

January 03, 2020

National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex Mumbai - 400 050 Ph No: 2659 8452

Fax No: 2659 8237/38 Email: cmlist@nse.co.in Scrip Code: SNOWMAN

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers

Mumbai - 400 001 Ph No: 22727 1233/34

Fax: 2272 1072/ 2037/2061/ 41 Email: corp.relations@bseindia.com

Scrip Code: 538635

Dear Sir/Madam,

Sub: Detailed Public statement ("DPS") issued for open offer ("offer") for acquisition of up to 4,34,42,879 fully paid up equity shares of face value of INR 10 each, representing 26.00% of the voting share capital of snowman logistics limited ("target company") by adani logistics limited ("acquirer") together with adani ports and special economic zone limited ("pac") pursuant to and in compliance with Regulation 3(1) and regulation 4 read with regulations 13(4), 14(3) and 15(2) and other applicable provisions of the securities and exchange board of India (substantial acquisition of shares and takeovers) regulations.

With reference to the above captioned subject, please find enclosed herewith copy of detailed public statement issued by JM Financial Limited, the manager to the Open Offer for and on behalf of Adani Logistics Ltd (the Acquirer) together with Adani Ports and Special Economic Zone Ltd ("PAC") in relation to an open offer to the public shareholders of Snowman Logistics Ltd (The Target Company).

In accordance with the Regulation 14(3) of the SEBI SAST Regulations, the DPS has been published on January 03, 2020 in the following newspapers:

1. Financial Express (English) - All editions

2. Janasatta (Hindi) - All editions

3. Navshakti (Marathi) - Mumbai edition

We request you to kindly take the aforesaid information on record.

Logistics

Thanking you,

Yours faithfully,

For Snowman Logistics Limited

CFO & Company Secretary

Enclosed as stated

Corporate Office

Snowman Logistics Ltd.

No. 54, Old Madras Road Virgo Nagar, Bangalore - 560 049, Karnataka T(080) 3993 9500 F(080) 3993 9500





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DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND REGULATION 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

SNOWMAN LOGISTICS LIMITED

HAVING ITS REGISTERED OFFICE AT PLOT NO. M-8, TALOJA INDUSTRIAL AREA, MIDC, RAIGAD, NAVI MUMBAI, MAHARASHTRA 410206, INDIA. TEL: +91-9821383250; WEBSITE: www.snowman.in; EMAIL ID: investorrelations@snowman.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,34,42,879 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH, REPRESENTING 26,00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF SNOWMAN LOGISTICS LIMITED ("TARGET COMPANY") FROM ALL THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY ADANI LOGISTICS LIMITED ("ACQUIRER") TOGETHER WITH ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED ("PAC"), IN THEIR CAPACITY AS THE PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER").

This detailed public statement ("DPS") is being issued by JM Financial Limited, the manager to the Open Offer (the "Manager to the Offer"), for and on behalf of the Acquirer and the PAC, in compliance with Regulations 3(1) and 4 read with Regulations 13(4), 14(3) and 15(2) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto (the "SEBI (SAST) Regulations" and reference to a particular "Regulation" shall mean the particular regulation of the SEBI (SAST) Regulations), pursuant to the public announcement made on December 27, 2019 ("Public Announcement" or "PA") issued in terms of Regulations 3(1) and 4 of SEBI (SAST) Regulations and submitted to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") on December 27, 2019, in accordance with Regulation 14(1) of the SEBI (SAST) Regulations and sent to the registered office of the Target Company on December 30, 2019 and was filed with the Securities and Exchange Board of India ("SEBI") on December 30, 2019.

For the purposes of this DPS, the following terms would have the meaning assigned to them herein below:

- "EPS" means earnings per share;
- "Equity Shares" or "Shares" means the fully paid-up equity shares of face value of INR 10 each of the Target Company.
- "GDL" or "Seller" means Gateway Distriparks Limited
- "Offer Period" has the meaning as ascribed to it in the SEBI (SAST) Regulations.
- "Public Shareholders" means all the public shareholders of the Target Company who are eligible to tender their shares in the Offer, other than the Acquirer, PAC, parties to the SPA (as defined below), and persons deemed to be acting in concert with such parties, pursuant to and in compliance with the SEBI (SAST)
- "Sale Shares" means 6,72,54,119 Equity Shares constituting 40.25% of the Voting Share Capital.
- "SEBI Act" shall mean Securities and Exchange Board of India Act, 1992 and subsequent amendments
- "Tendering Period" has the meaning ascribed to it under the SEBI (SAST) Regulations.
- "Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted: basis as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer (such Voting Share Capital excludes 24,000 employee stock options of the Target Company which were surrendered by its employees).
- "Working Day" means any working day of SEBI.
- ACQUIRER, PAC, SELLER, TARGET COMPANY AND OPEN OFFER
- Details of Adani Logistics Limited ("Acquirer")
- The Acquirer is a public limited company, with company identification number U63090GJ2005PLC046419. It was originally incorporated as Inland Conware Private Limited on July 13, 2005 under the Companies Act, 1956. Its name was changed to Adani Logistics Limited on July 7, 2009 and became a public company with effect from April 5, 2010, pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. The registered office of the Acquirer is situated at Adani House, Near Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Guiarat, India, The contact details of the Acquirer are: telephone number: +91 79 2656 5555 and fax number: +91 79 2555 5600.
- The issued and paid-up share capital of the Acquirer amounts to INR 655,00,00,000 consisting of 65,50,00,000 fully paid-up equity shares of INR 10 each. The Acquirer is a wholly owned subsidiary of PAC.
- The Acquirer is part of the Adani group.
- The Acquirer is engaged in the business of providing end-to-end logistics services in the country with presence across all major markets and has expertise in handling varied customer across segments like retail, industrial, bulk, break-bulk, liquids, auto and grain handling.
- The shares of the Acquirer are not listed on any stock exchange in India or abroad. As of the date of this DPS, the Acquirer, its directors or key employees do not have any relationship or
- interest in the Target Company except for the transactions contemplated by the Acquirer in the SPA (as defined below). Furthermore, there are no directors representing the Acquirer on the board of directors of The Acquirer does not hold any Equity Shares or voting rights in the Target Company. Furthermore, the
- Acquirer has not acquired any Equity Shares of the Target Company after the date of the PA.
- The Acquirer has not been prohibited by SEBI from dealing in securities pursuant to the terms of any directions issued under Section 11B of the SEBI Act or under any other regulations made under the SEBI
- The summary of unaudited limited reviewed key financial information as at and for the period ended September 30, 2019, as extracted from the limited review report, and audited key financial information as at and for the periods ended March 31, 2019, March 31, 2018 and March 31, 2017, as extracted from the audited financial statements, are as follows:

