

Date: 13/12/2022

To,

The Secretary BSE LIMITED , P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
Script Code No. 531595	Company Code CGCL

Dear Sir,

Reg.: Disclosure under Sub Regulation 2 of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, this is to inform you that, we as a shareholder along with Persons Acting in Concert (PAC) of the Capri Global Capital Limited (TC) acquired/disposed 1,75,17,060 (9.97%) Equity Shares of TC within the promoter group due to Amalgamation under section 232 of the Companies Act, 2013 of Capri Global Advisory Services Private Limited in to Capri Global Holdings Private Limited vide order no. C.P. (CAA) 179 /MB/C-IV/2022, dated 15/11/2022 of National Company Law Tribunal filed with Ministry of Corporate affairs on 12th December, 2022 vide SRN No. F52796281 and effective from 12th December, 2022.

Our holding of the Target Company prior to this acquisition/~~disposal~~ was **67824643** Equity Shares (**38.59%**) and our holding of the Target Company after the acquisition/~~disposal~~ is **8,53,41,703** Equity Shares (**48.56%**). However the total promoters and promoters group holding is same before and after the said acquisition.

The details of the relevant Information are attached herewith in the prescribed format.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED



ASHOK KUMAR AGARWAL
DIRECTOR
DIN: 00350728

CC:

Capri Global Capital Limited
502, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel
Mumbai -400013.

Capri Global Holdings Private Limited

(CIN: U74110MH1995PTC095112)

Regd. Off: 1B, 1st Floor, Court Chambers,35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai – 400020.

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Capri Global Capital Limited			
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Capri Global Holdings Private Limited (Acquirer) Capri Global Advisory Services Private Limited -(PAC and merged entity) Ramesh Chandra Sharma -(PAC) Rajesh Sharma (PAC & Trustee of JJR Family Trust) Jahnavi Sharma (PAC) Jinisha Sharma (PAC) Raghav Sharma (PAC)			
3. Whether the acquirer belongs to Promoter/Promoter group	No			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited(NSE)			
5. Details of the acquisition / disposal as follows	Seller and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>				
a) Shares carrying voting rights	Capri Global Holdings Private Limited	67824643	38.59	38.59
	Capri Global Advisory Services Private Limited	1,75,17,060	9.97	9.97
	Ramesh Chandra Sharma	100	0.00	0.00
	Rajesh Sharma (Trustee of JJR Family Trust)	45900035	26.12	26.12
	Rajesh Sharma	400	0.00	0.00
	Jahnavi Sharma	100	0.00	0.00
	Jinisha Sharma	100	0.00	0.00
	Raghav Sharma	100	0.00	0.00
		131242538	74.68	74.68
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NIL	NIL	NIL

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c) Voting rights (VR) otherwise than by shares		NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		NIL	NIL	NIL
e) Total (a+b+c+d)	Total	131242538	74.68	74.68

<u>Details of acquisition/sale</u>	Seller and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
a) Shares carrying voting rights acquired/(sold)	Capri Global Holdings Private Limited	1,75,17,060	9.97	9.97
	*Capri Global Advisory Services Private Limited	(1,75,17,060)	(9.97)	(9.97)
		0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NIL	NIL	NIL
c) VRs acquired /sold otherwise than by shares		NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NIL	NIL	NIL
e) Total (a+b+c+d)		0	0.00	0.00
<u>After the acquisition/sale, holding of:</u>				
a) Shares carrying voting rights	Capri Global Holdings Private Limited	8,53,41,703	48.56	48.56
	*Capri Global Advisory Services Private Limited	0	0	0
	Ramesh Chandra	100	0	0

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	Sharma			
	Rajesh Sharma (Trustee of JJR Family Trust)	45900035	26.12	26.12
	Rajesh Sharma	400	0.00	0.00
	Jahnavi Sharma	100	0	0
	Jinisha Sharma	100	0	0
	Raghav Sharma	100	0	0
		13,12,42,538	74.68	74.68
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NIL	NIL	NIL
c) VRs otherwise than by shares		NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL	NIL	NIL
e) Total (a+b+c+d)		13,12,42,538	74.68	74.68
6. Mode of <u>acquisition</u> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer due to Amalgamation under section 232 of the Companies Act, 2013 of Capri Global Advisory Services Private Limited in to Capri Global Holdings Private Limited vide order no. C.P. (CAA) 179 /MB/C-IV/2022 dated 15/11/2022 of National Company Law Tribunal *Pursuant to which Capri Global Advisory Services Private Limited will not in existence w.e.f 12/12/2022 (date filing of order with Ministry of corporate affairs)			
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/12/2022			
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	175746455 (as on September 30, 2022)			
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	175746455(as on September 30, 2022)			
10. Total diluted share/voting capital of the TC after the said-acquisition/sale.	175746455(as on September 30, 2022)			

For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED



ASHOK KUMAR AGARWAL
DIRECTOR DIN: 00350728

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