

BSE Limited  
**(Scrip Code : 511066)**  
Floor 25  
P J Towers  
Datat Street, Fort  
**Mumbai — 400 001**

On-line submission through Listing Centre

Dear Sir/ Madam,

**Outcome of the Board Meeting – Regulation 30 and 51 SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations") in relation to raising of funds by way of NCD Public Issue**

We request you to refer our letter dated SFL:BSE:BM:146:2022-23 dated 3 November 2022 intimating you of the Board Meeting to consider the Unaudited Financial Results ("**UFR**") for the quarter and half year ended 30th September 2022 and other matters.

In terms of Regulation 30 and Regulation 51 read with Part B of Schedule III to the Listing Regulations and other regulations, if applicable, we now wish to inform that the Board of Directors have also, at their meeting held today (**i.e. Thursday, 10 November 2022**), considered and approved raising of funds by way of Public Issue of Secured, Redeemable, Non-Convertible Debentures ("**NCDs**") of face value of ₹ 1,000 each for an amount up to ₹ 10,000 lakhs as Base Issue size with an option to retain over-subscription up to ₹ 10,000 lakhs, aggregating ₹ 20,000 lakh.

In terms of Regulation 30 and 51 of the Listing Regulations read with Part B of Schedule III to the Listing Regulations and other regulations, if applicable, the disclosures to be made in relation to the proposed NCD Public Issue is set out in the **Annexure**.

This is an intimation / disclosure under Regulation 30, 51 and other applicable regulations of the Listing Regulations.

The Board Meeting commenced at 4.30 p.m and concluded at 7.20 p.m.

We request you to take the above information / document on record.

Yours faithfully  
For Sakthi Finance Limited

  
S Venkatesh  
Company Secretary and  
Chief Compliance Officer  
FCS 7012



End: (1)

Cc to : Catalyst Trusteeship Limited, Pune



# Sakthi Finance

Since 1955

Annexure

**Disclosures to be made in in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements Regulations) 2015 in relation to the proposed NCD Public Issue is set out below**

SI No	Particulars	Details
1	Size of the Issue	Secured Redeemable, Non-Convertible Debentures (" <b>NCDs</b> ") of face value of ₹ 1,000 each at par for ₹ 10,000 lakh (being the " <b>base issue size</b> ") with an option to retain over-subscription up to ₹ 10,000 lakh, aggregating ₹ 20,000 lakh.
2	Whether proposed to be listed? (If yes, name of the stock exchange(s))	Yes, BSE Limited
3	Tenure of the Instrument - date of the allotment and date of maturity	Will be decided by the NCD Issuance Committee at the time of approving the final NCD Prospectus
4	Coupon / interest offered, schedule of payment of coupon / interest and principal	Will be decided by the NCD Issuance Committee at the time of approving the final NCD Prospectus
5	Charge / Security, if any, created over the assets	An identified immovable property and / or specified Hire Purchase receivables of the Company will be offered as security. Security Cover will be 100% of the debenture value
6	Special Rights / interest / privileges attached to the instrument and changes thereof	Nil
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In the event of a payment default or any other event of default, of the amounts due under the issue, the issuer shall pay interest at such rate as may be stipulated / prescribed under applicable laws from the date of the occurrence of the payment default on the outstanding principal amount of the Debentures until such default is cured or the debentures are redeemed pursuant to such default, as applicable. If the coupon payment day is a holiday, then the coupon payment will be made on the immediately succeeding business / working day.
8	Delay of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not applicable
9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redemption will be made out of the profits of the company or out of funds raised through fresh issue for the purpose, as may be applicable.



Sakthi Finance Limited

62, Dr. Nanjappa Road, Coimbatore - 641 018, Tamilnadu, India.

Ph : (0422) 2231471 - 474, 4236200 Fax : (0422) 2231915 | www.sakthifinance.com | CIN : L65910TZ1955PLC000145