

FUTURE CONSUMER LIMITED (Formerly Future Consumer Enterprise Limited)

Corporate Office: 3rd Floor, Sobo Brand Factory, Near Haji Ali Pt. Madan Mohan Malviya Road, Tardeo, Mumbai - 400 034.

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Regd. Office: Knowledge House, Shyam Nagar, Off JVLR, Jogeshwari (East), Mumbai - 400 060

(T) +91 22 6644 2200 | www.futureconsumer.in | CIN: L52602MH1996PLC192090

29th March, 2024

To.

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001

Scrip Code: 533400

To.

Listing Department

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (East), Mumbai-400 051

Scrip Code: FCONSUMER

Dear Sir/Madam,

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015 ("SEBI Listing Regulations")

Sub.: Update

In continuation to our earlier disclosure dated 9th February, 2024, this is to further inform you that MNS Foods Limited, ("MNS"), has issued and allotted 20,000 Optionally Convertible Debentures having face value of Rs. 100 each ("Debentures") to the Company on 29th March, 2024. The Debentures are issued for a term of 10 (Ten) years and the Company has the right to convert the Debentures into equity shares anytime during its tenure at the price and on the terms and conditions governing the same.

Kindly take the same on record in compliance with the provisions of the SEBI Listing Regulations and acknowledge receipt.

Yours Truly, For Future Consumer Limited

Samson Samuel Managing Director