

13th October 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/ Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation.

This is in furtherance to our intimation dated 3rd August 2023, wherein the Company had intimated the Stock Exchanges regarding receipt of Observation Letters as received from BSE Limited (the 'BSE') and the National Stock Exchange of India Limited (the 'NSE') for the Scheme of Amalgamation (the 'Scheme') between Lyka Exports Limited (the 'Transferor Company') and Lyka Labs Limited (the 'Transferee Company') and their respective Shareholders.

We would like to inform you that pursuant to the aforesaid receipt of Observation Letters received from the BSE and the NSE, a joint application by Lyka Exports Limited and the Company for the Scheme of Amalgamation has been filed on 12th October, 2023 with the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the 'NCLT') under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 seeking directions from the NCLT on convening meeting of shareholders and any other relevant stakeholders of the aforesaid Companies. The said filing meets the compliance as required under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on your record.

Thanking You,

Yours faithfully,

For Lyka Labs Limited

Kishore P. Shah
Company Secretary & Compliance Officer