



Regd. Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

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CIN - U74900MH2010PLC202725

August 21, 2020

National Stock Exchange of India Ltd. "Exchange BSE Ltd.

Plaza", C-1, Block G,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051 Symbol: JSWSTEEL PhirozeJeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Scrip Code: 500228\_

## Sub: <u>Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition</u> of Shares and Takeovers), Regulations, 2011

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Steel Limited hereby furnish details of closure of pledge on shares of JSW Steel Limited held by us as per the prescribed format enclosed herewith. <sup>1</sup>

Thanking you,

Yours faithfully,

For JSW Techno Projects Management Limited

## Sanjay Gupta Company Secretary

Encl.: As mentioned above

CC: The Company Secretary

JSW Steel Limited

JSW Centre,

Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051

<sup>1</sup>Pursuant to the Order dated November 6, 2019 of Hon'ble National Company Law Tribunal sanctioning the Scheme of Merger (by absorption) of JSW Logistics Infrastructure Private Limited (hereinafter referred to as the 'Transferor Company') with JSW Techno Projects Management Limited (hereinafter referred to as the 'Transferee Company') and their respective Shareholders; JSW Logistics Infrastructure Private Limited has merged with JSW Techno Projects Management Limited and the scheme has become effective from November 25, 2019. The Transferor Company is a wholly owned subsidiary of the Transferee Company and held 17,125,770 equity shares of Re.1 each of JSW Steel Limited as on November 25, 2019. In view of the foregoing, the abovementioned 17,125,770 equity shares of Re.1 each of JSW Steel Limited held by the Transferor Company has now been transferred and vested in the Transferee Company in accordance with the Scheme.



Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,

Names of the Stock Exchanges where the shares of the target company are listed 1.							JSW STEEL LIMITED								
							1. National Stock Exchange (NSE)								
							2. Bombay Stock Exchange (BSE)								
Date of Reporting							21.08.2020								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							JSW TECHNO PROJECTS MANAGEMENT LIMITED*								
Details of the creation of encur	mbrance:				-								•		
Name of the promoter (s) or Promoter holding in the Promoter holding already							Details of events pertaining to encumbrance (3)					Post - event holding of			
PACs with him	target company (1) encumbered (2)												encumbered shares		
	No. of	% of total	No. of	% of total	Type of	Date of creation/	Type of encumbrance	Reasons for encumbrance	No. of	% of total	Name of the entity in whose favor	No. of	% of total		
	shares	share capital	shares	share capital	event	invocation release	(pledge/ lien/ non		shares	share	shares encumbered	shares	share		
					(creation/	of encumbrance	disposal undertaking/			capital			capital		

Name of the promoter (s) or PACs with him	Promoter ho target con		l	lding already ered (2)	Details of events pertaining to encumbrance (3)						Post - event holding of encumbered shares		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	3,34,55,500	1.38	Release	17.08.2020	Pledge	Third Party Plegde	-5,00,000	-0.02	STCI Finance Limited	3,29,55,500	1.36
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	3,29,55,500	1.36	Release	17.08.2020	Pledge	Third Party Plegde	-23,80,000	-0.10	Aditya Birla Finance Limited	3,05,75,500	1.26
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	3,05,75,500	1.26	Release	18.08.2020	Pledge	Third Party Plegde	-7,90,000	-0.03	Trustee – Catalyst Trusteeship Limited Lender - Tata Capital Financial Services Limited	2,97,85,500	1.23
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	2,97,85,500	1.23	Release	19.08.2020	Pledge	Third Party Plegde	-16,10,000	-0.07	Axis Finance Limited	2,81,75,500	1.17

Signature : Company Secretary

Place: Mumbai

<sup>\*</sup> The details of encumbrances of residual promoters as on 14.08.2020 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