(INR in Crore unless otherwise stated)

Particulars	Six months ended September 30, 2019 (Standalone)* (Unaudited financials subjected to limited review by auditors)	Financial year ended March 31, 2019 (Standalone) ^a (Audited)	Financial year ended March 31, 2018 (Standalone) ³ (Audited)	Financial year ended March 31, 2017 (Standalone) ^a (Audited)
Total Income	448.35	597.19	842.15	899.08
Net Income*	100.33	32.64	14.82	9.31
Earnings Per Share (basic and diluted) (in INR)	er Share		0.46	0.29
Networth / Shareholder Funds	4,022.80	2,223.64	458.61	400.76

- Consolidated financial statements are not available
- * Excludes other comprehensive income **Not annualised
- Details of Adani Ports and Special Economic Zone Limited ("PAC")
- The PAC is a public listed company, with company identification number L63090GJ1998PLC034182. It was originally incorporated as Gujarat Adani Port Limited on May 26, 1998 under the Companies Act, 1956. Pursuant to a fresh certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli, its name was changed to Mundra Port and Special Economic Zone Limited on July 7, 2006. Its name was further changed to its current name of Adam Ports and Special Economic Zone Limited pursuant to a fresh certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on January 6, 2012. The registered office of the PAC is situated at Adami House, Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India. The contact details of the PAC are: telephone number: +91 79 2656 5555 and fax number: +91 79 2555 5600. The issued and paid-up share capital of the PAC amounts to INR 406,35,03,522 consisting of
- 2,03,17,51,761 fully paid-up equity shares of INR 2 each.
- The PAC is part of the Adami group. The Acquirer is the wholly owned subsidiary of the PAC. The PAC, part of the globally-diversified Adani group, is a leading port developer and operator and an
- integrated logistics player. It has expanded its business from operating a single port at Mundra on the west coast of India to being a pan-Indian integrated logistics service provider, operating at ten strategically located ports/terminals along the Indian coastline. The PAC has a seamless integration of ports and terminals, industrial land and logistics business.
- The shares of the PAC are listed on BSE and NSE.

audited financial statements, are as follows:

The names of the (A) promoter and promoter group, and (B) other significant shareholders (public shareholders holding more than 1% of fully paid-up equity share capital) of the PAC, along with their shareholding percentage, as disclosed by it to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as of September 30, 2019 are as follows:

(A) Promoter and promoter group

Individuals: (i) Gautambhai Shantilal Adani - negligible; (ii) Rajeshbhai Shantilal Adani - negligible; Others: (i) Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)

- 39.34%; (ii) Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust) - nil; (iii) Rajeshbhai Shantilal Adani & Shillin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust) - negligible; (iv) Adani Properties Private Limited - nil; (v) Adani Tradeline LLP - 6.80%; (vi) Worldwide Emerging Market Holding Limited – 3.83%;(vii) Universal Trade And Investments Limited – 3.91%; (viii) Afro Asia Trade and Investments Limited – 4.43%; (ix) Emerging Market Investment DMCC – 4.14%;

(B) Other significant shareholders (public shareholders holding more than 1% of fully paid-up equity

- (i) Life Insurance Corporation Of India 10.85%; (ii) Europacific Growth Fund 3.53%; (iii) New World Fund Inc – 2.07%; (iv) Camas Investments Pte. Ltd – 1.30%; (v) SBI Equity Hybrid Fund – 1.13%;
- As of the date of this DPS, the PAC, its directors or key employees do not have any relationship or interest in the Target Company. Furthermore, there are no directors representing the PAC on the board of directors of the Target Company The PAC does not hold any Equity Shares or voting rights in the Target Company. Furthermore, the PAC has
- not acquired any Equity Shares of the Target Company after the date of the PA. The PAC has not been prohibited by SEBI from dealing in securities under Section 11B of the SEBI Act or
- under any other regulations made under the SEBI Act. The summary of unaudited limited reviewed key financial information as at and for the period ended September 30, 2019, as extracted from the limited review report, and audited key financial information as at and for the periods ended March 31, 2019, March 31, 2018 and March 31, 2017, as extracted from the

(INR in Crore, unless otherwise stated)

