



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Lokesh Bhandari
Senior Manager
Listing & Compliance

November 13, 2019
Sc No. 15718

Ref: ISIN: INE155A01022-Ordinary Shares
IN9155A01020-'A' Ordinary Shares
Debt Securities on BSE & NSE

Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir,

We write in continuation to our letter dated November 8, 2019.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the committee authorized by the Board at its meeting held today i.e. November 13, 2019 at 20:00 hours IST has approved the pricing, tenure and other terms of US\$300mm 5.875% percent senior notes due 2025 ("Notes") aggregating to US\$300mm to such investors as identified by the Committee. The required details in relation to the issue is as provided below:

Particulars	Terms
Instrument	US \$ 300mm 5.875% per cent senior notes due 2025
Size of the Issue	US\$ 300mm
Listing	The Notes will be listed on Singapore Exchange Securities Trading Limited
Tenure of the Instrument	Closing Date: November 20, 2019 Maturity Date: May 20, 2025
Interest Rate	5.875% per cent per annum payable semi annually in arrear on May 20 and November 20 of each year. The first payment will be made on May 20, 2020

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520



Charge or Security, if any, created over the assets	Unsecured
Special rights or interests or privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	Failure to pay any principal, redemption amount or interest on any of the Notes when due and the default continues for a period of five days of its due date, is an Event of Default.
Details of any letter or comments regarding payment or non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption	The Notes will be redeemed at par along with any accrued interest on Maturity Date
Credit Rating	"Ba3; Outlook Negative". A copy of the Press Release issued by Moody's in this regard is available on their website at www.moody.com .

This is for the information of the exchange and the members.

Yours faithfully,
Tata Motors Limited

Hoshang K. Sethna
Company Secretary