

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Vodafone Idea Limited	
2.	Name of the acquirer(s)	The President of India (acting through and represented by the Department of Investment and Public Asset Management, Ministry of Finance, Government of India)	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited & BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Shares issued to The President of India (acting through and represented by the Department of Investment and Public Asset Management, Ministry of Finance, Government of India) by Vodafone Idea Limited through issue of order under sub section (4) of Section 62 of Companies Act, 2013 by Ministry of Communications, Government of India, vide Order dated 03.02.2023.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Order by Securities And Exchange Board of India (Order No. WTM/SM/CFD/02/2022-23 dated May 25, 2022) under section 11(1) and section 11(2)(h) of the Securities And Exchange Board of India Act, 1992 read with Regulation 11(5) of the Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	Not Applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) - <i>The President of India (acting through and represented by the Department of Investment and Public Asset Management, Ministry of Finance, Government of India)</i>	NIL	NIL	16,13,31,84,899	33.44%
b	Each Seller / Transferor	Not Applicable	Not Applicable	Not Applicable	Not Applicable

K.B. Singh

Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 10.02.2023

Note:

के. बी. सिंह / K. B. SINGH
अवर सचिव / Under Secretary
वित्त मंत्रालय / Ministry of Finance
निवेश और लोक परिसम्पत्ति प्रबंधन विभाग
Deptt. of Investment and Public Asset Management (DIPAM)
भारत सरकार, नई दिल्ली / Govt. of India, New Delhi

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



7 February 2023

National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra - Kurla Complex,
Bandra (E),
Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sirs,

Sub: Allotment of Equity Shares to Government of India

Ref: “Vodafone Idea Limited” (IDEA / 532822)

Further to our letter dated 3rd February, 2023, intimating about the order passed under section 62(4) of the Companies Act, 2013, by the Ministry of Communications, Government of India, directing the Company to convert the Net Present Value of the interest amount related to deferment of spectrum auction instalments and AGR dues into equity shares to be issued to the Government of India, it is hereby informed that the Board of Directors of the Company has, at its meeting held today (i.e. on 7th February, 2023), approved the allotment of 16,133,184,899 equity shares of face value of Rs. 10/- each at an issue price of Rs. 10/- per equity share aggregating to Rs. 161,331,848,990 to the “Department of Investment and Public Asset Management, Government of India (acting through President of India)”. Post the aforesaid allotment the shareholding of the Government of India in the Company stands at 33.44% in the expanded paid-up capital base of the Company.

Consequent to the aforesaid allotment, the paid-up share capital of the Company stands increased to Rs. 482,520,327,840 comprising of 48,252,032,784 equity shares of the face and paid-up value of Rs. 10/- each.

The above is for your information and dissemination to the members.

Thanking you,

Yours truly,

For **Vodafone Idea Limited**

Pankaj Kapdeo
Digitally signed by
Pankaj Kapdeo
Date: 2023.02.07
19:20:11 +05'30'

Pankaj Kapdeo
Company Secretary

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Vodafone Idea Limited (formerly Idea Cellular Limited)
An Aditya Birla Group & Vodafone partnership
Birla Centurion, 10th to 12th Floor, Century Mills Compound,
Pandurang Budhkar Marg, Worli, Mumbai - 400030.
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CIN: L32100GJ1996PLC030976