Particulars	Six months ended September 30, 2019 (Consolidated) (Unaudited financials subjected to limited review by auditors)	Financial year ended March 31, 2019 (Consolidated) (Audited)	Financial year ended March 31, 2018 (Consolidated) (Audited)	Financial year ended March 31, 2017 (Consolidated) (Audited)
Total Income	6,543.82	12,287.78	12,333.89	9,479.46
Net Income*	2,087.89	4,044.75	3,689.95	3,901.50
Earnings Per Share (basic and diluted) (in INR)	10.03**	19.27	17.74	18.89
Networth / Shareholder Funds (excluding non-controlling interest)	24,878.49	24,538.20	21,068.83	17,525.98

*Excludes other comprehensive income and includes non-controlling interest **Not annualised

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Details of Gateway Distriparks Limited ("GDL" or "Seller")

The details of GDL have been set out below:

Name of the Seller	Changes in the past	Nature of the Entity/ Individual	Regis- tered Office	Part of the Promoter Group of the Target Company	Name of the Group	Name of the Stock Exchange in India or Abroad, where listed (if appli- cable)	Shares or voting rights held in the Target Company before entering into an agreement with the Acquirer	Percen- tage held in the Target Company
Gateway Distriparks Limited	Not Applicable	Public Limited Company	Sector-6, Dronagiri, Taluka- Uran, Raigad- District, Navi Mumbai – 400707, India	Yes	Not appli- cable	NSE and BSE	6,72,54,119	40.25%

- any other regulations made under the SEBI Act.
- Upon completion of the transactions contemplated in the SPA (as defined below), GDL will not hold any Equity Shares or other interest in the Target Company. Further, GDL shall cease to be the promoter of the Target Company and shall relinquish the management control of the Target Company in favour of the Acquirer. The Acquirer will acquire control of the Target Company, and be classified as new promoters in accordance with the provisions of Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").

Details of Snowman Logistics Limited ("Target Company")

- The Target Company is a public limited company bearing corporate identification number L15122MH1993PLC285633. The Target Company was incorporated on March 17, 1993 as Snowman Frozen Foods Limited. It changed its name to Snowman Logistics Limited on March 17, 2011 pursuant to a fresh certificate of incorporation issued by the Registrar of Companies at Bangalore, Karnataka.
- The registered office of the Target Company is at Plot No. M-8, Taloja Industrial Area, MIDC, Raigad, Navi Mumbai, Maharashtra, 410 206. The contact details of the Target Company are: Tel: +91-9821383250 and e-mail id: investorrelations@snowman.in.
- The Target Company is in the business of providing integrated temperature controlled logistics including, but not limited to warehousing, distribution and value added services.
- The Equity Shares of the Target Company are listed on BSE (Security ID: SNOWMAN; Scrip Code: 538635) and NSE (Symbol: SNOWMAN). The ISIN of the Equity Shares of the Target Company is INE734N01019.
- As on the date of this DPS, the authorized capital of the Target Company is INR 200,00,00,000 comprising of 20,00,00,000 Equity Shares of face value of INR 10. As on the date of this DPS, the issued, subscribed and fully paid-up fully diluted equity share capital of the Target Company is INR 167,08,79,950 comprising of 16,70,87,995 Equity Shares of INR 10.
- The Equity Shares of the Target Company are frequently traded on the Stock Exchanges in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- The Target Company does not have any partly paid-up equity shares or any convertible instruments (including warrants, fully convertible securities, partly convertible securities and employee stock options). The summary of unaudited limited reviewed key financial information as at and for the period ended
- September 30, 2019, as extracted from the limited review report, and audited key financial information as at and for the periods ended March 31, 2019, March 31, 2018 and March 31, 2017, as extracted from the audited financial statements, are as follows:

(INR in Crore, unless otherwise stated)

Particulars	Six months ended September 30, 2019 (Standalone) (Unaudited financials subjected to limited review by auditors)	Financial year ended March 31, 2019 (Standalone) (Audited)	Financial year ended March 31, 2018 (Standalone) (Audited)	Financial year ended March 31, 2017 (Standalone) (Audited)
Total Income	122.35	235.80	198.13	190.03
Net Income*	(10.39)	9.72	(3.56)	(4.93)
Earnings Per Share (basic and diluted) (in INR)	(0.62)**	0.58	(0.21)	(0.30)
Networth / Shareholder Funds	424.79	435.04	425.28	428.67

