
	<b>AGGREGATE</b>	<b>Nil</b>	<b>Nil</b>	<b>29,25,00,000</b>	<b>98.87</b>

(b)	Each Seller/ Transferor	Nil	Nil	Nil	Nil
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**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

<p>For Patanjali Ayurved Limited</p>  <p><b>RAM BHARAT</b> DIRECTOR Place:</p> 	<p>For Patanjali Gramudhyog Trust</p>  <p><b>RAM BHARAT</b> VICE PRESIDENT Place:</p> 
<p>For Patanjali Parvahan Private Limited</p>  <p><b>RAM BHARAT</b> DIRECTOR Place:</p> 	<p>For Divya Yog Mandir Trust</p>  <p><b>ACHARYA BALKRISHNA</b> GENERAL SECRETARY Place:</p> 

Annexure I

SI No.	Name of Person Acting in Concert
1	Vedic Broadcasting Ltd.
2	Sanskar InfoTV Pvt. Ltd.
3	Patanjali Agro India Pvt. Ltd.
4	S S Vitaran Pvt. Ltd.
5	Divya Packmaf Pvt. Ltd.
6	Patanjali Peya Pvt. Ltd.
7	Patanjali Paridhan Pvt. Ltd.
8	Patanjali Natural Biscuits Pvt. Ltd.
9	Patanjali Parivahan Pvt. Ltd.
10	Gangotri Ayurved Ltd.
11	Ram Bharat Ji
12	Acharya Balkrishna Ji
13	Sneh Bharat Ji
14	Swastha Aahar Pvt. Ltd.
15	Vedic Ayurved Pvt. Ltd.
16	Patanjali Renewable Energy Pvt. Ltd.