

METALYST FØRGINGS LIMITED

(formerly known as Ahmednagar Forgings Limited)

Registered Office :
Gat No.614, Village Kuruli Khed, Pune, Maharashtra - 410501
Tel.: +91-8087090023
CIN No. is L28910MH1977PLC019569

Ref.No.:MFL/BSE/NSE/2021-22

Date: April 30, 2021

To,

The Secretary, BSE Limited, Phiroze Jeejeebhoy, Towers Limited, Dalal Street, Mumbai - 4000 01,	The Secretary, National Stock Exchange Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Scrip Code: 513335	Symbol: METALFORGE

**Sub: Disclosure pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P/ZO18/144 dated 26th November, 2018—
fund raising by issuance of debt securities by Large Entities as on March 31, 2021.**

Dear Sir/Ma'am,

With respect to above SEBI circular in respect of fund raising of debt securities by Large Companies (LC), we state that our Company," **METALYST FORGINGS LIMITED**" (MFL) is not covered under the large corporate category as per the framework provided in the aforesaid circular as on March 31, 2021.

You are requested to kindly take the same on record and oblige.

Thanking You,
Yours faithfully,

For Metalyst Forgings Limited
(A Company under Corporate Insolvency Resolution Process)


(Pratibha Chaudhary)

Company Secretary

Issued with Approval of Mr. Dinkar Tiruvannadapuram Venkatasubramanian
(Resolution Professional)
IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

(Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15th December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12th January, 2018 under provisions of the code)

Encl: a/a