**Not annualised

- DETAILS OF THE OFFER:
- The Acquirer has entered into a share purchase agreement dated December 27, 2019 with the Gateway Distriparks Limited ("Seller") and the Target Company ("SPA"), pursuant to which the Acquirer has agreed to acquire the Sale Shares, subject to terms and conditions set out in the SPA, including fulfilment of conditions precedent by the Target Company and/or the Seller. The said sale of the Sale Shares is proposed to be executed for a consideration aggregating up to INR 295,91,81,236, at a price of up to INR 44.00 per Sale Share.
- Since the Acquirer has entered into the SPA to acquire voting rights in excess of 25% of the Voting Share Capital of the Target Company, accompanied with control, this Open Offer is being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations. This Offer is a mandatory open offer: Pursuant to the Offer and consummation of the transactions contemplated under the SPA, the Acquirer will have control over the Target Company and the Acquirer shall become the promoter of the Target Company, including in accordance with the provisions of the SEBI LODR Regulations. The Public Announcement announcing the Open Offer, under Regulations 3(1) and 4 read with Regulation 13(1) and Regulation 15(1) of the SEBI (SAST) Regulations, was released to the Stock Exchanges on December 27, 2019. Please refer to Part II (Background to the Offer) for further information on the SPA.
- This Offer is being made by the Acquirer and the PAC, to acquire up to 4,34,42,879 Equity Shares ("Offer Shares") of the Target Company representing 26.00% of the Voting Share Capital of the Target Company ("Offer Size") at a price of INR 44.00 per Equity Share ("Offer Price") aggregating to a total consideration of approximately INR 191,14,86,676 ("Maximum Offer Consideration"):
- The Offer Price will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and the terms and conditions mentioned in the Public Announcement, this DPS and to be set out in the letter of offer to be sent to all the Public Shareholders in relation to this Offer ("Letter of Offer" or "LoF")
- As of the date of this DPS, there are no (i) partly paid-up Equity Shares; and (ii) outstanding convertible instruments (including warrants, fully convertible securities, partly convertible securities and employee stock options) issued by the Target Company. All the Equity Shares validly tendered by the Public Shareholders in this Offer, will be acquired by the
- Acquirer in accordance with the terms and conditions set forth in this DPS and the terms and conditions which will be set out in the Letter of Offer, the relevant provisions of the SEBI (SAST) Regulations, and The Offer Shares will be acquired by the Acquirer fully paid-up, free from all liens, charges and
- encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof, and the tendering Public Shareholder shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. To the best of the knowledge of the Acquirer and the PAC, there are no statutory approvals required for the
- purpose of this Offer and the underlying transaction (i.e. the SPA). However, if any other statutory approvals are required or become applicable at a later date before the completion of this Offer, this Offer would be subject to the receipt of such statutory approvals. In the event such statutory approvals are refused, the Acquirer and the PAC will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations.
- Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that the approvals, if any (whether in
- relation to the acquisition of Equity Shares constituting the Offer Shares or otherwise) which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer and the PAC shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer and the PAC (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
- Non-resident Indian ("NRI") and erstwhile overseas corporate body ("OCB") Public Shareholders, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including, without limitation, the approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept this Offer. Further, if the Public Shareholders, who are not persons resident in India (including NRIs, OCBs, erstwhile Foreign Institutional Investors ("FIIs") and Foreign Portfolio Investors ("FPIs")) had required any approvals (including from the RBI or the Foreign Investment Promotion Board/the Foreign Investment Facilitation Portal or any other regulatory body) at the time of the original investment in respect of the Equity Shares held by them currently, they will be required to submit copies of such previous approvals along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer and the PAC reserve the right to reject such Equity Shares tendered in this Offer.
- 14. In terms of Regulation 25(2) of the SEBI (SAST) Regulations, the Acquirer and the PAC do not have any intention to restructure or alienate, dispose-off or otherwise encumber any material assets or investments of the Target Company, through sale, lease, encumbrance, and reconstruction, within a period of 2 years from the date of completion of the Offer, other than in the ordinary course of business. If the Acquirer intends to restructure or alienate any material asset of the Target Company (including on account of regulatory approvals or conditions, or compliance with any law that is binding on or applicable to the operations of the Target Company) within a period of 2 years from the date of completion of the Offer, a special resolution of the shareholders of the Target Company in accordance with the proviso to Regulation 25(2) of the SEBI (SAST) Regulations would be taken before undertaking any such alienation of any material assets.
- As per Regulation 38 of the SEBI LODR Regulations, as amended, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% (twenty five percent) public shareholding ("MPS"), as determined in accordance with SCRR, on a

continuous basis for listing. The completion of the Underlying Transaction and this Offer will not result in a

- breach of the requirement to maintain MPS. The Equity Shares under statutory lock-in, if any, can be transferred to the Acquirer under the Offer, subject to continuation of the residual statutory lock-in period in the hands of the Acquirer.
- The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of this DPS. The Manager to the Offer shall not deal, on their own account, in the Equity Shares of the Target Company during the Offer Period
- BACKGROUND TO THE OFFER
- The Acquirer has entered into a share purchase agreement dated December 27, 2019 with GDL and the Target Company ("SPA"), pursuant to which the Offer is being made by the Acquirer and the PAC under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to all the Public Shareholders of the Target Company. This Offer is a mandatory open offer.
 - Summary of the SPA (i) The SPA has been entered into between the Target Company, the Acquirer and GDL on December 27, 2019 ("Execution Date") for the purchase of the Sale Shares, subject to, and in accordance with, the
 - (ii) Under the SPA, subject to completion of the conditions precedent as set out in the SPA, the Acquirer has agreed to acquire the Sale Shares (i.e. 6,72,54,119 Equity Shares of the Target Company held by GDL) for a total cash consideration of INR 295,91,81,236 at price of INR 44.00 per Equity Share, constituting 40.25% of the Voting Share Capital.
 - (iii) The sale and purchase of the Sale Shares in accordance with the SPA are subject to certain conditions, including but not limited to:
 - The Target Company shall have obtained Lender Consents (as defined in the SPA).
 - The Seller shall have removed all Encumbrances (as defined in the SPA) on the Sale Shares, including any negative lien thereon, if any.
 - The Seller shall have obtained written consent from the debenture holders / debenture / security trustee in accordance with the terms of the Debenture Trust Deed dated March 27, 2019 executed by the Seller, for the purpose of consummation of the Underlying Transaction.
 - The Target Company shall have made applications for obtaining consents or providing intimation for the purpose of consummation of the Underlying Transaction, as may be applicable in terms of the relevant contracts executed with the customers of the Target Company as set out in the SPA.
 - e. The Target Company shall have made applications for obtaining or making necessary rectifications (as the case may be) in the Governmental Approvals as identified in the SPA.
 - (iv) The SPA shall automatically terminate if any of the Seller's Conditions Precedent (as defined in the SPA) are not fulfilled on or before the CP Completion Long Stop Date (as defined in the SPA) or, to the extent applicable, waived or deferred by the Acquirer in writing. Further, the Acquirer shall have the right to terminate the SPA by giving written notice to GDL upon occurrence of any event which may have a Material Adverse Effect (as defined in the SPA) and where such Material Adverse Effect is subsisting and cannot be or if capable of being cured, is not cured within 30 Business Days (as defined in the SPA) of being notified in writing or such other date as may be mutually agreed between the parties in

