





AX1/ISD/STEX/41/2023-24

Date: 11th August, 2023

| The General Manager, BSE Limited Corporate Relationships Department, | The Vice President, Listing Department, National Stock Exchange of India Limited |
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| Phiroze Jeejeebhoy Towers, | Corporate Relationships Department, |
| Dalal Street, | Exchange Plaza, Plot No. C/1, G Block |
| Mumbai – 400 001 | Bandra-Kurla Complex, Bandra (E) |
| | Mumbai – 400 051 |
| SCRIP CODE: 532525 | SCRIP SYMBOL/ SERIES: MAHABANK |

Dear Madam/Sir(s),

Sub: Outcome of Analyst/ Institutional Investor Meet of Bank of Maharashtra (the "Bank")

In continuation to our earlier letter dated 4th August, 2023, we would like to inform that our Bank participated in one-on-one/group meetings with prospective investors from 9th August, 2023 to 11th August, 2023. The details of the investors met during the investor meetings are mentioned below:

| Sr. No. | Particulars |
|---------|---|
| 1 | HDFC Life Insurance Company Limited |
| 2 | Aditya Birla Sun Life Mutual Fund |
| 3 | ITI Mutual Fund |
| 4 | Whiteoak Capital Asset Management Limited |
| 5 | JM Financial Asset Management Limited |
| 6 | Motilal Oswal Asset Management Company Limited |
| 7 | Helios Capital Management (India) Private Limited |
| 8 | Ambit Capital Private Limited |

Please note that information which is already available in public domain was discussed and no unpublished price sensitive information pertaining to the Bank was shared with the investors.

The above is submitted in compliance of disclosure of material event / information under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended read with corresponding circulars and notifications issued thereunder.

Thanking you.

Yours faithfully,

For Bank of Maharashtra

(Nehal Rawat) **Company Secretary & Compliance Officer**