

OAML/ND/2022

April 22, 2022

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East)
Mumbai - 400051
Email: cmllist@nse.co.in
Scrip Code: OSWALAGRO

The Manager
BSE Ltd.
Department of Corporate Services
Floor 25, P J Towers, Dalal Street,
Mumbai - 400001
Email: corp.relations@bseindia.com
Scrip Code: 500317

Dear Sir/ Madam,

Subject: Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Regulation 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate for the year ended March 31, 2022 issued by M/s Sumit Grover & Associates, Practicing Company Secretaries.

Request you to please take the same on record.

Thanking you.

For Oswal Agro Mills Limited


Anjali Aggarwal
Company Secretary & Compliance Officer

Encl: A/a



SUMIT GROVER AND ASSOCIATES

Company Secretaries

Head Office: A-364, AnsalSushant City

Panipat-132103, Haryana

Branch Office: 9/2, Office No. 102, 1st Floor,

Near Hotel Jaypee Siddharth, East Patel Nagar

New Delhi-110008(India)

Website: www.sgacs.in

Tel No.: +91 11 47218043

Mobile No.: +91 8285950949

Email Id: infosumitgroverandassociates@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2022.

In reference to the Securities and Exchange Board of India (SEBI) gazette notification dated June 08, 2018 and vide its press release dated December 03, 2018 for amendment in Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI vide gazette notification dated January 24, 2022 and SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022:

We have examined the relevant books and records of **M/s OSWAL AGRO MILLS LIMITED** having its **Registered Office at, near jain colony vijay inder nagar, Doaba Road ludhiana-144403, Punjab, India** maintained by its RTA, **M/s Skyline Financial Services Private Limited, D-153a, First Floor Okhla Industrial Area, Phase-I New Delhi, Delhi-110020, India**, pertaining to transfer of equity shares of the company for the Financial Year ended March 31, 2022 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and its RTA, we hereby certify that the company has delivered during the Financial Year ended **31st March, 2022**:

- Share Certificate(s) relating to transfer, transmission/transposition of shares and duplicate shares have been processed within thirty days of the date of lodgement request for transfer, transmission, transposition, duplicate shares from respective date of lodgement excepting those rejected on technical ground.
- The Company has not received any request for remat, split, consolidation and sub-division of calls/allotment monies.
- Any other information, if applicable: NA.

For Sumit Grover & Associates
Company Secretaries (PR No: 1702/2022)


Sumit Grover

Company Secretary

FCS; 11050 CP: 21767

UDIN: F011050D000171771

Date: 20.04.2022

Place: New Delhi