Pursuant to the terms of the SPA, GDL and its Affiliates shall not, for a period of 5 years from the Closing Date (as defined in the SPA), directly or indirectly invest in, bid for, carry on, manage, operate, conduct, join, have any financial interest in or control, etc. in any Person where such Person's business competes with the Business (as defined in the SPA).

Details of the Underlying Transaction is set out below

	Details o	f Underlying	Transaction "			
Type of tran- saction	Mode of transaction (agreement / allotment/ market purchase)	acquired/	ting rights proposed cquired	Total consideration for shares/	pay- ts ment	Regulation which has triggered
(direct/ indirect)		Number	% vis-à-vis total equity/ Voting Share Capital	voting rights acquired (INR)		(1,002)
Direct	Agreement – The Acquirer entered into a SPA with GDL to acquire up to 6,72,54,119 Equity Shares, constituting 40.25% of the Voting Share Capital, subject to, and in accordance with, the terms of the SPA	6,72,54,119	40.25%	INR 295,91,81,236	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations

Note: (1) Upon completion of the Underlying Transaction, the Acquirer will be in sole control of the Target

- (vi) The Offer Price shall be payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the SEBI (SAST) (vii) Object of the Offer: The Open Offer is being made as a result of the acquisition of more than 25% of
- shares, voting rights and control of the Target Company by the Acquirer resulting in a change of control of the Target Company in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations. The acquisition of Equity Shares in the Target Company is in line with strategy and vision of the Acquirer to become a leading provider of integrated logistics services in India and expand assets and service capabilities including cold storage. The acquisition provides a platform to capture growth in key end use segments (like pharma, seafood, QSR) and augment the capacity as required. The intended business focus will be to increase utilization, higher realization from product mix change and operational efficiencies (eg. electricity costs, co-location of new facilities)
- SHAREHOLDING AND ACQUISITION DETAILS
- The current and proposed (post-Offer) shareholding of the Acquirer and the PAC in the Target Company are

Details	Acquirer		PAC	
	No. of Equity Shares	%	No. of Equity Shares	%
Shareholding as on the Public Announcement date	Nil	Nil	Nil	Ni
Shares acquired between the Public Announcement date and the DPS date	Nil	Nil	Nil	Ni
Shareholding as on the DPS date	Nil	Nil	Nil	Ni
Post Offer shareholding as of the 10th working day after the closure of the Offer (assuming the entire 26.00% is tendered in the Offer)	11,06,96,998	66.25% of the Voting Share Capital	Nil	Nil

- The Acquirer, PAC and the members of their respective board of directors do not have any shareholding in the Target Company as on the date of this DPS.
- OFFER PRICE

Accountants

- The Equity Shares are listed on the Stock Exchanges.
- The traded turnover of the Equity Shares on the Stock Exchanges during the period December 01, 2018 to November 30, 2019 ("Twelve Month Period"), viz. twelve calendar months preceding the calendar month in which the PA has been made is set out below: Stock Traded turnover of equity shares Total number of listed Equity

Exchange	of the Target Company during the Twelve Month Period ("A") (No. of equity shares)	Shares of the Target Company during the Twelve Month Period ("B")	Turnover % (A/B)	
BSE	97,96,606	16,70,87,995	5.86%	
NSE	6,57,12,450	16,70,87,995	39.33%	

Therefore, in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations, the Equity Shares are frequently

The Offer Price of INR 44.00 per Offer Share is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations on the basis of the following:

Particulars Price (INR per No. Offer Share) The highest negotiated price per share of the Target Company for any acquisition INR 44.00 under the agreement attracting the obligation to make the Public Announcement of the Offer i.e. the price per Equity Share under the SPA The volume-weighted average price paid or payable for acquisitions, by the Not Applicable Acquirer or the PAC, during the fifty two weeks immediately preceding the date of the Public Announcement. The highest price paid or payable for any acquisition, by the Acquirer or the PAC, Not Applicable during the twenty six weeks immediately preceding the date of the Public Announcement. The volume-weighted average market price per Equity Share for a period of sixty | 39.25 trading days immediately preceding the date of the Public Announcement as traded on NSE, being the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded Where the shares are not frequently traded, the price determined by the Acquirer Not Applicable and the Manager to the Offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are

Source: Based on the certificate dated December 27, 2019 issued by Dharmesh Parikh & Co. Chartered

The per equity share value computed under Regulation 8(5) of the SEBI (SAST)

* Not applicable since this is not an indirect acquisition

customary for valuation of shares of such companies; and

Since the date of the Public Announcement and as on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations

As on the date of this DPS, there is no revision in Offer Price or Offer Size. The Offer Price and/or Offer Size is subject to upward revision, if any, pursuant to the SEBI (SAST) Regulations or at the discretion of the Acquirer at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Period in accordance with Regulation 18(4) and 18(5) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall make corresponding increases to the escrow amount shall: (i) make a public announcement in the same newspapers in which the DPS is published; and (ii) simultaneously with the issue of such announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office, of such revision.

