

Date:- 29.04.2019

To,
National Stock Exchange of India
Exchange Plaza,
Bandra Kurla Complex,
Mumbai 400 051

Dear Sir/ Ma'am,

Sub: SEBI circular dated 26th November 2018 for Fund raising by issuance of Debt Securities by Large Entities.

Ref: BSE Circular dated 11th April 2019 for clarification for Fund raising by issuance of Debt Securities by Large Entities.

This Letter is with reference to SEBI circular dated 26th November 2018 for Fund raising by issuance of Debt Securities by Large Entities read with BSE Circular dated 11th April 2019 for clarification for Fund raising by issuance of Debt Securities by Large Entities. Educomp Solutions Limited previous last credit rating "d" & not AA & above. Hence the company does not fall under the criteria of Large Corporate as per the SEBI circular dated 11th April 2019 for clarification for Fund raising by issuance of Debt Securities by Large Entities under point 2.2 (iii) that is "have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, highest of such rating shall be considered for the purpose of applicability of this framework."

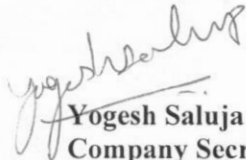
Accordingly we are submitting this intimation.

If required for any clarification or further information, you may kindly contact the undersigned at mkipeducomp@bdo.in and at yogesh.saluja@educomp.com

Thanking You.

Yours Truly,

For Educomp Solutions Limited



Yogesh Saluja

Company Secretary

Membership No:- A21916

Email: mkipeducomp@bdo.in; yogesh.saluja@educomp.com

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Web site www.educomp.com

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