



Regd. Office : JSW Centre,
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Website : www.jsw.in
CIN : U74900MH2010PLC202725

October 04, 2019

National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: JSWSTEEL	BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 500228
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Sub: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 07.08.2019

Dear Sir,

Pursuant to the SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 and the SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, we, the undersigned, being one of the promoters of JSW Steel Limited, are submitting on behalf of the Promoters and PACs, the disclosure stating reasons for encumbrances made by the Promoters and PACs in the format as prescribed in Annexure II of the aforesaid Circular.

Request you to take the same on record.

Thanking you,

Yours sincerely,
For JSW Techno Projects Management Limited
(On behalf of Promoters and PACs of JSW Steel Limited)


Director

Encl.: A/a

CC:
The Company Secretary
JSW Steel Limited
JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051



Annexure –II
Format for disclosure of reasons for encumbrance
(In addition to ANNEXURE –I prescribed by way of circular dated August 05, 2015)

Name of Listed Company	JSW Steel Limited
Name of recognized stock exchanges where the shares of the company are listed	1. National Stock Exchange of India 2. BSE Ltd
Name of promoter(s) / PACs whose shares have been encumbered	List of Promoter(s) / PAC as per Attachment – I
Total promoter shareholding in the listed company	No. of shares: 102,48,56,795 constituting 42.40% of the total share capital of the Company.
Encumbered shares as a % of promoter shareholding	Total Promoter's encumbered shares – 51,40,25,525 constituting 50.16% of promoters' shareholding
Whether encumbered share is 50% or more of promoter shareholding	Yes, the encumbered shares constitute 50.16% of promoters' shareholding considering the collective shareholding of promoters / PACs of the JSW Steel Limited
Whether encumbered share is 20% or more of total share capital	Yes, the encumbered shares constitute 21.27% of the total share capital considering the collective shareholding of promoters / PACs of JSW Steel Limited

Detailed reasons for the aforesaid encumbrance: The encumbrances have been created to secure the lenders of Promoters (including PACs) against the respective borrowings of the promoters/ Group of Companies/ PACs as per the details below.

Details of all the existing events / agreements pertaining to the encumbrance:

		Encumbrance 1	Encumbrance 2
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		As per Attachment II	
No. and % of shares encumbered			
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X)		
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If no, provide the nature of the business of the entity.		
	Name of all other entities in the agreement		
	Whether the encumbrance is relating to any debt instrument viz. debenture, commercial paper, certificate of deposit etc. If yes, provide details about the instrument, including credit rating.		
Security cover / asset cover	Value of shares on the date of event / agreement (A)		
	Amount involved (against which shares have been encumbered) (B)		
	Ratio A/B		
End use of money	Borrowed amount to be utilized for what purpose: (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (c) Any other reason (please specify)		



Notes:

1. *Name of the entity in whose favour shares have been encumbered is considered as on 30th September, 2019.*
2. *Value of the Security / Asset Cover is calculated as per the closing price of Target Company's shares on National Stock Exchange as on 30th September, 2019*



JSW STEEL LIMITED
List of promoters & PAC as on 30.09.2019

NO	NAME OF THE SHAREHOLDER	PAN	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
			No. of Shares held	As a % of total share capital	No. of Shares held	As a % of total share capital
1	NAVEEN JINDAL	AAAHJ3831J	27,790	0.00	-	-
2	P R JINDAL HUF .	AAEHP7501H	45,550	0.00	-	-
3	DEEPIKA JINDAL	AAF PJ2847R	1,48,650	0.01	-	-
4	SMINU JINDAL	AAGPJ1586N	55,970	0.00	-	-
5	PRITHAVI RAJ JINDAL	AALPJ2120R	84,580	0.00	-	-
6	NAVEEN JINDAL	AALPJ2123N	27,200	0.00	-	-
7	S K JINDAL AND SONS HUF	AAPHS1426R	58,000	0.00	-	-
8	SEEMA JAJODIA	ACJPJ6249H	17,50,000	0.07	-	-
9	TRIPTI JINDAL	ACXPJ7608J	50,660	0.00	-	-
10	ARTI JINDAL	ACYPJ7504Q	2,27,550	0.01	-	-
11	SANGITA JINDAL	ADDPJ5071E	1,000	0.00	-	-
12	TARINI JINDAL HANDA	AEEPJ0735P	49,13,890	0.20	14,72,120	0.06
13	URMILA BHUWALKA	AEHPB6446C	3,02,270	0.01	2,10,000	0.01
14	NIRMALA GOYAL	AEQPG0976D	1,20,000	0.00	-	-
15	TANVI SHETE	AGCPJ0233G	48,83,630	0.20	-	-
16	AIYUSH BHUWALKA	AHCPB7949J	10,000	0.00	-	-
17	PARTH JINDAL	AJJPJ6232H	18,20,000	0.08	-	-
18	KARNATAKA STATE INDUSTRIAL AND INFRASTRUCTURE DEVELOPMENT CORPORATION LIMITED	AAACK5531H	90,79,520	0.38	-	-
19	NALWA SONS INVESTMENTS LTD	AAACJ2734R	4,54,86,370	1.88	-	-
20	JSW ENERGY LIMITED	AAACJ8109N	7,00,38,350	2.90	1,14,90,000	0.48
21	REYNOLD TRADERS PRIVATE LIMITED	AAACR5787N	1,000	0.00	-	-
22	JSW HOLDINGS LIMITED	AABCJ1531F	18,06,02,230	7.47	5,25,40,000	2.17
23	JSW PROJECTS LIMITED	AABCJ8131F	1,000	0.00	-	-
24	HEXA TRADEX LIMITED	AACCH5334B	13,620	0.00	-	-
25	JSW TECHNO PROJECTS MANAGEMENT LIMITED	AACCJ3429R	24,73,28,450	10.23	14,30,73,000	5.92
26	JSW LOGISTICS INFRASTRUCTURE PRIVATE LIMITED	AACCJ5104F	1,71,25,770	0.71	-	-
27	SAJJAN JINDAL	AACTT9159M	100	0.00	-	-
28	SAJJAN JINDAL	AACTT9160A	100	0.00	-	-
29	SAJJAN JINDAL	AADPJ5110D	1,000	0.00	-	-
30	SAJJAN JINDAL	AADTP2168D	100	0.00	-	-
31	DANTA ENTERPRISES PRIVATE LIMITED	AAECD9628G	6,03,68,250	2.50	5,89,20,341	2.44
32	GLEBE TRADING PRIVATE LIMITED	AAECG0208K	1,71,57,930	0.71	1,45,06,992	0.60
33	VIRTUOUS TRADECORP PRIVATE LIMITED	AAECV7088E	6,03,68,250	2.50	65,11,032	0.27
34	VIVIDH FINVEST PRIVATE LIMITED	AAECV7486J	14,33,70,690	5.93	10,51,40,500	4.35
35	JSW INVESTMENTS PRIVATE LIMITED	AAJCS2498G	1,000	0.00	-	-
36	SAJJAN JINDAL	AASTS0906M	100	0.00	-	-
37	SAJJAN JINDAL	AASTS0909E	100	0.00	-	-
38	SAJJAN JINDAL	AASTS1907Q	100	0.00	-	-
39	SIDDESHWARI TRADEX PRIVATE LIMITED	AATCS0974M	70,24,580	0.29	39,50,000	0.16
40	SAHYOG HOLDINGS PRIVATE LIMITED	AAUCS2300N	11,16,72,860	4.62	10,36,26,000	4.29
41	SAVITRI DEVI JINDAL	ACPPJ0130M	75,300	0.00	-	-
42	ESTRELA INVESTMENT COMPANY LIMITED	AABCE7027P	41,60,070	0.17	41,60,070	0.17
43	NACHO INVESTMENTS LIMITED	AACCN6531A	42,07,380	0.17	42,07,380	0.17
44	BEAUFIELD HOLDINGS LIMITED	AADCB0381P	70,01,655	0.29	-	-
45	JSL OVERSEAS LIMITED	AADCJ2586N	2,10,26,090	0.87	-	-
46	MENDEZA HOLDINGS LIMITED	AAFCM3348H	42,18,090	0.17	42,18,090	0.17
	TOTAL		1,02,48,56,795	42.40	51,40,25,525	21.27