If the Acquirer acquires Equity Shares of the Target Company during the period of twenty six weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price to all the Public Shareholders whose Equity Shares have been accepted in the Offer within sixty days from the date of such acquisition.

FINANCIAL ARRANGEMENTS

- The total consideration for this Open Offer is upto INR 191,14,86,676, assuming full acceptance of this Offer (i.e. the Maximum Offer Consideration).
- In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer/PAC is required to create an escrow for an amount equal to 25% of the Maximum Offer Consideration, and, in the event of the escrow account being created is by way of a bank guarantee, then atleast 1% of the Maximum Offer Consideration should be deposited in cash with a scheduled commercial bank.
- In this regard, the PAC has furnished an unconditional, irrevocable, and on demand bank guarantee dated December 31, 2019 from IndusInd Bank Limited (having its registered office at 2401, General Thimmayya Road, Cantonment, Pune - 411 001, India and acting through its branch at World Business House, M.G. Road, Nr. Parimal Garden, Ellis Bridge, Ahmedabad 380 006) having bank guarantee number OGT0009190039525 of an amount of INR 48 crore, which is in excess of the requirements specified under Regulation 17 of the SEBI (SAST) Regulations, in favor of the Manager to the Offer ("Bank Guarantee"). The Bank Guarantee is valid up to July 31, 2020. The Manager to the Offer has been duly authorised to realize the value of the aforesaid Bank Guarantee in terms of the SEBI (SAST) Regulations. The PAC has undertaken to extend the validity of the Bank Guarantee or make other arrangements for such period as may be required, in accordance with the SEBI (SAST) Regulations, such that the Bank Guarantee shall be valid for atleast thirty days after completion of payment of consideration to shareholders who have validly tendered their shares in acceptance of the Open Offer. The bank issuing the Bank Guarantee is neither an associate company nor a group company of the Acquirer, PAC or the Target Company.

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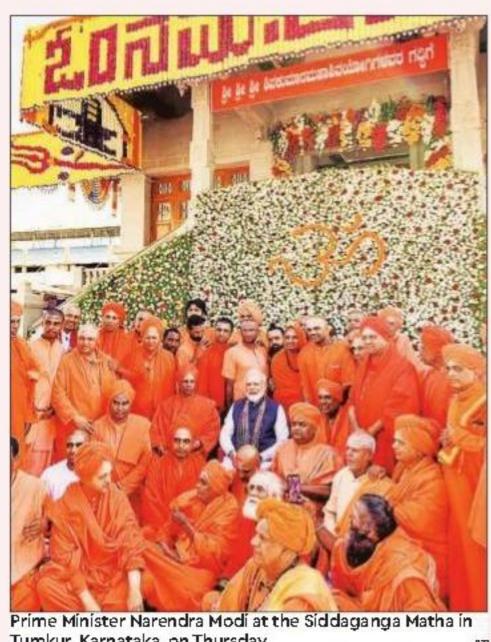
SLAMS PROTESTS AGAINST CAA

Congress, allies rising against Parliament, silent on Pak: PM

EXPRESS NEWS SERVICE Bengaluru/New Delhi, January 2

HOLDING THE OPPOSITION responsible for protests against the new citizenship law, Prime Minister Narendra Modi on Thursday slammed the "Congress, its allies and the ecosystem they created" for "rising against the Indian Parliament" and protesting against "the Dalits, the downtrodden and the exploited" who came to India from Pakistan and sought refuge.

Addressing a gathering at Siddaganga Matha in Tumkur in Karnataka, Modi accused the Opposition of remaining silent on Pakistan's "atrocities on Hindus, Sikhs, Jains and Christians" and said "jis tarah ki nafrat hum logon se karte hain,vaisa hi swar ab desh ki sansad ke khilaf dikh raha hai. In logon ne Bharat ki sansad ke khilaaf hi andolan shurukardiyahai (The way they hate us, a similar voice can be heard against Parliament now. These people have started



Tumkur, Karnataka, on Thursday

Modi said Pakistan was created on the basis of religion and ever since its creation, its minorities were persecuted and the atrocities continued to grow

protesting against India's Parliament)." He said the protests should be against Pakistan and it was the duty of Indians to help the persecuted who fled Pakistan in search of refuge - his criticism of the Opposition for being behind the anti-CAA protestsandits"silence" on Pakistan is now a refrain, coming as it does after similar remarks at public appearances at the Ramlila Maidan in Delhi and Lucknowlastmonth.

Modi said Pakistan was created on the basis of religion and ever since its creation, its minorities were persecuted and the atrocities continued to grow." Pakistan was created on basis of religion, the country

was divided on the basis of religion.Ever since Partition, persecution of people of other faiths began in Pakistan. Over time, religion-based atrocities against Hindus, Sikhs, Christians and Jains kept increasing. Thousands of such people had to leave their homes and seek shelter in India as refugees." He wondered why the Con-

gress and others, who have been protesting, have not raised their voice against what Pakistan had been doing to its minorities. "Uske khilaaf in logon ke mooh par aaj taale kyu lag gaye hain? Kyun Pakistan ke khilaaf awaax nahi uthh rahi hai jis Pakistan ne laakho logon ko barbaad kar diya?"

