

**Date: 27.01.2023**

To,  
Department of Corporate Services,  
BSE Limited,  
PJ Towers, Dalal Street  
Fort, Mumbai-400 001

**Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Omega Interactive Technologies Limited (BSE Code: 511644)**

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares acquired through Share Purchase Agreement.

Thanks & Regards,

**Mr. Jayesh Amratlal Shah**  
Promoter

**Cc: Omega Interactive Technologies Limited**  
402, 4<sup>th</sup> Floor, Vaastu Darshan, "B" Wing,  
Azad Road, Andheri (East), Mumbai,  
Maharashtra, 400069

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Name of the Target Company (TC)	Omega Interactive Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jayesh Amratlal Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	62,874	12.57%	12.57%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>62,874</b>	<b>12.57%</b>	<b>12.57%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/(sold)	21,019	4.20%	4.20%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>21,019</b>	<b>4.20%</b>	<b>4.20%</b>

<b>After the acquisition /sale, holding of:</b>			
a) Shares carrying voting rights	83,893	16.77%	16.77%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>83,893</b>	<b>16.77%</b>	<b>16.77%</b>
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Share acquired through Share Purchase Agreement (“SPA”) dated 03.10.2022		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.01.2023		
Equity share capital / total voting capital of the TC before the said acquisition	5,00,000 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	5,00,000 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	5,00,000 Equity Shares of Face Value of Rs. 10/- Each		

**Mr. Jayesh Amratlal Shah**  
**Promoter**

**Place: Ahmedabad**  
**Date: 27.01.2023**