JSW STEEL LIMITED  Details of encumbrance of residual promoters as on 14.08.2020									
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHA		SHARES PLEDGED OR OTHERWISE ENCUMBERED					
		No. of Shares held	As a % of total share capital	No. of Shares held	As a % of total share capital				
1	NAVEEN JINDAL	27,790	0.00	0	_				
	SAJJAN JINDAL	1,000	0.00	0					
-	P R JINDAL HUF .	45,550	0.00	0	-				
	DEEPIKA JINDAL	1,48,650	0.01	0					
5	SMINU JINDAL	55,970	0.00	0	-				
6	NAVEEN JINDAL	27,200	0.00	0	-				
7	S K JINDAL AND SONS HUF .	58,000	0.00	0	-				
8	SEEMA JAJODIA	17,50,000	0.07	0	-				
9	SAVITRI DEVI JINDAL	75,300	0.00	0	-				
10	TRIPTI JINDAL	50,660	0.00	0	-				
11	ARTI JINDAL	2,27,550	0.01	0	-				
12	SANGITA JINDAL	1,000	0.00	0	-				
13	TARINI JINDAL HANDA	49,13,890	0.20	14,72,120	0.06				
14	URMILA BHUWALKA	3,05,000	0.01	3,02,270	0.01				
15	NIRMALA GOEL	1,12,000	0.00	0	-				
16	TANVI SHETE	48,83,630	0.20	0	-				
17	AIYUSH BHUWALKA	10,000	0.00	0	-				
18	PARTH JINDAL	18,20,000	0.08	0	-				
19	KARNATAKA STATE INDUSTRIAL AND INFRASTRUCTURE DEV	90,79,520	0.38	0	-				
20	NALWA SONS INVESTMENTS LTD	4,54,86,370	1.88	0	-				
21	JSW ENERGY LIMITED	7,00,38,350	2.90	0	-				
22	REYNOLD TRADERS PRIVATE LIMITED	1,000	0.00	0	-				
23	JSW HOLDINGS LIMITED	18,14,02,230	7.50	5,08,96,000	2.11				
24	JSW PROJECTS LIMITED	1,000	0.00	0	-				
25	HEXA TRADEX LIMITED	13,620	0.00	0	-				
26	SAJJAN JINDAL	100	0.00	0	-				
27	SAJJAN JINDAL	100	0.00	0	-				
28	SAJJAN JINDAL	100	0.00	0	-				
29	DANTA ENTERPRISES PRIVATE LIMITED	6,03,68,250	2.50	5,87,82,691	2.43				
30	GLEBE TRADING PRIVATE LIMITED	1,71,57,930	0.71	1,58,66,430	0.66				
31	JTPM METAL TRADERS PRIVATE LIMITED	2,55,47,700	1.06	0	-				
34	VIRTUOUS TRADECORP PRIVATE LIMITED	6,03,68,250	2.50	45,00,000	0.19				
35	JSW INVESTMENTS PRIVATE LIMITED	1,000	0.00	0	-				
36	SAJJAN JINDAL	100	0.00	0	-				
$\overline{}$	SAJJAN JINDAL	100	0.00	0	-				
38	SAJJAN JINDAL	100	0.00	0	-				
39	SIDDESHWARI TRADEX PRIVATE LIMITED	70,24,580	0.29	70,24,580	0.29				
40	PRITHAVI RAJ JINDAL	84,580	0.00	0	-				
41	SARIKA JHUNJHNUWALA	20,000	0.00	0	-				
42	ESTRELA INVESTMENT COMPANY LIMITED	41,60,070	0.17	41,60,070	0.17				
43	NACHO INVESTMENTS LIMITED	42,07,380	0.17	42,07,380	0.17				
44	BEAUFIELD HOLDINGS LIMITED	42,27,970	0.17	0					
45	JSL OVERSEAS LIMITED	2,10,26,090	0.87	1,50,00,000	0.62				
46	MENDEZA HOLDINGS LIMITED	42,18,090	0.17	42,18,090	0.17				
	TOTAL	52,89,47,770	21.88	16,64,29,631	6.89				