"I want to say to those who are protesting against the Indian Parliament that if you want to protest, then raise your voice against what Pakistan has done in the last 70 years. If you want to take out a procession, then do it for the Dalits, the downtrodden and the exploited who have come from Pakistan,"he said.

Govt sets up dedicated desk to look after Ayodhya issue

PRESS TRUST OF INDIA New Delhi, January 2

THE GOVERNMENT HAS set up a dedicated desk, headed by an additional secretary, to look after all matters related to the Supreme Court verdict on the Ayodhyaissue.

Inanofficial order, the Union home ministry said Ayodhya matters and related court judgments will be handled by three officers, headed by additional secretary Gyanesh Kumar. The move bears signifi-

cance in the wake of November 9 judgment of the Supreme Court which allowed construction of a Ram Temple in the disputed site in Ayodhya. The apex court also ordered handing over of a 5-acre plot to

Uttar Pradesh Sunni Waqf Board and setting up of a trust for construction of the Ram temple. Now, this new wing of the home ministry, headed by Kumar, will look after all matters

related to the Ayodhya issue. Therehavebeen reports that

The three-member desk will be headed by additional secretary in home ministry Gyanesh Kumar, who also heads the department of J&K and Ladakh

the Uttar Pradesh government has sent a proposal to the home ministry suggesting three plots in Ayodhya, one of which can be given to UP Sunni Waqf Board.

"All such matters will be now handled by the new desk in the home ministry," an official said.

Interestingly, Kumar also heads the Department of Jammu and Kashmir and Ladakh affairs in the home ministry. He was the key officer in the central government's move to abrogate the special status given to Jammu and Kashmir and bifurcation of the state into two Union Territories.

Till now, matters relating to Ayodhya and court cases related to Ram Janma Bhoomi and Babri Masjid dispute were handled by the Internal Security-I division of the home ministry, along with matters related to National Integration Council, Sikh militancy, Official Secrets Act, communal

riots besides others. There was a dedicated Ayod hya cell in the home ministry in the 1990s and early 2000s but itwas doseddownafterthesubmission of the Liberhan Com-

mission of Inquiry on Ayodhya. In the same order, the home ministry also said the Internal Security-II division has been merged with the Internal Security-I division and henceforth it will be known as Internal Security-I division.

Joint secretary (Women Safety) Punya Salila Srivastava has been given the charge of the merged Internal Security-I division along with her present responsibility in the home ministry.

Yogi, Mayawati target Priyanka Gandhi over infant deaths in Kota

PRESS TRUST OF INDIA Lucknow/Jaipur, January 2



Both appeared to refer to Gandhi's visit to the state after violent protests over the amended citizenship law.

Other BJP leaders have also

attacked the Congress-led government in Rajasthan over 100 deaths in December at JK Lon. hospital in Kota. In a tweet on Thursday,

chief minister Ashok Gehlot said the deaths should not be politicised. The Centre too has decided

tosendahigh-level team comprising experts from AHMS, Jodhpur, and health economists to Kota. Union health minister

Harsh Vardhan said the Centre was ready ready to provide any technical help or assistance. "Let us ensure no child suc-



UP chief minister Yogi Adityanath (left); BSP chief Mayawati

to preventable causes or due to lack of health system capacity," Vardhan wrote to Gehlot. Earlier attacking Priyanka

and Congress president Sonia Gandhi, the UP chief minister said it was extremely sad that despite being women both could not feel the pain of the mothers.

In a series of tweets in Hindi, Adityanath said, "The death of 100 innocent children is extremely saddening and heart-wrenching. The death of children is a blot on a civilised society, human values and feelings."

"It is extremely sad that Congress president Sonia Gandhi and general secretary Priyanka Gandhi Vadra, despite being women, are not

of the mothers," he added. He said it would have been better "had Priyanka met and consoled the aggrieved mothersinstead of indulging in politics in UP".

Slamming Gehlot, the UP CM said, "The indifference, insensitivity and irresponsible behaviour of chief minister Ashok Gehlot and his silence makes the mind all the more sad."

BSPsupremo Mayawati too questioned the Congress general secretary over her "silence" on the death of at least 100 children in the past month.

She said if Priyanka Gandhi does not meet the children's mothers, then her meeting with the kin of the victims of violence during the anti-CAA protests in UP will be "construed as pure theatrics".

Broadband services to 80 hospitals, nursing homes in Kashmir restored REPRESENTATIONAL PHOTO

PRESS TRUST OF INDIA Srinagar/Jammu, January 2

AFTER INITIAL HICCUPS. broadband internet services were restored in 80 government. hospitals and nursing homes in Kashmir, officials said, a move which is being seen as a big relief for patients and healthcare professionals in the Valley. Medical superintendent of

Chest Disease Hospital in Srinagar Dr Saleem Tak confirmed that internet started working in the facility on Thursday "which is a big relief to us as well as for patients". An official of the Jammu and

Kashmir administration said, "Broadband high-speed internet connectivity was restored at 80 government hospitals, including health centres and offices linked to the department of health, across Kashmir."

The internet services were to start at the government-run hospitals from midnight of December 31 as a new year gift

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(SAST) Regulations.

financialem ep. in



Internet services, landline

technical issues, officials said. Taksaid restoration of internet facilities will help hospitals to update their patient care records, especially about centrally-sponsored schemes like the Ayushman Bharat.

to the people in the Valley but it

could not resume due to some

"It will help poor patients to receive medical facilities free of cost,"he told PTI.

