



CIN : L-28900 MH 2005 PLC 154986
HILTON METAL FORGING LTD.TM
GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 14th February, 2025

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|---|--|
| BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 532847 | National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 Symbol: HILTON |
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Dear Sir/Madam,

Re.: Integrated Filing (Financials)

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024, read with BSE Circular No. 20250102-4 and NSE Circular No. NSE/CML/2025/02 dated 2nd January, 2025, we are submitting herewith the Integrated Filing (Financials) for the quarter and nine-months ended 31st December, 2024.

Kindly take the same on record.

Thanking You.

Yours sincerely,

For HILTON METAL FORGING LIMITED

YUVRAJ HIRALAL MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156

A. FINANCIALS

Anil Bansal & Associates

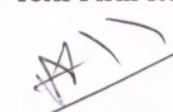
— CHARTERED ACCOUNTANTS —

Independent Auditor Review Report on the quarterly and year to date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF HILTON METAL FORGING LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Hilton Metal Forging Limited (the "Company") for the quarter ended December 31, 2024 and for the period from April 01, 2024 to December 31, 2024 ("the statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of the material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Company Act, 2013 and Consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Regulations as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For: Anil Bansal & Associates
Chartered Accountants
ICAI Firm Registration Number 100421W


Per Anil Bansal
Partner
Membership Number 043918
UDIN: 25043918BMJOMW8044
Place: Mumbai
Date: 14th February, 2025



HILTON METAL FORGING LIMITED

CIN NO L 28900 MH 2005 PLC 154986

Regd Office : 303, Tanishka Building, Akurli Road, Kandivall – East, Mumbai – 400101, Maharashtra, India.

Website : Hiltonmetal.com, Email : secretarial@hiltonmetal.com,

Telephone : 022 4042 6565 Fax No 022 4042 6566

Unaudited Financial Results for the quarter and nine months ended 31st December 2024

all amount Rs in Lacs

| Particulars | Quarter Ended 31.12.2024 | Quarter Ended 30.09.2024 | Quarter Ended 31.12.2023 | Nine Months Ended 31.12.2024 | Nine Months Ended 31.12.2023 | Year Ended 31.03.2024 |
|---|-----------------------------|-----------------------------|-----------------------------|---------------------------------|---------------------------------|--------------------------|
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 a) Revenues from Operations | 4029.30 | 4374.92 | 4174.36 | 11807.49 | 10423.99 | 13807.11 |
| b) Other Income Net | 42.43 | 39.92 | 32.45 | 114.69 | 110.93 | 181.70 |
| Total Income | 4071.73 | 4414.84 | 4206.81 | 11922.18 | 10534.92 | 13988.80 |
| 2 Expenses | | | | | | |
| a) Cost of Raw material and Component Consumed | 3472.14 | 3839.83 | 3334.33 | 10367.20 | 8979.86 | 12215.31 |
| b) Change in Inventory of Finished Goods, work-in-progress, dies and Scrap | -117.57 | -47.68 | 18.00 | -399.35 | -761.20 | -1112.20 |
| c) Employee Benefit Expenses | 98.82 | 80.92 | 71.58 | 259.66 | 195.48 | 315.42 |
| d) Finance Costs | 209.02 | 173.42 | 159.30 | 533.30 | 400.04 | 648.37 |
| e) Depreciation and Amortisation | 56.10 | 55.70 | 59.62 | 167.82 | 178.87 | 219.60 |
| f) Other Expenses | 299.38 | 236.45 | 314.04 | 790.55 | 807.05 | 915.78 |
| Total Expenses (a to g) | 4017.90 | 4338.64 | 3956.87 | 11719.17 | 9800.10 | 13202.28 |
| 3 Profit before Exceptional Items and | 53.83 | 76.20 | 249.95 | 203.01 | 734.82 | 786.52 |
| 4 Exceptional items (Gain/Loss) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 Profit Before Tax (3 - 4) | 53.83 | 76.20 | 249.95 | 203.01 | 734.82 | 786.52 |
| 6 Tax Expenses | | | | | | |
| Current Tax | 8.99 | 12.72 | 41.72 | 33.09 | 88.60 | 131.29 |
| Mat Entitlement | -8.99 | -12.72 | -41.72 | -33.09 | -88.60 | -131.29 |
| Deffered Tax | 8.40 | 14.08 | 38.99 | 38.00 | 121.15 | 117.94 |
| Total Tax Expenses | 8.40 | 14.08 | 38.99 | 38.00 | 121.15 | 117.94 |
| 7 Net Movment in regulatory deferral account balances related to Profit and Loss and related the releated Tax deferral movement | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 8 Profit /(Loss) after tax | 45.43 | 62.12 | 210.96 | 165.01 | 613.67 | 668.58 |
| 9 Profit / (-Loss) from discontinued o | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10 Tax Expenses on discontinued oper | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |



