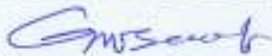


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	National Oxygen Limited		
Name of the Acquirer	Gajanand Saraf		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	3,65,227	7.61	7.61
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>3,65,227</b>	<b>7.61</b>	<b>7.61</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,43,500	2.98	2.98
b) VRs acquired otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	0	0	0

d) Shares encumbered / invoked/released by the acquirer	0	0	0
<b>e) Total (a+b+c+/-d)</b>	<b>1,43,500</b>	<b>2.98</b>	<b>2.98</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	5,08,727	10.59	10.59
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>5,08,727</b>	<b>10.59</b>	<b>10.59</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24/08/2020		
Equity share capital / total voting capital of the TC before the acquisition	Rs. 4,80,22,710		
Equity share capital/ total voting capital of the TC after the acquisition	Rs. 4,80,22,710		
Total diluted share/voting capital of the TC after the acquisition	NIL		



Signature of the Acquirer

Place: Chennai

Date: 25/08/2020