	Encumbrance 1 (Pledge Agreement dated April 9 2018)	Encumbrance 2 (Pledge Agreement dated February 27 2019)	Encumbrance 3 (Pledge Agreement dated March 15 2017)
Type of encumbrance (pledge lien negative lien non-disposal undertaking etc. or any other covenant transaction condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge
No. of shares encumbered	10,003,000	17,085,000	43,727,000
% of shares encumbered	0.41	0.71	1.81
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X) Security Trustee - Catalyst Trusteeship Limited Lender - Tata Capital Financial Services Limited	Citicorp Finance (India) Limited	Debenture Trustee - IDBI Trusteeship Services Limited Investor - Cophall Mauritius Investment Limited
Whether the entity X is a scheduled commercial bank public financial institution NBFC or housing finance company? If no provide the nature of the business of the entity.	NBFC	NBFC	FPI
Name of all other entities in the agreement	Eversbest Consultancy Services Private Limited - Nil Sahyog Holdings Private Limited - 10003000	Eversbest Consultancy Services Private Limited - Nil Sahyog Holdings Private Limited - 4285000 JSW Investment Private Limited - Nil Vividh Finvest Private Limited - 12800000 Indusglobe Multiventures Private Limited - Nil	JSW Projects Limited - Nil Sahyog Holdings Private Limited - 8861000 JSW Investment Private Limited - Nil Indusglobe Multiventures Private Limited - Nil JSW Techno Projects Management Limited - 8970000 JSW Holdings Limited - 25896000
Whether the encumbrance is relating to any debt instrument viz. debenture commercial paper certificate of deposit etc. If yes provide details about the instrument including credit rating.	Loan Agreement	Loan Agreement	YES If yes 1. Name of the issuer - JSW Projects Limited 2. Details of the debt instrument - Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges? - BSE Limited 4. Credit Rating of the debt instrument - BWR AA-(CE) 5. ISIN of the instrument - INE936W08032 INE936W08040 INE936W08057
Security cover / asset cover	Value of shares on the September 30 2019	2,300,189,850	3,928,695,750
	Amount involved (against which shares have been encumbered) (B)	1,000,000,000	2,500,000,000
	Ratio A/B	2.30	1.57
End use of money	Borrowed amount to be utilized for what purpose:		
	(a) Personal use by promoters and PACs	NA	NA
	(b) For the benefit of listed company	NA	NA
	Provide details including amount purpose of raising money by listed company schedule for utilization of amount repayment schedule etc.		
	(c) Any other reason (please specify)	Facility is availed by Everbest Consultancy Services Private Limited for its (i) General Corporate Purpose (ii) payment of interest and refinancing of existing debt of borrower (iii) making investment and creeping acquisition and (iv) towards payment of all cost and fees.	Facility is availed by Everbest Consultancy Services Private Limited for its (i) General Corporate Purpose (ii) payment of interest and refinancing of existing debt of borrower (iii) making investment and creeping acquisition and (iv) towards payment of all cost and fees.

