



January 18, 2024

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to the disclosures made by ICICI Bank Limited (“**Bank**”) on June 29, 2023, November 9, 2023 and November 29, 2023, regarding the proposed delisting of equity shares of ICICI Securities Limited (“**ICICI Securities**” or “**Company**”), pursuant to a scheme of arrangement, by issuing equity shares of the Bank to the public shareholders of ICICI Securities, in lieu of cancellation of their equity shares in the Company (“**Scheme**”), we would like to inform you that the Bank has received an Order today from the Hon’ble National Company Law Tribunal, Ahmedabad Bench, directing the Bank to, *inter alia*, convene and hold meeting of equity shareholders of the Bank, through Video Conference/Other Audio Visual Means, on Wednesday, March 27, 2024 at 3:00 p.m. IST for the purpose of considering and, if thought fit, approving, with or without modification(s), the arrangement embodied in the Scheme.

The said NCLT order has been uploaded on the NCLT Website today and is available at https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2401105041702023/04/Order-Challenge/04_order-Challenge_004_1705577326183266509665a90b6e1fafb.pdf.

Certified copy of the Order is still awaited. Please take the above information on record.

Yours sincerely,

For ICICI Bank Limited

Prachiti Lalingkar
Company Secretary

Copy to-

- (i) New York Stock Exchange (NYSE)
- (iii) Singapore Stock Exchange

- (ii) Japan Securities Dealers Association
- (iv) SIX Swiss Exchange Ltd.

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ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

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