

Carlina Ltd

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12 April 2019

The Bombay Stock Exchange Ltd
Phiroze Jeejeebhoi Towers
Dalal Street, Mumbai 400 001
India

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Email: corp.relations@bseindia.com

Dear Sir

Disclosure for acquisition of shares in PC Jeweller Limited

Please find appended for your reference, a copy of the form required under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

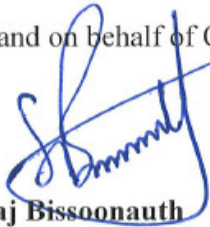
Should you have any queries regarding this filing, please do not hesitate to contact us on this number +230 467 3000 or mail us at Mahen.Paupiah@sannegroup.mu, Tahir.Taujoo@sannegroup.mu and Soraj.Bissoonauth@sannegroup.mu.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully

For and on behalf of Carlina Ltd



Soraj Bissoonauth
Director

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Carlina Ltd and Idria Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	18,801,436	4.76%	4.76%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	18,801,436	4.76%	4.76%
Details of acquisition			
a) Shares carrying voting rights acquired	10,605,000	2.69%	2.69%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

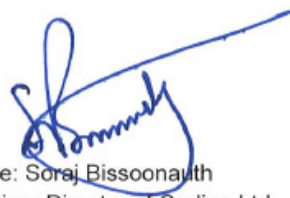
category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	10,605,000	2.69%	2.69%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	29,406,436	7.45%	7.45%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	29,406,436	7.45%	7.45%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity share of INR10 face value each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10 April 2019 (Please see note below)		
Equity share capital / total voting capital of the TC before the said acquisition	Equity share capital of INR3,946,479,870 (394,647,987 equity shares of INR10 face value)		
Equity share capital/ total voting capital of the TC after the said acquisition	Equity share capital of INR3,946,479,870 (394,647,987 equity shares of INR10 face value)		
Total diluted share/voting capital of the TC after the said acquisition	Equity share capital of INR3,946,479,870 (394,647,987 equity shares of INR10 face value)		

Note: On 10 April 2019, the aggregate shareholding of Carlina Ltd and Idria Limited became more than 5% of total paid up capital of the TC. Carlina Ltd further acquired 0.31% on 11 April 2019 and 1.27% on 12 April 2019. Hence, as on date, the aggregate shareholding of Carlina Ltd and Idria Limited is 7.45%

Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 12 April 2019



Name: Soraj Bissoonaath
Position: Director of Carlina Ltd

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.