	Encumbrance 4 (Pledge Agreement dated December 11 2015)	Encumbrance 5 (Pledge Agreement dated February 4 2015)	Encumbrance 6 (Pledge Agreement dated June 2 2015)
Type of encumbrance (pledge lien negative lien non-disposal undertaking etc. or any other covenant transaction condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge
No. of shares encumbered	21,318,000	7,268,500	12,649,000
% of shares encumbered	0.88	0.30	0.52
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X) Debenture Trustee- IDBI Trusteeship Services Limited Investor- Cophall Mauritius Investment Limited	Debenture Trustee- SBICAP Trustee Company Limited Investor- Leman Diversified Fund	Debenture Trustee- SBICAP Trustee Company Limited Investor- (i) Orange Mauritius Investment Limited (ii) India Discovery Fund Limited
Whether the entity X is a scheduled commercial bank public financial institution NBFC or housing finance company? If no provide the nature of the business of the entity	FPI	FPI	FPI
Name of all other entities in the agreement	JSW Techno Projects Management Limited - 4274000 JSW Investments Private Limited - Nil Indusglobe Multiventures Prviate Limited - Nil Sahyog Holdings Private Limited - Nil Vividh Finvest Private Limited - 3950000 JSW Holdings Limited - 13094000	JSW Techno Projects Management Limited - Nil JSW Investments Private Limited - Nil Indusglobe Multiventures Prviate Limited - Nil Sahyog Holdings Private Limited - Nil Vividh Finvest Private Limited - 7268500	JSW Techno Projects Management Limited - Nil JSW Investments Private Limited - Nil Indusglobe Multiventures Prviate Limited - Nil Sahyog Holdings Private Limited - 8208000 Vividh Finvest Private Limited 4441000
Whether the encumbrance is relating to any debt instrument viz. debenture commercial paper certificate of deposit etc. If yes provide details about the instrument including credit rating.	Yes If yes 1. Name of the issuer - JSW Techno Projects Management Limited 2. Details of the debt instrument - Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges? - BSE Limited 4. Credit Rating of the debt instrument - BWRA (CE) 5. ISIN of the instrument - INE192L08159 INE192L08167 INE192L08175	Yes If yes 1. Name of the issuer - JSW Techno Projects Management Limited 2. Details of the debt instrument - Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges? - BSE Limited 4. Credit Rating of the debt instrument - BWRA (CE) 5. ISIN of the instrument - INE192L08225	Yes If yes 1. Name of the issuer - JSW Techno Projects Management Limited 2. Details of the debt instrument - Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges? - BSE Limited 4. Credit Rating of the debt instrument - BWRA (CE) 5. ISIN of the instrument - INE192L08233 INE192L08241
Security cover / asset cover	Value of shares on the September 30 2019 Amount involved (against which shares have been encumbered) (B) Ratio A/B	4,902,074,100 2,750,000,000 1.78	1,671,391,575 1,250,000,000 1.34
End use of money	Borrowed amount to be utilized for what purpose: (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount purpose of raising money by listed company schedule for utilization of amount repayment schedule etc. (c) Any other reason (please specify)	No No Facility is availed by JSW Techno Projects Management Limited for its (i) General Corporate Purpose (ii) payment of interest and refinancing of existing debt of borrower (iii) making investment and creeping acquisition and (iv) towards payment of all cost and fees.	No No Facility is availed by JSW Techno Projects Management Limited for its (i) General Corporate Purpose (ii) payment of interest and refinancing of existing debt of borrower (iii) making investment and creeping acquisition and (iv) towards payment of all cost and fees.



	Encumbrance 7 (Pledge Agreement dated July 26 2018)	Encumbrance 8 (Pledge Agreement dated August 27 2018)	Encumbrance 9 (Pledge Agreement dated March I 2019)
Type of encumbrance (pledge lien negative lien non-disposal undertaking etc. or any other covenant transaction condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge
No. of shares encumbered	23,889,000	32,482,000	43,440,000
% of shares encumbered	0.99	1.34	1.80
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X) Debenture Trustee- Catalyst Trusteeship Limited Investor- ICICI Prudential Credit Risk Fund	Debenture Trustee- IDBI Trusteeship Services Limited Investor- (i) Aditya Birla Finance Limited (ii) Axis Mutual Fund Trustee Limited (iii) Edelweiss Trusteeship Company Limited (iv) Kotak Credit Risk Fund	Debenture Trustee- Catalyst Trusteeship Limited Investor- (i) Credit Suisse AG Signapore Branch (ii) DB International (Asia) Limited
Whether the entity X is a scheduled commercial bank public financial institution NBFC or housing finance company? If no provide the nature of the business of the entity.	Mutual Fund	Mutual Fund / NBFC	FPI
Name of all other entities in the agreement	JSW Techno Projects Management Limited - 21889000 JSW Investments Private Limited - Nil Indusglobe Multiventures Prviate Limited - Nil Sahyog Holdings Private Limited - 2000000	JSW Techno Projects Management Limited - 27051000 JSW Investments Private Limited - Nil Indusglobe Multiventures Prviate Limited - Nil Vividh Finvest Private Limited - 5431000	JSW Techno Projects Management Limited - 34570000 JSW Investments Private Limited - Nil Indusglobe Multiventures Prviate Limited - Nil Vividh Finvest Private Limited - 8870000
Whether the encumbrance is relating to any debt instrument viz. debenture commercial paper certificate of deposit etc. If yes provide details about the instrument including credit rating.	Yes If yes 1. Name of the issuer - JSW Techno Projects Management Limited 2. Details of the debt instrument - Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges? - No 4. Credit Rating of the debt instrument - BWRA (CE) 5. ISIN of the instrument - INE192L07136 INE192L07144	Yes If yes 1. Name of the issuer - JSW Techno Projects Management Limited 2. Details of the debt instrument - Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges? - No 4. Credit Rating of the debt instrument - BWRA (CE) 5. ISIN of the instrument - INE192L07151 INE192L07169	Yes If yes 1. Name of the issuer - JSW Techno Projects Management Limited 2. Details of the debt instrument - Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges? - BSE Limited 4. Credit Rating of the debt instrument - BWRA (CE) 5. ISIN of the instrument - INE192L07193 INE192L07201
Security cover / asset cover	Value of shares on the September 30 2019 Amount involved (against which shares have been encumbered) (B) Ratio A/B	5,493,275,550 3,000,000,000 1.83	7,469,235,900 4,000,000,000 1.87
End use of money	Borrowed amount to be utilized for what purpose: (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount purpose of raising money by listed company schedule for utilization of amount repayment schedule etc. (c) Any other reason (please specify)	No No Facility is availed by JSW Techno Projects Management Limited for its (i) General Corporate Purpose (ii) payment of interest and refinancing of existing debt of borrower (iii) making investment and creeping acquisition and (iv) towards payment of all cost and fees.	No No Facility is availed by JSW Techno Projects Management Limited for its (i) General Corporate Purpose (ii) payment of interest and refinancing of existing debt of borrower (iii) making investment and creeping acquisition and (iv) towards payment of all cost and fees.



