



December 17, 2021

Department of Corporate Services  
BSE Limited  
PJ Towers  
Dalal Street  
Fort  
Mumbai 400 001

The Indian Hotels Company Limited  
Mandlik House  
Mandlik Road, Colaba  
Mumbai 400 001.

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with the allotment of Equity Shares of The Indian Hotels Company Limited to Tata Sons Private Limited pursuant to a Rights Issue, we are submitting herewith the abovementioned disclosure in the prescribed format.

Kindly acknowledge receipt.

Thanking You

Yours faithfully,

TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay  
Company Secretary

Encl. As Above

**TATA SONS PRIVATE LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail [tatasons@tata.com](mailto:tatasons@tata.com)  
website [www.tata.com](http://www.tata.com) CIN U99999MH1917PTC000478



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	The Indian Hotels Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Private Limited Tata Capital Limited Tata Investment Corporation Limited Tata Chemicals Limited Tata Industries Limited Oriental Hotels Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
Tata Sons Private Limited	43,32,19,860	36.43	36.43
Tata Capital Limited	17,640	0.00	0.00
Tata Investment Corporation Limited	1,60,71,539	1.35	1.35
Tata Chemicals Limited	1,06,89,348	0.90	0.90
Tata Industries Limited	6,65,278	0.06	0.06
Oriental Hotels Limited	7,52,398	0.06	0.06
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Tata Sons Private Limited	43,32,19,860	36.43	36.43
Tata Capital Limited	17,640	0.00	0.00
Tata Investment Corporation Limited	1,60,71,539	1.35	1.35
Tata Chemicals Limited	1,06,89,348	0.90	0.90
Tata Industries Limited	6,65,278	0.06	0.06
Oriental Hotels Limited	7,52,398	0.06	0.06
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold			
Shares carrying voting rights acquired/sold			
Tata Sons Private Limited	7,44,35,453	5.80	5.80
Tata Capital Limited	1,960	0.00	0.00
Tata Investment Corporation Limited	17,85,726	0.14	0.14
Tata Chemicals Limited	11,87,705	0.09	0.09
Tata Industries Limited	73,919	0.01	0.01
Oriental Hotels Limited	83,599	0.01	0.01

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	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
Tata Sons Private Limited (Shares Acquired)	7,44,35,453	5.80	5.80
Tata Capital Limited	1,960	0.00	0.00
Tata Investment Corporation Limited	17,85,726	0.14	0.14
Tata Chemicals Limited	11,87,705	0.09	0.09
Tata Industries Limited	73,919	0.01	0.01
Oriental Hotels Limited	83,599	0.01	0.01
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
Tata Sons Private Limited	50,76,55,313	38.42	38.42
Tata Capital Limited	19,600	0.00	0.00
Tata Investment Corporation Limited	1,78,57,265	1.35	1.35
Tata Chemicals Limited	1,18,77,053	0.90	0.90
Tata Industries Limited	7,39,197	0.06	0.06
Oriental Hotels Limited	8,35,997	0.06	0.06
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Tata Sons Private Limited	50,76,55,313	38.42	38.42
Tata Capital Limited	19,600	0.00	0.00
Tata Investment Corporation Limited	1,78,57,265	1.35	1.35
Tata Chemicals Limited	1,18,77,053	0.90	0.90
Tata Industries Limited	7,39,197	0.06	0.06
Oriental Hotels Limited	8,35,997	0.06	0.06
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Purchase - 1,97,85,271 Equity Shares Allotment of Shares pursuant to a Rights Issue - 54650182 Equity Shares		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.03.2020 - 13.03.2020 - Market Purchase 15.12.2021 - Allotment of Shares pursuant to a Rights Issue		
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)	1,18,92,58,445		
Equity share capital/ total voting capital of the TC after the said acquisition / sale (No. of Shares)	1,32,13,89,702		
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)	1,32,13,89,702		
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			



Additional Information

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert before and after allotment of shares is given below

Particulars	Before allotment of shares		After allotment of shares	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of other entities in the category Promoter / members of Promoter Group namely Ewart Investments Limited, Taj Madurai Limited and Taida Trading and Industries Limited who did not participate in the rights issue.	34,40,916	0.29	34,40,916	0.26

Note :

Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Signature of the acquirer / seller / Authorised Signatory  
Tata Sons Private Limited

Suprakash Mukhopadhyay  
Company Secretary  
Place: Mumbai  
Date: 17.12.2021