



# PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/82/20-21

Date: 12.01.2021

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001  
Scrip code:539150

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051  
Scrip code: PNCINFRA

Dear Sir,

**Sub: Submission of disclosure under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

Please find enclosed herewith disclosure under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, as received by the Company from the ICICI Prudential AMC Limited.

Kindly take the same on records.

Thanking you,

For PNC Infratech Limited,

  
Tapan Jain  
Company Secretary & Compliance Officer  
ICSI M. No.: A22603



Encl: a/a



**Corporate Office :** PNC Tower,  
3/22-D, Civil Lines, Bypass Road,  
NH-2, Agra-282002

Tel. : 91-562-4054400 (30 Lines)  
91-562-4070000 (30 Lines)

Fax : 91-562-4070011

Email : ho@pncinfratech.com

**Regd. Office :** NBCC Plaza, Tower II,  
4th Floor, Pushp Vihar, Sector-V, Saket  
New Delhi--110017 (India)

Tel. : 91-11-29574800 (10 Lines)  
91-11-29566511, 64724122

Fax : +91-11-29563844

Email : delhioffice@pncinfratech.com  
Web. : www.pncinfratech.com  
CIN : L45201DL1999PLC195937



IPAMC/27 (I)/20-21

January 11, 2021

To,  
PNC Infratech Limited,  
NBCC Plaza, Tower II,  
4<sup>th</sup> Floor, Pushp Vihar,  
Sector 5, Saket,  
Old Padra Road  
New Delhi – 110017

Dear Sir,

**Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes hold equity shares of your Company.

The details of acquisition on January 7, 2021 is as below:

Name of the shareholder	Quantity Purchased/(Sold)
ICICI Prudential Multicap Fund	70,311
ICICI Prudential Equity & Debt Fund	(185,939)
ICICI Prudential Midcap Fund	292,524
<b>TOTAL</b>	<b>176,896</b>

As a result of the aforesaid transactions, the shareholding of the Fund has exceeded 5% of the paid-up capital of your Company.

Details of shareholding as on January 7, 2021 is as below:

Name of the scheme	Total shareholdings as on January 7, 2021	% of shares/voting rights to total paid up capital of your Company as on January 7, 2021
ICICI Prudential Multicap Fund	1,897,680	0.74
ICICI Prudential Long Term Equity Fund (Tax Saving)	10,00,000	0.39
ICICI Prudential Equity & Debt Fund	6,409,762	2.50
ICICI Prudential Midcap Fund	292,524	0.11
ICICI Prudential Infrastructure Fund	524,142	0.20
ICICI Prudential Smallcap Fund	2,029,339	0.79
ICICI Prudential Equity Savings Fund	148,066	0.06
ICICI Prudential Value Fund - Series 16	433,016	0.17
ICICI Prudential Value Fund - Series 17	230,035	0.09
ICICI Prudential S&P BSE 500 ETF	460	0.00

ICICI Prudential Asset Management Company Limited  
Corporate Identity Number: U99999DL1993PLC054135  
Corporate Office: One BKC 13<sup>th</sup> Floor, Bandra Kurla Complex, Mumbai – 400051.  
Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com  
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.  
Tel: 022 2685 2000 Fax: 022 26868313  
Registered Office: 12<sup>th</sup> Floor, Narain Manzil, 22, Barakhamba Road, New Delhi 110 001



Note: 0.00% stands for holding less than 0.005%.

The objective of the purchase is from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Please let us know if any disclosure is required under SEBI (Prohibition of Insider Trading) Regulations, 2015. If you require any further information, please feel free to contact us.

Thanking you

Sincerely

**For ICICI Prudential Asset Management Company Limited**



**Rakesh Shetty**

**Head - Compliance and Company Secretary**

Encl: As above



CC – PNC Tower, 3/22D, Civil Lines, Agra Delhi Bypass Road, National Highway 2,  
Near Omaxe SRK Mall, Agra – 282002.

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

Name of the Target Company (TC)	PNC Infratech Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,788,128	4.98	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
c) Voting rights (VR) otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	12,788,128	4.98	
Details of acquisition			
a) Shares carrying voting rights acquired	176,896	0.07	
b) VRs acquired otherwise than by equity shares	--	--	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
e) Total (a+b+c+/-d)	176,896	0.07	



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,965,024	5.05	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	
c) Shares pledged with the acquirer			
d) VRs otherwise than by equity shares	--	--	
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	12,965,024	5.05	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.)	Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 7, 2021		
Equity share capital/total voting capital of the TC before the said acquisition	256,539,165		
Equity share capital/total voting capital of the TC after the said acquisition	256,539,165		
Total diluted share/voting capital of the TC after the said acquisition	256,539,165		