	Encumbrance 10 (Pledge Agreement dated June 3 2016)	Encumbrance 11 (Pledge Agreement dated May 25 2018)	Encumbrance 12 Loan Agreement dated February 16 2017
Type of encumbrance (pledge lien negative lien non-disposal undertaking etc. or any other covenant transaction condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge
No. of shares encumbered	16,510,000	8,348,000	8,705,500
% of shares encumbered	0.68	0.35	0.36
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X) Security Trustee- IDBI Trusteeship Services Limited Investor- (i) Housing Development Finance Corporation Limited	Aditya Birla Finance Limited	Axis Finance Limited
Whether the entity X is a scheduled commercial bank public financial institution NBFC or housing finance company ? If no provide the nature of the business of the entity	Housing Finance Company	NBFC	NBFC
Name of all other entities in the agreement	JSW Techno Projects Management Limited - Nil JSW Investments Private Limited - Nil Indusglobe Multiventures Private Limited - Nil Sahyog Holdings Private Limited - Nil Vividh Finvest Private Limited - 2960000 JSW Holdings Limited - 13550000	JSW Techno Projects Management Limited - 8348000 JSW Investments Private Limited - Nil	Adarsh Advisory Services Private Limited- NIL JSW Technoprojects Management Limited - 8705500 JSW Investments Private Limited -NIL
Whether the encumbrance is relating to any debt instrument viz. debenture commercial paper certificate of deposit etc. If yes provide details about the instrument including credit rating.	Loan Agreement	Loan Agreement	Loan Agreement
Security cover / asset cover	Value of shares on the September 30 2019	3,796,474,500	1,919,622,600
	Amount involved (against which shares have been encumbered) (B)	3,500,000,000	1,000,000,000
	Ratio A/B	1.08	1.92
End use of money	Borrowed amount to be utilized for what purpose:		
	(a) Personal use by promoters and PACs	No	No
	(b) For the benefit of listed company	No	No
	Provide details including amount purpose of raising money by listed company schedule for utilization of amount repayment schedule etc.		
	(c) Any other reason (please specify)	Facility is availed by JSW Techno Projects Management Limited for its (i) General Corporate Purpose (ii) payment of interest and refinancing of existing debt of borrower (iii) making investment in group companies and (iv) towards payment of all cost and fees.	Facility is availed by JSW Techno Projects Management Limited for its (i) General Corporate Purpose (ii) payment of interest and refinancing of existing debt of borrower (iii) making investment in group companies and (iv) towards payment of all cost and fees.



	Encumbrance 13 Pledge Agreement dated February 21 2017	Encumbrance 14 Loan Agreement dated March 3 2017	Encumbrance 15 Loan Agreement dated February 18 2019
Type of encumbrance (pledge lien negative lien non-disposal undertaking etc. or any other covenant transaction condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge
No. of shares encumbered	12,401,000	8,484,000	4,470,000
% of shares encumbered	0.51	0.35	0.18
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X) Credit Suisse Finance India Private Limited	Kotak Mahindra Investments Limited	Credit Suisse Finance India Private Limited
Whether the entity X is a scheduled commercial bank public financial institution NBFC or housing finance company? If no provide the nature of the business of the entity.	NBFC	NBFC	NBFC
Name of all other entities in the agreement	Adarsh Advisory Services Private Limited - NIL JSW Technoprojects Management Limited - 4938000 JSW Investments Private Limited - NIL Indusglobe Multiventures Prviate Limited - NIL Sahyog Holdings Private Limited-7463000	Adarsh Advisory Services Private Limited- NIL JSW Technoprojects Management Limited - NIL JSW Investments Private Limited - NIL Indusglobe Multiventures Prviate Limited - NIL Sahyog Holdings Private Limited - 1394000 Vividh Finvest Private Limited - 7090000	Adarsh Advisory Services Private Limited- NIL Indusglobe Multiventures Prviate Limited - NIL Sahyog Holdings Private Limited - 4470000
Whether the encumbrance is relating to any debt instrument viz. debenture commercial paper certificate of deposit etc. If yes provide details about the instrument including credit rating.	Pledge agreement	Loan Agreement	Loan Agreement
Security cover / asset cover	Value of shares on the September 30 2019 Amount involved (against which shares have been encumbered) (B) Ratio A/B	2,851,609,950 1,260,000,000 2.26	1,950,895,800 1,200,000,000 1.63
End use of money	Borrowed amount to be utilized for what purpose: (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount purpose of raising money by listed company schedule for utilization of amount repayment schedule etc. (c) Any other reason (please specify)	No No No The facility is taken by Adarsh Advisory Services Private Limited for: a. Refinancing of Existing debt of borrower b. General corporate purposes; and	No No No The facility is taken by Adarsh Advisory Services Private Limited for: a. Refinancing of Existing debt of borrower b. General corporate purposes; and c. Payment of all outstanding costs fees and expenses in relation to the Issue.



	Encumbrance 16 Pledge Agreement dated November 29 2017	Encumbrance 17 Security Trustee Agreement dated 12.04.2016	Encumbrance 18 Pledge agreement dated 19 December 2016	Encumbrance 19 Pledge Agreement dated 30 March 2017
Type of encumbrance (pledge lien negative lien non-disposal undertaking etc. or any other convenient transaction condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	47,610,000	1,305,000	434,900	476,700
% of shares encumbered	1.97	0.05	0.18	0.20
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X) investor: ICICI Prudential Mutual Fund Trustee : Catalyst Trusteeship Limited	Housing Development Finance Corporation Limited	Security Trustee - Catalyst Trusteeship Limited Lender: Tata Capital Financial Services Limited	STCI Finance Limited
Whether the entity X is a scheduled commercial bank public financial institution NBFC or housing finance company ? If no provide the nature of the business of the entity.	Mutual Fund	Housing Finance Company	NBFC	NBFC
Name of all other entities in the agreement	Adarsh Advisory Services Private Limited- NIL JSW Technoprojects Management Limited- NIL JSW Investments Private Limited- NIL Indusglobe Multiventures Prviate Limited- NIL Vividh Finvest Private Limited- 47610000	Vinamra Properties Private Limited- NIL JSW Techno Projects Management Limited - 1305000 JSW Investments Private Limited - NIL	Magnificent Merchandise And Advisory Services Private Limited - NIL JSW Investments Private Limited - NIL Sahyog Holdings Private Limited - 4349000 JSW Techno projects Management Limited - NIL Indusglobe Multiventure Private Limited - NIL	Magnificent Merchandise And Advisory Services Private Limited - NIL JSW Investments Private Limited - NIL JSW Techno projects Management Limited - 4767000
Whether the encumbrance is relating to any debt instrument viz. debenture commercial paper certificate of deposit etc. If yes provide details about the instrument including credit rating.	Yes 1. Issuer: Adarsh Advisory Services Private Limited 2. Details :Rated Unlisted Zero Coupon Redeemable Non-Convertible Debentures 3. Credit Rating : BWR A (CE) 4. ISIN: INE868Y07019 INE868Y07027 INE868Y07035	Loan Agreement	Loan Agreement	Loan Agreement
Security cover / asset cover	Value of shares on the September 30 2019 Amount involved (against which shares have been encumbered) (B) Ratio A/B	10,947,919,500 5,400,000,000 2.03	300,084,750 260,000,000 1.15	1,000,052,550 1,000,000,000 1.00
End use of money	Borrowed amount to be utilized for what purpose: (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount purpose of raising money by listed company schedule for utilization of amount repayment schedule etc. (c) Any other reason (please specify)	No No NA The facility is taken by Vinamra Properties Private Limited for a. Payment of interest or refinancing of existing indebtedness of the Company; b. Loans to companies within the JSW Group; c. Investment in equity or otherwise of the companies within the JSW Group; d. General corporate purposes; and e. Payment of all outstanding costs fees and expenses in relation to the Issue	No NO NO The facility is taken by Vinamra Properties Private Limited for: Purchase/ Construction of property	No No No Loan facility availed by Magnificent Merchandise And Advisory Services Private Limited: 1) Infusing into other Promoter Group entities/ enterprises as permissible under laws of India 2) Refinancing the Borrower's outstanding debts / payment of interests other charges etc. thereon 3) General corporate purposes of the Borrower 4) Other end-use as may be mutually agreed



