

Naresh Jalan

Date: 13th September 2021

To

The Listing Department BSE Limited PJ Towers Dalal Street Mumbai – 400 001	The Listing Department National Stock Exchange of India Limited “Exchange Plaza” C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051
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Dear Sir/Madam

Ref: Scrip Code: RKFORGE


Sub: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed the disclosure in terms of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 5000 equity Shares of M/s. Ramkrishna Forgings Limited.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours Truly,


Naresh Jalan
Promoter

Encl. As above

Cc. Ramkrishna Forgings Limited
23, Circus Avenue
Kolkata- 700017

Residence :
4A, Hastings Park Road
Kolkata - 700027

Office :
Ramkrishna Forgings Limited
23, Circus Avenue
Kolkata - 700017

Phone : +91 33 71220900, E-mail : naresh@ramkrishnaforgings.com

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Naresh Jalan Persons Acting in Concert (PAC) Riddhi Portfolio Private Limited Eastern Credit Capital Private Limited Ramkrishna Rail & Infrastructure Pvt. Ltd Rashmi Jalan Mahabir Prasad Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF) Chaitanya Jalan		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,711,894	46.00	46.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	8,67,200	2.71	2.71
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other	-	-	-

✓ 10-2/11

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+c+d)	14,711,894	46.00	46.00
Details of acquisition			
a) Shares carrying voting rights acquired	5000	0.02	0.02
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c)	5000	0.02	0.02
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,716,894	46.02	46.02
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	8,67,200	2.71	2.71
Total (a+b+c)	14,716,894	46.02	46.02



10. July

Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09/09/2021
Equity share capital / total voting capital of the TC before the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.
Equity share capital/ total voting capital of the TC after the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.
Total diluted share/voting capital of the TC after the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.

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Part- B

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Acquirer Naresh Jalan Persons Acting in Concert (PAC) Riddhi Portfolio Private Limited Eastern Credit Capital Private Limited Ramkrishna Rail & Infrastructure Pvt. Ltd. Rashmi Jalan Mahabir Prasad Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF) Chaitanya Jalan	Promoter	ACUPJ1252F

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Signature of the acquirer

Place: Kolkata

Date: 13/09/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Naresh Jalan Persons Acting in Concert (PAC) Eastern Credit Capital Private Limited Ramkrishna Rail & Infrastructure Pvt. Ltd Riddhi Portfolio Private Limited Rashmi Jalan Mahabir Prasad Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF) Chaitanya Jalan		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
5. Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	14,711,894	46.00	46.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	8,67,200	2.71	2.71
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other	-	-	-

✓ 10. July

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+c+d)	14,711,894	46.00	46.00
Details of acquisition/sale			
a) Shares carrying voting rights acquired	5000	0.02	0.02
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c)	5000	0.02	0.02
After the acquisition, holding of:			
a) Shares carrying voting rights	14,716,894	46.02	46.02
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	8,67,200	2.71	2.71
Total (a+b+c)	14,716,894	46.02	46.02
Mode of acquisition (e.g. open market /	Open Market		

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public issue / rights issue /preferential allotment / inter-se transfer, etc.)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	0909/2021
Equity share capital / total voting capital of the TC before the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.
Equity share capital/ total voting capital of the TC after the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.
Total diluted share/voting capital of the TC after the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.

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Signature of the acquirer

Place: Kolkata

Date: 13/09/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.