FOR HILTON METAL FORGING LIMITED

YUVRAJ MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN : 00225156

| | | | | | | | |
|----|---|---------|---------|---------|---------|---------|---------|
| 11 | Profit / (-Loss) from discontinued o | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | Profit (Loss) for the period (7 + 10 | 45.43 | 62.12 | 210.96 | 165.01 | 613.67 | 668.58 |
| 13 | Other Comprehensive Income : | | | | | | |
| | A - i) Items that will not be classified to Profit & Loss Account | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - ii) Income tax related items that will not be reclassified to Profit and Loss account | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | B - i) items that will be classified to Profit & Loss Account | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - ii) Income tax related items that will be reclassified to Profit and Loss account | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 14 | Total Comprehensive Income for the period (11 + 12) (comprising Profit (Loss) and other comprehensive Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Total Profit (-Loss) attributable | 45.43 | 62.12 | 210.96 | 165.01 | 613.67 | 668.58 |
| 16 | Details of Equity Share Capital | | | | | | |
| | Paid Up Share Capital | 2370.00 | 2370.00 | 2100.00 | 2370.00 | 2100.00 | 2100.00 |
| | Face Value of Equity Share Capital (Rs.) | 10 | 10 | 10 | 10 | 10 | 10.00 |
| 17 | Earning per Equity share | 2370.00 | 2370.00 | 2100.00 | 2370.00 | 2100 | 2100.00 |
| | Basic earnings (loss) per share from Continuing and Discontinuing Operations | 0.19 | 0.26 | 1.00 | 0.70 | 2.92 | 3.18 |
| | Diluted earnings (loss) per share from Continuing and Discontinuing Operations | 0.19 | 0.26 | 1.00 | 0.70 | 2.92 | 3.18 |
| | Debt Equity Ratio | | | | | | |
| | Debt Service Coverage Ratio | | | | | | |
| | Interest Service Coverage Ratio | | | | | | |



FOR HILTON METAL FORGING LIMITED

[Signature]
YUVRAJ MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN : 00225156

Notes:

- 1 The above Results have been reviewed by the audit committee, and approved by the Board of Directors in their meeting held on 14-02-2025 and have been subject to Limited Review by the Statutory Auditors.
- 2 Financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS), prescribed Under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 as amended and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015.
- 3 The previous period figures have been regrouped/re-arranged wherever necessary to make them comparable with those of the Current period.
- 4 The company manufactures "forging Components" Like flanges and Forged Fittings and management reviews the performance of the company as a single operating segment in accordance with Ind AS 108 "Operating Segments" notified pursuant to Companies (Accounting Standards) rule 2015, Accordingly no segment information / Segment has been furnished herewith.
- 5 The results will be available on the Company's website: www.hiltonmetal.com
- 6 The company has no subsidiary / Associate / Joint Venture as on 31st December, 2024



FOR HILTON METAL FORGING LIMITED


YUVRAJ MALHOTRA
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B. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. - Not Applicable for this quarter since the Company has utilised 100% of proceeds of warrants issued on preferential basis by the quarter ended 30th September, 2024.

C. Format for disclosing outstanding default on Loans and Debt securities - Not Applicable

D. Format for disclosure of Related Party Transactions - Not Applicable for this quarter

E. Statement on Impact of Audit Qualifications (For Audit Report with Modified Opinion) submitted along-with Annual Audited Financial Results - Not Applicable for this quarter