	Encumbrance 20 Pledge Agreement May 2017	Encumbrance 21 Loan Agreement dated 5th December 2017	Encumbrance 22 Pledge agreement dated 29th November 2017
Type of encumbrance (pledge lien negative lien non-disposal undertaking etc. or any other covenant transaction condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge
No. of shares encumbered	4,002,000	6,846,000	37,312,000
% of shares encumbered	0.17	0.28	1.54
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X) Credit Suisse AG	Kotak Mahindra Prime Ltd.	Debenture Trustee - IDBI Trusteeship Services Limited Investors - Kotak Mahindra Trustee Company Ltd. Kotak Credit Risk Fund
Whether the entity X is a scheduled commercial bank public financial institution NBFC or housing finance company? If no provide the nature of the business of the entity.	Foreign Porfolio Investor	NBFC	Mutual Fund
Name of all other entities in the agreement	JSW International Tradecorp (UK) Limited - NIL JSW Techno Projects Management Limited - 4002000	SARVODAY ADVISORY SERVICES PRIVATE LIMITED- NIL JSW Investments Private Limited - Nil Sahyog Holdings Private Limited - 6573000 JSW Techno Projects Management Ltd. - 273000 Indusglobe Multiventures Private Limited - Nil	SARVODAY ADVISORY SERVICES PRIVATE LIMITED- NIL JSW Investments Private Limited - Nil Sahyog Holdings Private Limited - 33017000 JSW Techno Projects Management Ltd. - 4295000 Indusglobe Multiventures Private Limited - Nil
Whether the encumbrance is relating to any debt instrument viz. debenture commercial paper certificate of deposit etc. If yes provide details about the instrument including credit rating.	Loan Agreement	Loan Agreement	Yes. 1. Name of the issuer -Sarvoday Advisory Services Private Limited 2. Details of the debt instrument - 4000 Rated Unlisted Zero Coupon Redeemable Non-Convertible Debentures 3. Whether the debt instrument is listed on stock exchanges? - No 4. Credit Rating of the debt instrument - BWR A (CE) ISIN: Series A INE867Y07011 Series B INE867Y07029
Security cover / asset cover	Value of shares on the September 30 2019 Amount involved (against which shares have been encumbered) (B) Ratio A/B	920,259,900 436,629,500 2.11	1,574,237,700 1,000,000,000 1.57
End use of money	Borrowed amount to be utilized for what purpose: (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount purpose of raising money by listed company schedule for utilization of amount repayment schedule etc. (c) Any other reason (please specify)	NO NO NO The facility is availed by JSW International Tradecorp (UK) Limited for general corporate purpose and core business activities outside India and not for investing back in India in any manner whatsoever; and paying all fees costs and expenses payable under the Finance Documents.	NO NO NO Loan facility availed by SARVODAY ADVISORY SERVICES PRIVATE LIMITED General corporate purpose including loans and advances to group companies Loan facility availed by SARVODAY ADVISORY SERVICES PRIVATE LIMITED a. Payment of interest or refinancing of existing indebtedness of the Company; b. Loans to companies within the JSW Group; c. Investment in equity or otherwise of the companies within the JSW Group; d. General corporate purposes; and e. Payment of all outstanding costs fees and expenses in relation to the Issue



	Encumbrance 23 Pledge Agreement dated 25/10/2017	Encumbrance 24 Pledge Agreement dated 27/08/2018	Encumbrance 25 Pledge Agreement dated 03/03/2017	Encumbrance 26 Pledge Agreement dated 03/03/2017
Type of encumbrance (pledge lien negative lien non-disposal undertaking etc. or any other covenant transaction condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	6,313,000	3,372,500	7,067,000	5,649,000
% of shares encumbered	0.26	0.14	0.29	0.23
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X) Axis Finance Ltd	Aditya Birla Finance Ltd	Kotak Mahindra Prime Ltd	Kotak Mahindra Investments Ltd
Whether the entity X is a scheduled commercial bank public financial institution NBFC or housing finance company ? If no provide the nature of the business of the entity	NBFC	NBFC	NBFC	NBFC
Name of all other entities in the agreement	South-West Mining Ltd- NIL JSW Techno Projects Management Limited -6313000	South-West Mining Ltd- NIL JSW Techno Projects Management Limited - 3372500 Indusglobe Multiventures Private Limited- Nil	South-West Mining Ltd- NIL Sahyog Holdings Private Limited- 7067000 JSW Investments Private Limited - Nil Indusglobe Multiventures Private Limited- Nil JSW Techno Projects Management Limited- Nil JSW Holdings Limited - Nil	South-West Mining Ltd- NIL Sahyog Holdings Private Limited- 929.000 JSW Investments Private Limited - Nil Indusglobe Multiventures Private Limited- Nil JSW Techno Projects Management Limited- Nil Vividh Finvest Private Limited - 47.20.000
Whether the encumbrance is relating to any debt instrument viz. debenture commercial paper certificate of deposit etc. If yes provide details about the instrument including credit rating.	Loan Agreement	Loan Agreement	Loan Agreement	Loan Agreement
Security cover / asset cover	Value of shares on the September 30 2019 Amount involved (against which shares have been encumbered) (B) Ratio A/B	1,451,674,350 650,000,000 2.23	775,506,375 500,000,000 1.55	1,625,056,650 1,000,000,000 1.63
End use of money	Borrowed amount to be utilized for what purpose:			
(a) Personal use by promoters and PACs	No	No	No	No
(b) For the benefit of listed company	No	No	No	No
Provide details including amount purpose of raising money by listed company schedule for utilization of amount repayment schedule etc.	NA	NA	NA	NA
(c) Any other reason (please specify)	The facility is taken by South West Mining Limited for: (i) Up to Rs. 40 Crore for General Corporate Purpose of the Borrower (ii) Balance for refinancing STCI facility to the borrower	The facility is taken by South West Mining Limited for: Repayment of the existing loans interest servicing loans to and/or investments in group companies and general corporate purpose	The facility is taken by South West Mining Limited for: Payment of interest refinancing of existing indebtedness of the Borrower creeping acquisition investment in group company and general corporate purposes	The facility is taken by South West Mining Limited for: Payment of interest refinancing of existing indebtedness of the Borrower creeping acquisition investment in group company and general corporate purposes



