

JUPITER WAGONS LIMITED
(formerly known as Commercial Engineers & Body Builders Co Limited)
(CIN No – L28100MP1979PLC049375)

Date - 29 May 2022

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax No. 022-2272 3121/2272/2037

To,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

BSE Security Code: 533272

NSE Symbol: CEBBCO

Dear Madam/Sir,

Sub: Allotment of equity shares of Commercial Engineers & Body Builders Co Limited now name has been changed to (Jupiter Wagons Limited) ("Transferee Company") to the eligible shareholders of Jupiter Wagons Limited ("Transferor Company") pursuant to effectiveness of the Scheme of Amalgamation of Transferor Company into and with Transferee Company under Sections 230 to 232 of the Companies Act, 2013 (including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) and other relevant provisions under applicable law ("Scheme")

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is in continuation to our letter dated 18 May, 2022, wherein we had informed that the Scheme had become effective pursuant to filing of the orders of the Hon'ble National Company Law Tribunal, Kolkata Bench and the Hon'ble National Company Law Tribunal, Indore Bench with jurisdictional Registrar of Companies in the prescribed e-form INC-28 pursuant to which the Transferor Company dissolved without winding up. We had also informed that in accordance with the Scheme of amalgamation, Transferee Company will issue and allot to those shareholders whose names would appear as a member in the records of the depositories/register of members of Transferor Company, as the case may be, on the Record Date i.e. 28 May 2022, 5510 (five thousand five hundred and ten) fully paid-up equity shares of Rs. 10 each of Transferee Company for every 100 (one hundred) fully paid-up equity shares of Rs. 10 each, held by such member in Transferor Company. As informed earlier vide disclosure dated 26 May 2022, name of the Transferee Company changed from "Commercial Engineers & Body Builders Co Limited" to "Jupiter Wagons Limited" w.e.f. 25 May, 2022. The process of change of name in the records of the stock exchange is underway.

Accordingly, the Board of Director of Transferee Company, today, i.e. 29 May, 2022, has inter-alia, considered and approved the allotment of 33,86,31,597 equity shares of Rs. 10 each of the company fully

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paid-up amounting to Rs. 338,63,15,970 to the eligible shareholders of the Transferor Company as on 28 May 2022, being the record date, as per the share exchange ratio, i.e., 5510 (five thousand five hundred and ten) fully paid-up equity shares of Rs. 10 each of Transferee Company for every 100 (one hundred) fully paid-up equity shares of Rs. 10 each, held by such member in Transferor Company, as envisaged in the Scheme of Amalgamation.

Post allotment, the issued and paid up share capital of the Transferee Company stands increased to Rs. 387,44,74,190/- comprising of 38,74,47,419 equity shares of the Rs. 10 each fully paid-up from Rs. 89,48,26,570/- comprising of 8,94,82,657 equity shares of Rs. 10 each fully paid up.

The equity shares issued and allotted by the Transferee Company in accordance with the Scheme will be submitted for listing with BSE Limited and the National Stock Exchange of India Limited and they shall rank *pari-passu* in all respects with the existing equity shares of the Transferee Company.

The equity shares proposed to be issued and allotted by Transferee Company in accordance with the Scheme of Amalgamation will be submitted for listing and trading with BSE Limited and the National Stock Exchange of India Limited and they shall rank *pari-passu* in all respects with the existing equity shares of Transferor Company.

The above is for your kind information and record.

The same is being uploaded on the website of the company at www.cebbco.com

Yours faithfully,

For Jupiter Wagons Limited



Deepesh Kedia
Company Secretary