

The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051
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Dear Sir,

Subject : Half Yearly Communication in Compliance to Listing Agreement as on 30-September-2019

With reference to the subject matter, we herewith submit the information and documents as per Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, for dissemination to the debenture holders as mentioned below:

- a) Following issues of Non-Convertible Debentures / Bonds have been listed with National Stock Exchange:

Details of listed NCDs / Bonds:

Bond Description	ISIN	No of NCDs	Amount in Crore	Credit Rating at the time of issuance	Credit Rating as on 30-Sep-2019
BASEL III TIER II SERIES I	INE476A09249	15,000	1,500.00	AAA/ Stable BY CRISIL & ICRA (AAA) (HYB) by ICRA	AAA/Stable by CRISIL & ICRA (AA+)(HYB) /Rating watch with development implications
BASEL III TIER II SERIES II	INE476A09256	10,000	1,000.00	AAA/ Stable BY CRISIL & ICRA(AAA)(HYB) by ICRA	AAA/Stable by CRISIL & ICRA (AA+)(HYB) /Rating watch with development implications.
UPPER TIER II SERIES III	INE476A09231	10,000	1,000.00	AAA/ Stable by CRISIL & BWR AAA by BRICKWORK	AAA/Stable by CRISIL & BWR AAA/Stable by BRICKWORK
PERPETUAL –TIER I (SERIES III)	INE476A09223	7,493	749.30	AAA/ Stable by CRISIL & BWR AAA by BRICKWORK	AAA/Stable by CRISIL & BWR AAA /Stable by BRICKWORK

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Bond Description	ISIN	No of NCDs	Amount in Crore	Credit Rating at the time of issuance	Credit Rating as on 30-Sep-2019
BASEL III TIER II 2015-16 (Series II)	INE476A08043	9,000	900.00	CRISIL AAA/Stable ICRA AAA (hyb) IND AAA	AAA/Stable by CRISIL, ICRA (AA+)(HYB) /Rating watch with development implications & IND AAA /Rating watch Negative
BASEL III COMPLIANT ADDITIONAL TIER I	INE476A08035	15,000	1,500.00	[ICRA]AA(hyb) by ICRA Limited & IND AA by India Ratings	ICRA(AA-)(HYB)/Rating watch with development implications & IND AA /Rating watch Negative
BASEL III COMPLIANT TIER II 2016-17	INE476A08050	30,000	3,000.00	CRISIL AAA/Negative ICRA AAA (hyb) IND AAA	AAA/Stable by CRISIL, ICRA (AA+)(HYB) /Rating watch with development implications & IND AAA /Rating watch Negative
BASEL III COMPLIANT ADDITIONAL TIER I	INE476A08068	10,000	1,000.00	CRISIL AA/Negative & IND AA by India Ratings	CRISIL AA/Stable by CRISIL & IND AA /Rating watch Negative by India Ratings
BASEL III COMPLIANT TIER II SERIES I 2015-16	INE476A09264	15,000	1,500	CRISIL AAA/Stable & ICRA AAA(hyb) & IND AAA	AAA/Stable by CRISIL, ICRA (AA+)(HYB) /Rating watch with development implications & IND AAA /Rating watch Negative
TOTAL			12,149.30		

- b) The said NCDs / Bonds are unsecured.
- c) The Debt Equity Ratio is 0.57:1
- d) The due date of payment of principal and interest and the actual date of payment for the half-year ending on 30.09.2019 i.e., 01-04-2019 to 30-09-2019 are as under:

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Debenture Series	ISIN	Type (Principal/ Interest)	Due date of Payment	Amount in crore	Actual Date of Payment
BASEL III COMPLIANT TIER II 2016-17	INE476A08050	Interest	27-Apr-19*	253.38	29-Apr-19
PERPTUAL - TIER I (SER III)	INE476A09223	Interest	03-Aug-19	67.81	03-Aug-19
PERPTUAL - TIER I (SER II)	INE476A09215 #	Principal + Interest	21-Aug-19	654.60	21-Aug-19
UPPER TIER II - SERIES III	INE476A09231	Interest	29-Sep-19^	86.20	30th Sep19

*Since 27th & 28th of April 19 were holidays, payment was made on 29th April, 19.

^ Since 29th Sep 19 is holiday, payment was made on 30th Sep19.

Call option has been exercised and bond has been redeemed.

- e) The due date of principal and interest of the above said NCD/ Bonds during the next half year i.e., 01.10.2019 till 31.03.2020 are as under:

Debenture Series	ISIN	Type (Principal/ Interest)	Due date of Payment	Interest (Amount in Crore)
BASEL III COMPLIANT ADDITIONAL TIER I	INE476A08068	Interest	13-Dec-2019	86.00
BASEL III TIER II Bonds 2015-16 (Series I)	INE476A09264	Interest	31-Dec-2019	125.65
BASEL III TIER II SER I	INE476A09249	Interest	03-Jan-2020	145.95
BASEL III COMPLIANT TIER II SERIES II - 2015-16	INE476A08043	Interest	07-Jan-2020	75.39
BASEL III COMPLIANT ADDITIONAL TIER I	INE476A08035	Interest	05-Mar-2020	143.25
BASEL III TIER II SER II	INE476A09256	Interest	27-Mar-2020	97.00

- f) Debenture Redemption Reserve:

Ministry of Corporate Affairs vide their General Circular No. 9/2002 No.6/3/2001-CL.V dated 18th April 2002 clarified that Banks need not create Debenture Redemption Reserve as specified under section 117C of the Companies Act 1956 ,as well published in Gazette of India on 16 August 2019.

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- g) Net Worth as on 30.09.2019: Rs.34,025.82 Crore
h) Net Profit After Tax as on 30.09.2019 : Rs.693.99 Crore
i) Profit per Share as on 30.09.2019: Rs.9.21/-

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours ~~कमोडोर~~ ^{केनरा बैंक}
For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

COMPANY SECRETARY & COMPLIANCE OFFICER

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