		Encumbrance 27 Loan Agreement dated 11th May, 2017
Amount of Loan		5000,00,000
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		50,07,000
percentage		0.21
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X)	Tata Capital Financial Services Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company ? If no, provide the nature of the business of the entity.	NBFC
	Name of all other entities in the agreement	Sangita Jindal - NIL Sahyog Holdings Private Limited - 50,07,000
	Whether the encumbrance is relating to any debt instrument viz. debenture, commercial paper, certificate of deposit etc. If yes, provide details about the instrument, including credit rating.	Loan Agreement
Security cover / asset cover	Value of shares on the September 30, 2019	11513,59,650
	Amount involved (against which shares have been encumbered) (B)	5000,00,000
	Ratio A/B	2.30
End use of money	Borrowed amount to be utilized for what purpose:	
	(a) Personal use by promoters and PACs	NO
	(b) For the benefit of listed company	NO
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
	(c) Any other reason (please specify)	Loan is availed by Mrs. Sangita Jindal Infusing into Promoter Group entities / enterprises Refinancing the Borrower's outstanding debt/ payment of Interest



		Encumbrance 28 Pledge agreement dated 25 August, 2016.
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		1472120
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X)	1366120 no. of shares to Axis Trustee Services Limited for Axis Bank Term loan of Rs. 20.00 cr. 106000 No. of shares to Axis Bank Limited for term loan of Rs. 51.00 cr.
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If no, provide the nature of the business of the entity.	Private and Public Financial Institutions.
	Name of all other entities in the agreement	Mrs. Tarini Jindal Handa – 1472120 Epsilon Carbon Private Limited- NIL
	Whether the encumbrance is relating to any debt instrument viz. debenture, commercial paper, certificate of deposit etc. If yes, provide details about the instrument, including credit rating.	Loan Agreement Rs. 20.00 cr from Axis Bank Limited and Rs. 51.00 cr from Axis Bank Limited
	Value of shares as on 30.09.2019	Rs. 25.00 cr. Rs. 1.90 cr.
Security cover / asset cover	Amount involved (against which shares have been encumbered) (B)	Rs. 20.00 cr Rs. 1.90 cr.
	Ratio A/B	1.25 1.00
End use of money	Borrowed amount to be utilized for what purpose:	
	(a) Personal use by promoters and PACs	NO
	(b) For the benefit of listed company	NO
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
	(c) Any other reason (please specify)	For Epsilon Carbon Pvt Ltd project.



		Encumbrance 29 Agreement dated 28th May, 2012
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		2,10,000
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X)	Bajaj Finance Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company ? If no, provide the nature of the business of the entity.	NBFC
	Name of all other entities in the agreement	Mrs. Urmila Bhuwalka - 2,50,000 shares
	Whether the encumbrance is relating to any debt instrument viz. debenture, commercial paper, certificate of deposit etc. If yes, provide details about the instrument, including credit rating.	Loan Agreement
Security cover / asset cover	Value of shares on the September 30, 2019	482,89,500
	Amount involved (against which shares have been encumbered) (B)	400,00,000
	Ratio A/B	1.21
End use of money	Borrowed amount to be utilized for what purpose:	
	(a) Personal use by promoters and PACs	Yes
	(b) For the benefit of listed company	
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
	(c) Any other reason (please specify)	



		Encumbrance 30 (a) 12 th April, 2018 being the date of pledge agreement	Encumbrance 30 (b) 31 st July, 2019 being the top up date
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge
No. and % of shares encumbered		Encumbrance 1 89,60,000 shares (0.37% of total share capital)	Encumbrance 2 25,30,000 shares (0.10% of total share capital)
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	CITI BANK N.A.	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If no, provide the nature of the business of the entity.	Yes	
	Name of all other entities in the agreement	Listed company and its group companies: Nil Other Companies (if any) - Nil	
	Whether the encumbrance is relating to any debt instrument viz. debenture, commercial paper, certificate of deposit etc. If yes, provide details about the instrument, including credit rating.	Yes / No If yes, - Not applicable 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges. 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security cover / asset cover	Value of shares on the date of agreement / event (A)	Rs.206.04 Crores	Rs.58.18 Crores
	Amount involved (against which shares have been encumbered) (B)	Rs.211.33 Crores	
	Ratio A/B	1.25 times	
End use of money	Borrowed amount to be utilized for what purpose		



