

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

Regd Off: 265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai – 400008

4th April, 2022

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39	Fax No.: 022 – 26598237/38

Sub.: Disclosure of Details of acquirer of Shares in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011

Please find enclosed the form for disclosure on allotment of 79,00,000 Equity Shares on Preferential basis (upon the exercise of conversion option for conversion 79,00,000 Warrants out of the total 4,87,50,000 allotted on 3rd February, 2022 at an issue price of Rs. 43.15 per warrant) of D B Realty Limited by paying the balance 75% subscription amount under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,

Neelkamal Tower Constructions LLP (Promoter)

Designated Partner

CC: D B Realty Limited

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	D B Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoters and PAC as specified in - Annexure A		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoters & Promoter Group Name of the Acquirer: SB Fortune Realty Private Limited		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	7,47,48,832	30.73	14.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Refer Note (***)	Refer Note (***)	Refer Note (***)
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	5,87,50,000	0	11.73
e)Total (a+b+c+d)	13,34,98,832	30.73	26.66

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<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	79,00,000	3.05	1.58
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the Acquirer	0	0	0
e)Total (a+b+c+d)	79,00,000	3.05	1.58
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	8,26,48,832	31.90	16.50
b)Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	5,08,50,000	0	10.15
e) Total (a+b+c+d)	13,34,98,832	31.90	26.65
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2022		

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8. Equity share capital / total voting capital of the TC before the said acquisition /	Rs.243,25,87,820/-
9. Equity share capital/ total voting capital of the TC after the said acquisition /	Rs.259,05,87,820/- (On Conversion of 79,00,000 Warrants into Equity Shares)
10. Total diluted share/voting capital of the TC after the said acquisition/.	Rs. 500,75,87,820/- (on fully diluted basis)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) The total no of 519,24,338 shares are pledged by Promoter/ Promoter Group and PAC. However, the economic interest and voting rights of the pledged shares lies with the pledge holders

For Neelkamal Tower Constructions LLP (Promoter)

Designated Partner

Place : Mumbai

Date : 4th April, 2022

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Annexure A

Shareholding of Promoter(s), and Promoter group and Persons Acting in Concert (PAC) with Promoters as on 31st March, 2022

Particulars of the Shareholding of Persons mentioned at (3) above	No. of Equity Shares held as on 31 st March, 2022	% w.r.t total shares/voting capital wherever applicable
M/s. NEELKAMAL TOWER CONSTRUCTION LLP	74121391	28.61
MR. USMAN E. BALWA	74445	0.03
MR. SALIM U. BALWA	74340	0.03
MR. ISHAQ Y. BALWA	74340	0.03
MR. MOHAMMED Y. BALWA	69840	0.03
MRS. SHABANA S. BALWA	153090	0.06
MRS. WAHIDA A. BALWA	68500	0.03
MR. MOHAMMED S. BALWA	105886	0.04
MR. ABDUL HAFEEZ S. BALWA	7000	0.00
SB FORTUNE REALTY PRIVATE LIMITED	7900000	3.05
TOTAL = >	82648832	31.90

Warrants held by Promoter(s), member of the Promoter group and Persons Acting in Concert (PAC) with Promoters as on 31st March, 2022

Name of the Promoter/ Person Acting in concert of Promoter	No. of Warrants held as on 31 st March, 2022	% w.r.t total shares/voting capital wherever applicable
SB Fortune Realty Private Limited	50850000	10.15