

Date: December 21, 2023

BSE Limited.

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra – 400 001. Scrip Code: 541167 To,

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East),

Mumbai – 400 051. **Symbol: YASHO**

Dear Sir/Madam,

Please find enclosed herewith the disclosure received by the Company from Yayesh Vinod Jhaveri, one of the promoter of the Company, made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in format prescribed under the said regulations, relating to their shareholding in Yasho Industries Limited.

Please take the same on record and acknowledge the receipt.

Thanking You, Yours faithfully,

For Yasho Industires Limited

Parag

Digitally signed by Parag Vinod Jhaveri

Vinod

Date: 2023.12.21 16:15:16 +05'30'

Jhaveri 16:15:16

Parag Vinod Jhaveri

Managing Director & CEO

DIN: 01257685

Encl: a/a

21, Hatkesh Society, 1, Ashirwad Bldg., Juhu Scheme, N.S. Road No.6, Vile Parle (West), Mumbai – 400 056.

To,

Yasho Industries Limited,

Office No. 101/102 Peninsula Heights, CD Barfiwala Marg, Juhu Lane, Andheri (West), Mumbai, Maharashtra – 400058.

Tο

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra – 400 001. To,

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East),

Mumbai – 400 051.

<u>Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011</u>

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure for acquisition of shares via Gift Deed in terms of Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in respect of Yasho Industries Limited.

This is for your information and record.

Kindly take the above on record and acknowledge the receipt.

Thanking You,

Yayesh Digitally signed by Yayesh Vinod Jhaveri Date: 2023.12.21 16:11:08 +05'30'

Yayesh Jhaveri Acquirer

Encl: a/a

21, Hatkesh Society, 1, Ashirwad Bldg., Juhu Scheme, N.S. Road No.6, Vile Parle (West), Mumbai – 400 056.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

None (H. Tourt O. (TO)		Anton I too ta o I	
Name of the Target Company (TC)	Yasho Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the	BSE Limited (BSE)		
shares of TC are Listed	National Stock Exchange of India Limited (NSE)		ia Limited (NSE)
Details of the acquisition / disposal as follows	Number	% w.r.t.total	% w.r.t. total
		share/voting capital wherever applicable(*)	diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights	81,52,050	71.51	71.51
b) Shares in the nature of encumbrance (pledge/	2,950	0.03	0.03
lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	81,55,000	71.54	71.54
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	5,07,900	4.45	4.45
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	5,07,900	4.45	4.45
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	81,52,050	71.51	71.51
b) Shares encumbered with the acquirer	2,950	0.03	0.03
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	81,55,000	71.54	71.54
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market	1 · · · · ·	1
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-12-2023		40.00.000
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 11,39,92,000 divided into 1,13,99,200 equity shares of INR 10 each INR 11,39,92,000 divided into 1,13,99,200		
Equity share capital/ total voting capital of the TC	INK 11,39,92	z,uuu aiviaea into 1	, 13,99,200

21, Hatkesh Society, 1, Ashirwad Bldg., Juhu Scheme, N.S. Road No.6, Vile Parle (West), Mumbai - 400 056.

after the said acquisition / sale	equity shares of INR 10 each	
Total diluted share/voting capital of the TC after	Not Applicable	
the said acquisition		

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yayesh Vinod Digitally signed by Yayesh Vinod Jhaveri

Jhaveri Date: 2023.12.21 16:11:30 +05'30'

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

21, Hatkesh Society, 1, Ashirwad Bldg., Juhu Scheme, N.S. Road No.6, Vile Parle (West), Mumbai – 400 056.

Annexure I

T	T			
Name(s) of the acquirer and	Vinod Harilal Jhaveri			
Persons Acting in Concert (PAC)				
with the acquirer	D. W. Lill			
	Parag Vinod Jhaveri			
	Yayesh Vinod Jhaveri			
	Yayesh Vinod Jhaveri (HUF) Parag Vinod Jhaveri (HUF) Rajnikant Desai (HUF)			
	Vinod Harilal Jhaveri (HUF)			
1	Neha Parag Jhaveri			
	Payal Yayesh Jhaveri			
	Rajanikant Desai			
	Kalpana Desai			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition/ disposal		applicable()		
under consideration, holding of :				
a) Shares carrying voting rights				
Vinod Harilal Jhaveri	37,60,300	32.98	32.98	
Parag Vinod Jhaveri	9,87,500	8.66	8.66	
Yayesh Vinod Jhaveri	10,77,500	9.45	9.45	
Yayesh Vinod Jhaveri (HUF)	4,45,000	3.90	3.90	
Parag Vinod Jhaveri (HUF)	4,15,000	3.64	3.64	
Rajnikant Desai (HUF)	4,900	0.04	0.04	
Vinod Harilal Jhaveri (HUF)	0	0	0.04	
Neha Parag Jhaveri	7,75,000	6.80	6.80	
Payal Yayesh Jhaveri	6,84,600	6.01	6.01	
Rajanikant Desai	50	0	0.01	
Kalpana Desai	2,200	0.02	0.02	
b) Shares in the nature of	_,	0.02	J.02	
encumbrance (pledge/ lien/non-				
disposal undertaking/ others)				
Rajanikant Desai	2,950	0.03	0.03	
c) Voting rights (VR) otherwise	0	0	0	
than by shares				
d) Warrants/convertible	0	0	0	
securities/any other instrument				
that entitles the acquirer to				
receive shares carrying voting				

21, Hatkesh Society, 1, Ashirwad Bldg., Juhu Scheme, N.S. Road No.6, Vile Parle (West), Mumbai – 400 056.

rights in the T C (specify holding			_
in each category)			
e) Total (a+b+c+d)	81,55,000	71.54	71.54
Details of acquisition/sale	61,55,000	71.54	71.54
a) Shares carrying voting rights acquired/sold			
Vinod Jhaveri	E 07 000	4.45	4.45
b) VRs acquired /sold otherwise	5,07,900	0	0
than by shares	0		U
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	5,07,900	4.45	4.45
After the acquisition/sale,			
holding of:			
a) Shares carrying voting rights			
Vinod Harilal Jhaveri	27,14,900	23.82	23.82
Parag Vinod Jhaveri	15,25,000	13.38	13.38
Yayesh Vinod Jhaveri	15,85,400	13.91	13.91
Yayesh Vinod Jhaveri (HUF)	4,45,000	3.90	3.90
Parag Vinod Jhaveri (HUF)	4,15,000	3.64	3.64
Rajnikant Desai (HUF)	4,900	0.04	0.04
Vinod Harilal Jhaveri (HUF)	0	0	0
Neha Parag Jhaveri	7,75,000	6.80	6.80
Payal Yayesh Jhaveri	6,84,600	6.01	6.01
Rajanikant Desai	50	0	0
Kalpana Desai	2,200	0.02	0.02
b) Shares encumbered with the			
acquirer			
Rajanikant Desai	2,950	0.03	0.03
c) VRs otherwise than by shares	,		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	81,55,000	71.54	71.54