JSW ENERGY LIMITED

	<p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(c) Any other reason (please specify)</p>	<p>Utilized for refinancing / general corporate purpose of JSW Energy Limited</p> <p>No</p> <ol style="list-style-type: none">1. Loan amount – Rs.211.33 Cores2. Bullet payment on 13th March 20203. Utilized for refinancing / general corporate purpose of JSW Energy Limited.
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		Encumbrance 31 23 rd December, 2016 being the date of pledge agreement.	Encumbrance 32 27 th July, 2017 being the date of pledge agreement.
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge
No. and % of shares encumbered		20,11,032 shares* (0.08% of total share capital)	45,00,000 shares (0.19% of total share capital)
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X)	L&T Finance Limited	L&T Finance Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company ? If no, provide the nature of the business of the entity.	NBFC	NBFC
	Name of all other entities in the agreement	Virtuous Tradecorp Private Limited – 20,11,032	Virtuous Tradecorp Private Limited- 45,00,000
	Whether the encumbrance is relating to any debt instrument viz. debenture, commercial paper, certificate of deposit etc. If yes, provide details about the instrument, including credit rating.	Yes / No If yes, - Not applicable 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges. 4. Credit Rating of the debt instrument 5. ISIN of the instrument	No Not Applicable
	Security cover / asset cover	Value of shares on the date of event / agreement (A)	Rs. 320,07,58,53/-
	Amount involved (against which shares have been encumbered) (B)	Rs. 145.00 Crores**	Rs. 300.00 Crores**
	Ratio A/B	Not applicable as shares of other companies were also pledged against the said loan and certain no. of shares have also been released after re-payment of loan installments.	Not applicable as shares of other companies were also pledged against the said loan.
End use of money	Borrowed amount to be utilized for what purpose:		-
	(a) Personal use by promoters and PACs	No	No
	(b) For the benefit of listed company	No	No



Details of all the existing events/ agreements pertaining to encumbrance:	
Date of Creation of encumbrance	Encumbrance 33 01.02.2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge
No. of shares encumbered	125,85,540
% of shares encumbered	0.51
Name of the entity in whose favour shares encumbered (X)	Deutsche Bank AG, New Delhi Branch
Whether the entity X is a scheduled commercial bank, public finance institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes Banking Company
Names of all other entities in the agreement	Listed Company and Its group entities: Other Companies: 1. Shri Prithavi Raj Jindal - 0 2. Mendeza Holdings Limited- 4218090 3. Nacho Investments Limited- 4207380 4. Estrela Investments Limited - 4160070
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If Yes, provide details about the instrument, including credit rating	No
Value of shares on the date of event / agreement (A)	INR 2,89,53,03,477
Amount involved (against which shares have been encumbered) (B)	USD 3,50,00,000 INR 2,47,15,60,000
Ratio of A / B	0.38
Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Security provided for the loan raised by Shri Prithavi Raj Jindal for Investment.





Danta - JSW Steel Limited					
Encumbrance No.		34	35	36	37
Date of creation of encumbrance:		22nd Decemeber, 2015	23rd September, 2016	06th July, 2016	16th February, 2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge	Pledge
No. of shares encumbered		84,69,110	26,30,890	26,00,000	22,66,560
% of shares encumbered		0.35%	0.11%	0.11%	0.09%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Indusind Bank Limited	Indusind Bank Limited	Indusind Bank Limited	STCI Finance Limited
	Whether the entity X is a scheduled commercial bank, public finance institution, NBFC or housing finance company? If No, provide the nature of the business of	Yes	Yes	Yes	Yes
	Names of all other entities in the agreement	Other entities - 1. JITF Commodity Tradex Ltd. 2. Glebe Trading Pvt. Ltd. 3. Danta Enterprises Pvt. Ltd.	Other entities - 1. Jindal ITF Ltd. 2. Glebe Trading Pvt. Ltd. 3. Danta Enterprises Pvt. Ltd.	Other entities - 1. Jindal Fittings Ltd. 2. Glebe Trading Pvt. Ltd. 3. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If Yes, provide details about the instrument, including credit rating	Loan Agreement	Loan Agreement	Loan Agreement	Loan Agreement
	Value of shares on the date of event / agreement (A)	19474,71,844.50	6049,73,155.50	5978,70,000.00	5211,95,472.00
Security Cover / Asset Cover	Amount involved (against which shares have been encumbered) (B)	13303,33,333.00	15850,05,003.00	7492,50,000.00	7500,00,000.00
	Ratio of A / B	1.46	0.38	0.80	0.69
	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	The facility is taken by JITF Commodity Tradex Limited. For extending loan and advances to group companies for meeting their operating requirements & debt repayment. 	The facility is taken by Jindal ITF Limited. For issuance of BG in favor of NTPC project which is under arbitration.	The facility is taken by Jindal Fittings Limited. * Refinancing of existing bank debt * Refinancing of promoter loans * Long term working capital and cash flow mismatches * Undrawn DSRA for three months interest * Facility related expenses	The facility is taken by Danta Enterprises Private Limited. General corporate purpose including loans and advances to group companies

	Danta - JSW Steel Limited				
Encumbrance No.		38	39	40	41
Date of creation of encumbrance:	30th October, 2018	29th March, 2017	01st July, 2017	27th November, 2017	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	
No. of shares encumbered	70,50,000	47,95,668	54,45,169	81,90,000	
% of shares encumbered	0.29%	0.20%	0.23%	0.34%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Axis Finance Limited	Hero Fincorp Limited	Bajaj Finance Limited	Aditya Birla Finance Limited
	Whether the entity X is a scheduled commercial bank, public finance institution, NBFC or housing finance company? If No, provide the nature of the business of	Yes	Yes	Yes	Yes
	Names of all other entities in the agreement	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd. 3. Jindal Tubular (India) Ltd. 4. Jindal Quality Tubular Ltd.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If Yes, provide details about the instrument, including credit rating	Loan Agreement	Loan Agreement	Loan Agreement	Loan Agreement
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	16211,47,500.00	11027,63,856.60	12521,16,611.55	18832,90,500.00
	Amount involved (against which shares have been encumbered) (B)	10000,00,000.00	10000,00,000.00	15000,00,000.00	19819,00,000.00
	Ratio of A / B	1.62	1.10	0.83	0.95
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	The facility is taken by Danta Enterprises Private Limited. Refinancing of existing debt and General Corporate purpose 	The facility is taken by Glebe Trading Private Limited. Towards refinancing of Term Loan	The facility is taken by Danta Enterprises Private Limited. General Corporate purpose	The facility is taken by Danta Enterprises Private Limited. General Corporate purpose

