

Date: 08.11.2021

To, The Company Secretary, M/s. Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan  E-mail: cs@genus.in	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  E-mail: takeover@nse.co.in  NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 530343
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as amended in respect of acquisition of shares of M/s. Genus Power Infrastructures Limited.

This is for your information and record.

Thanking You,

Yours faithfully,

**(Simple Agarwal)**  
**Promoter of Genus Power Infrastructures Limited**

Encl. as above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	<b>Genus Power Infrastructures Limited</b>		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>As per the List attached as 'Annexure-A'</b>		
3	Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)</b>		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b><u>Before the acquisition / disposal under consideration, holding of:</u></b>				
a)	Shares carrying voting rights	129897311	50.45%	50.45%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	<b>129897311</b>	<b>50.45%</b>	<b>50.45%</b>
<b><u>Details of acquisition/sale</u></b>				
a)	Shares carrying voting rights acquired /sold***	13200	0.01%	0.01%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	<b>13200</b>	<b>0.01%</b>	<b>0.005%</b>
<b><u>After the acquisition/sale, holding of:</u></b>				
a)	Shares carrying voting rights	129910511	50.46%	50.46%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	<b>129910511</b>	<b>50.46%</b>	<b>50.46%</b>
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.11.2021		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	257466752 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	257466752 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	257466752 Equity Shares of Re.1/- each.		

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Acquisition of share as per the attached "Annexure-A"

**(Simple Agarwal)**

**Promoter of Genus Power Infrastructures Limited**

Place: Delhi

Date: 08.11.2021

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	AMIT AGARWAL (HUF)	146150	0.0568			146150	0.0568
2	AMIT KUMAR AGARWAL	3416076	1.3268			3416076	1.3268
3	AMRIT LAL TODI	3206000	1.2452			3206000	1.2452
4	AMRIT LAL TODI (HUF)	309002	0.1200			309002	0.1200
5	ANAND TODI	4125310	1.6023			4125310	1.6023
6	ANAND TODI (HUF)	398000	0.1546			398000	0.1546
7	ANJU AGARWAL	152942	0.0594	1,100	0.0004	154042	0.0598
8	ASHUTOSH TODI	114000	0.0443			114000	0.0443
9	BALDEV KUMAR AGARWAL	508000	0.1973			508000	0.1973
10	BANWARI LAL TODI	3660160	1.4216			3660160	1.4216
11	BANWARI LAL TODI (HUF)	309280	0.1201			309280	0.1201
12	HIMANSHU AGRAWAL	7167237	2.7838			7167237	2.7838
13	ISHWAR CHAND AGARWAL	8935801	3.4707			8935801	3.4707
14	ISHWAR CHAND AGARWAL (HUF)	402920	0.1565			402920	0.1565
15	JITENDRA AGARWAL	3634256	1.4115			3634256	1.4115
16	KAILASH CHANDRA AGARWAL	12398356	4.8155			12398356	4.8155
17	KAILASH CHANDRA AGARWAL (HUF)	1245600	0.4838			1245600	0.4838
18	MONISHA AGARWAL	1590492	0.6177	1,100	0.0004	1591592	0.6182
19	NARAYAN PRASAD TODI (HUF)	1279000	0.4968			1279000	0.4968
20	NARAYAN PRASAD TODI	1203600	0.4675			1203600	0.4675
21	PARUL AGARWAL	807000	0.3134			807000	0.3134
22	PHOOS RAJ TODI	668000	0.2595			668000	0.2595
23	RAJENDRA AGARWAL	3550485	1.3790			3550485	1.3790
24	RAJENDRA KUMAR AGARWAL (HUF)	432000	0.1678			432000	0.1678
25	RUBAL TODI	190795	0.0741			190795	0.0741
26	SEEMA TODI	5193675	2.0172			5193675	2.0172
27	SHANTI DEVI AGARWAL	1610000	0.6253			1610000	0.6253
28	SHARDA TODI	2369927	0.9205			2369927	0.9205
29	<b>SIMPLE AGARWAL*</b>	<b>762020</b>	<b>0.2960</b>	<b>11,000</b>	<b>0.0043</b>	<b>773020</b>	<b>0.3002</b>
30	GENUS INNOVATION LIMITED	4769600	1.8525			4769600	1.8525
31	HI-PRINT ELECTROMACK PRIVATE LIMITED	47302827	18.3724			47302827	18.3724
32	IC FINANCE PRIVATE LTD	112800	0.0438			112800	0.0438
33	KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.0785			7926000	3.0785
34	GENUS INTERNATIONAL COMMODITIES LIMITED	0	0.0000			0	0.0000
35	KAILASH INDUSTRIES LIMITED	0	0.0000			0	0.0000
36	KAILASH VIDYUT AND ISPAT LIMITED	0	0.0000			0	0.0000
37	BALDEV KUMAR AGARWAL (HUF)	0	0.0000			0	0.0000
38	MANJU DEVI TODI	0	0.0000			0	0.0000
39	BAJRANG LAL TODI (HUF)	0	0.0000			0	0.0000
40	ADITYA TODI	0	0.0000			0	0.0000
41	VISHNU TODI (HUF)	0	0.0000			0	0.0000
42	VISHNU TODI	0	0.0000			0	0.0000
43	PHOOS RAJ TODI (HUF)	0	0.0000			0	0.0000
	<b>TOTAL</b>	<b>129897311</b>	<b>50.4521</b>	<b>13200</b>	<b>0.0051</b>	<b>129910511</b>	<b>50.4572</b>

Signature of the acquirer\* / seller / Authorised Signatory

(Simple Agarwal)

Promoter of Genus Power Infrastructures Limited

Place: Delhi

Date: 08.11.2021