



**shri dinesh mills ltd.**  
F E L T S

**REGD. OFFICE :** Near Indiabulls Mega Mall, Akota Road, Vadodara - 390 020. Gujarat, India.  
**Tel. :** (0265) 2960060/61/62/63/64, **Mobile :** 99740 05975  
**Website :** www.dineshmills.com, **CIN :** L17110GJ1935PLC000494

October 3, 2023

To,  
BSE Limited,  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring, Rotunga Building,  
P. J. Towers, Dalal Street,  
Mumbai -400 001

By On Line

Dear Sir,

**Sub: REVISED / FRESH Disclosure of Events / Information**

**Ref.: (1) Regulation 30 of SEBI (L.O.& D.R.) Regulations, 2015**  
**(2) Our initial Disclosure vide our letter dated 2<sup>nd</sup> October, 2023**  
**(3) Your Email dated 3<sup>rd</sup> October, 2023**

We have filed the Disclosure on 2<sup>nd</sup> October, 2023 upon of execution of Term Sheet on 2<sup>nd</sup> October, 2023. and in this connection, we hereby inform you that, the Company has executed the Term Sheet on 2<sup>nd</sup> October, 2023 in favour of M/s. Beacon Construction, Vadodara (not a Related Party) for sale of surplus industrial land at Village Atladra, Vadodara admeasuring 16208 Sq. meters for a consideration of Rs. 45,75,00,000/- (Rupees Forty-five Crores Seventy-five Lakhs only) subject to compliance of the above referred Term Sheet.

We also attach herewith the Annexure containing the required details pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015 as per your email dated 3<sup>rd</sup> October, 2023.


Kindly note that, none of the Promoters, Directors, Key Managerial Personnel and / or the relative(s) are interested whether directly / indirectly in the above referred matter.

We request you to take the same on record.

Thanking you,


Yours faithfully,

**For SHRI DINESH MILLS LIMITED,**

  
**J. B. SOJITRA**  
**COMPANY SECRETARY**  
Membership No. ACS-6351  
**Encl.: As stated above**



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**ANNEXURE  
DETAILS OF SALE OF THE SURPLUS INDUSTRIAL LAND SITUATED AT  
VILLAGE ATLADRA, VADODARA**

Sr. No.	Particulars	Remark
A	The amount and percentage of the turnover or revenue or income and net worth, contributed by such unit or division or Undertaking or Subsidiary or Associate Company of the listed entity during the last financial year	Not Applicable as the Company has executed Term Sheet for sale of surplus industrial land at Village Atladra, Vadodara admeasuring 16208 Sq. Meters.
B	Date on which the Agreement for sale has been entered into	No Agreement for sale was executed but the Term Sheet was executed on 2 <sup>nd</sup> October, 2023.
C	The expected date of completion of sale / disposal	On or before 31 <sup>st</sup> March, 2024.
D	Consideration received from such sale / disposal	The Company has received token amount of Rs.2,51,00,000/- and the balance amount will be received on or before 31 <sup>st</sup> March, 2024.
E	Brief details of Buyers and whether any of the buyers belong to the Promoter / Promoter Group / Group companies. If yes, details thereof.	M/s. Beacon Construction 204, Vihav Ensign, Near Bansal Mall, Gotri-Vasna Road, Gotri, Vadodara – 390 021  The above referred Buyer is not belonging to the Promoter / Promoter Group / Group companies.
F	Whether the transaction would fall within Related Party Transactions ? if yes, whether the same is done at "Arms' Length"	The transaction does not fall within the purview of Related Party Transactions.
G	Whether the sale, lease or disposal of the Undertaking is outside scheme of arrangement ? if yes, details of the same including compliance with Regulation 37A of LODR Regulations	Not Applicable as the Company has executed Term Sheet for sale of surplus industrial land only.
H	Additionally, in case of slump sale, indicative disclosures provided for amalgamation / merger, shall be disclosed by the listed entity with respect to such slump sale.	No slump sale is involved in this transaction.

For SHRI DINESH MILLS LIMITED,



**J. B. SOJITRA**  
COMPANY SECRETARY  
Membership No. ACS-6351