Danta - JSW Steel Limited					
Encumbrance No.		42	43	44	45
Date of creation of encumbrance:		14th February, 2019	05th August, 2019	06th July, 2017	08th March, 2018
	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge
	No. of shares encumbered	67,00,000	16,50,000	22,22,944	69,00,000
	% of shares encumbered	0.28%	0.07%	0.09%	0.29%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Deutsche Investments India Private Limited	Julius Baer Capital (India) Private Limited	Axis Bank Limited	RBL Bank Limited
	Whether the entity X is a scheduled commercial bank, public finance institution, NBFC or housing finance company? If No, provide the nature of the business of	Yes	Yes	Yes	Yes
	Names of all other entities in the agreement	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd. 3. JITF Urban Infrastructure Services Ltd.	Other entities - 1. Jindal ITF Ltd. 2. Glebe Trading Pvt. Ltd. 3. Danta Enterprises Pvt. Ltd.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If Yes, provide details about the instrument, including credit rating	Loan Agreement	Loan Agreement	Loan Agreement	Loan Agreement
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	15406,65,000.00	3794,17,500.00	5111,65,972.80	15866,55,000.00
	Amount involved (against which shares have been encumbered) (B)	12500,00,000.00	2000,00,000.00	1807,88,637.06	19781,13,512.00
	Ratio of A / B	1.23	1.90	2.83	0.80
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	The facility is taken by Danta Enterprises Private Limited. General Corporate purpose	The facility is taken by Glebe Trading Private Limited. General Purpose - Refinance / Investments	The facility is taken by JITF Urban Infrastructure Services Limited. Performance / Financial BG in lieu of Bid Bond, security deposit, EMD and any other purpose in the normal course of business of the company or its subsidiaries / step down subsidiaries / SPVs	The facility is taken by Jindal ITF Limited. For issuance of BG in favor of NTPC project which is under arbitration.



	Glebe - JSW Steel Limited		
	Encumbrance No.	46	47
	Date of creation of encumbrance:	24th December, 2018	16th February, 2019
	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge
	No. of shares encumbered	45,00,000	22,86,560
	% of shares encumbered	0.19%	0.09%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Indusind Bank Limited	STCI Finance Limited
	Whether the entity X is a scheduled commercial bank, public finance institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	Yes
	Names of all other entities in the agreement	Other entities - 1. JITF Commodity Tradex Ltd. 2. Glebe Trading Pvt. Ltd. 3. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If Yes, provide details about the instrument, including credit rating	Loan Agreement	Loan Agreement
	Value of shares on the date of event / agreement (A)	10347,75,000.00	5257,94,472.00
Amount involved (against which shares have been encumbered) (B)	12000,00,000.00	7500,00,000.00	
Ratio of A / B	0.86	0.70	
End use of money	<p>Borrowed amount to be utilized for what purpose -</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>The facility is taken by JITF Commodity Tradex Limited. For extending loan and advances to group companies for meeting their operating requirements & debt repayment.</p> 	<p>The facility is taken by Glebe Trading Private Limited. General corporate purpose including loans and advances to group companies</p>

	Glebe - JSW Steel Limited			
	Encumbrance No.	48	49	50
	Date of creation of encumbrance:	29th September, 2016	26th September, 2017	30th October, 2018
	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge
	No. of shares encumbered	2,000	53,68,477	3,23,000
	% of shares encumbered	0.00%	0.22%	0.01%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	STCI Finance Limited	Axis Finance Limited	Axis Finance Limited
	Whether the entity X is a scheduled commercial bank, public finance institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	Yes	Yes
	Names of all other entities in the agreement	Other entities - 1. JITF Commodity Tradex Ltd. 2. Glebe Trading Pvt. Ltd. 3. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If Yes, provide details about the instrument, including credit rating	Loan Agreement	Loan Agreement	Loan Agreement
	Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	4,59,900.00	12344,81,286.15
	Amount involved (against which shares have been encumbered) (B)	-	10000,00,000.00	10000,00,000.00
	Ratio of A / B	#DIV/0!	1.23	0.07
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	The facility is taken by JITF Commodity Tradex Limited. General corporate purpose including loans and advances to group companies 	The Facility is taken by Glebe Trading Private Limited. Refinancing of existing debt and investment purpose	The facility is taken by Danta Enterprises Private Limited. Refinancing of existing debt and General Corporate purpose

Glebe - JSW Steel Limited				
Encumbrance No.	51	52	53	
Date of creation of encumbrance:	29th March, 2017	01st December, 2017	06th July, 2017	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	
No. of shares encumbered	1,00,000	13,80,890	5,46,065	
% of shares encumbered	0.00%	0.06%	0.02%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Hero Fincorp Limited	JM Financial Products Limited	Axis Bank Limited
	Whether the entity X is a scheduled commercial bank, public finance institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	Yes	Yes
	Names of all other entities in the agreement	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd.	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd. 3. Jindal Saw Limited 4. Jindal ITF Limited	Other entities - 1. Glebe Trading Pvt. Ltd. 2. Danta Enterprises Pvt. Ltd. 3. JITF Urban Infrastructure Services Ltd.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If Yes, provide details about the instrument, including credit rating	Loan Agreement	Loan Agreement	Loan Agreement
	Security Cover / Asset Cover			
Value of shares on the date of event / agreement (A)	229,95,000.00	3175,35,655.50	1255,67,646.75	
Amount involved (against which shares have been encumbered) (B)	15000,00,000.00	8158,00,000.00	1807,88,637.06	
Ratio of A / B	0.02	0.39	0.69	
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	The facility is taken by Glebe Trading Private Limited. Towards refinancing of Term Loan	The facility is taken by Jindal ITF Limited. Refinancing of existing bank debt Refinancing of promoter loans Long term working capital and cash flow mismatched DSRA for 3 month interest Facility related expenses	The facility is taken by JITF Urban Infrastructure Services Limited. Performance / Financial BG in lieu of Bid Bond, security deposit, EMD and any other purpose in the normal course of business of the company or its subsidiaries / step down subsidiaries / SPVs



Siddheshwari Tradex Private Limited.

	Encumbrance No.	54
	Date of creation of encumbrance:	26th September, 2019
	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge
	No. of shares encumbered	39,50,000
	% of shares encumbered	0.16%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	STCI Finance Limited
	Whether the entity X is a scheduled commercial bank, public finance institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes
	Names of all other entities in the agreement	Other entities - 1. Siddheshwari Tradex Pvt. Ltd. 2. Glebe Trading Pvt. Ltd. 3. Danta Enterprises Pvt. Ltd.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If Yes, provide details about the instrument, including credit rating	Loan Agreement
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	9083,02,500.00
	Amount involved (against which shares have been encumbered) (B)	7500,00,000.00
	Ratio of A / B	1.21
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	The facility is taken by Danta Enterprises Private Limited. General corporate purpose including loans and advances to group companies