"Now we can consult other doctors across India and the world for seeking guidance related to patient care and also updating our system for which internet is necessary," he said.

Principal of Government Medical College in Srinagar Per-

Furthermore, the Acquirer, PAC and the Manager to the Offer inter alia have entered into an escrow

agreement with HDFC Bank Limited ("Escrow Agent"), acting through its office at Mumbai branch at Fort,

Mumbai 400 001, dated December 30, 2019 ("Escrow Agreement"). Pursuant to the Escrow Agreement,

the Acquirer has established an escrow account under the name and style of "SNOWMAN OPEN OFFER

ESCROW A/C" ("Escrow Account"), and the PAC has made a cash deposit of INR 2 crore (being 1% of the

total consideration payable under the Offer assuming full acceptance) ("Cash Escrow"). The Manager has

been duly authorized to operate the Escrow Account in terms of the SEBI (SAST) Regulations. The cash

deposit has been confirmed by way of a confirmation letter dated December 31, 2019 issued by the Escrow

The Manager to the Offer have been fully authorised and empowered by the Acquirer and PAC to operate

and realise the Escrow Amount Iving to the credit of the Escrow Account in accordance with the SEBI

The PAC vide its board resolution and finance committee resolution, both dated December 27, 2019, has

resolved to provide financial assistance/ support as maybe required by the Acquirer for meeting its

obligations for the Underlying Transaction and the Open Offer. After considering the aforementioned as well

vez Shah also confirmed that internet was working at seven hospitals out of the eight associated facilities.

Work was on for restoration on internet services in one nursing home, he added.

and mobile phones were snapped across Jammu and Kashmir on August 4, a day before the Centre's announcement to scrap the special status of Jammu and Kashmir and divide it into two union territories.

Though most services, except mobile internet, were restored in Jammu within a week, Kashmir saw landlines and post-paid services being restored in phases. However, internet and pre-paid mobile services in the valley are yet to be restored.

Mobile internet services were restored in Kargil district of Ladakh last Friday after remaining suspended for 145 days.

Trinamool, Shiv Sena, NCP slam govt after it rejects their R-Day tableau proposals

Allege BJP has

insulted the

people of

West Bengal and

Maharashtra

PRESSTRUST OF INDIA New Delhi, January 2

THE TRINAMOOL CON-GRESS, Shiv Senaand the NCP slammed the Centre on Thursday after it rejected West Bengal and Maharashtra's tableau pro-

posals for the Republic Day Parade, alleging that the BJP-led Union government has insulted the people of the two states. Government sources,

includeorex dude a tableau was purely merit-based. The TMC said by rejecting Bengal's proposal, the Centre insulted the people of the state for opposing the amended citizenship law. NCP and Shiv

however, said the decision to

Maharashtra. West Bengal minister for

Sena claimed prejudice against

parliamentary affairs Tapas Roy accused the Centre of being "vindictive" towards the state. "Just because Bengal has been opposing anti-people policies of BJP government, a step-motherly treatment is being meted out to the state. As

> like CAA, the Centre has rejected our tableau proposal," Roy told PTI. NCP leader Supriya Sule

we have opposed

anti-people laws

accused the Centre of being "prejudiced". She said Bengal and Maharashtra had played a key role in the freedom struggle and the decision to deny permission to their tableaux was an "insult" to the people.

Shiv Sena's Sanjay Raut wondered whether there was a political conspiracy behind the decision.

able to understand the sorrow

Procedure to be followed by the Public Shareholders holding equity shares in physical form:

Requirements) Regulations, 2015 and SEBI PR 51/2018 dated December 3, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository w.e.f. April 1, 2019 Accordingly, the Public Shareholders who are holding equity shares in physical form and are

As per the provisions of Regulation 40(1) of the SEBI (Listing Obligations and Disclosure

desirous of tendering their equity shares in the Offer can do so only after the equity shares are dematerialised. Such Public Shareholders are advised to approach any depository participant to have their equity shares dematerialised The detailed procedure for tendering the Offer Shares in this Open Offer will be available in the

Letter of Offer, which shall be available on SEBI's website (www.sebi.gov.in).

The Acquirer, the PAC and their respective directors in their capacity as the directors, accept full responsibility for the information contained in the PA, and this DPS (other than such information regarding the Target Company as has been obtained from public sources, which has not been independently verified by the Acquirer, the PAC and the Manager to the Offer) and shall be jointly and severally responsible for the fulfilment of obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The information pertaining to the Target Company contained in the PA or DPS or Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or publicly available sources or provided by the Target Company. The Acquirer and the PAC have not independently verified such information and do not accept any responsibility with respect to any information provided in the PA or this DPS or the Letter of Offer pertaining to the Target Company. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer and the PAC have appointed JM Financial Limited as the Manager to the Offer.

Link Intime India Private Limited has been appointed as the Registrar to the Offer

In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding

In this DPS, all references to "Rs." or "INR" are references to the Indian Rupee(s).

The Public Announcement and this DPS would also be available on SEBI's website (www.sebi.gov.in).

Issued by the Manager to the Offer:

JM FINANCIAL JM Financial Limited

7th Floor, Cnergy, Appasaheb Marathe Marg. Prabhadevi, Mumbai - 400025, India. Tel. No.: +91 22 6630 3030 Fax No.: +91 22 6630 3330 Email ID: snowman.openoffer@jmfl.com Contact Person: Ms. Prachee Dhuri

SEBI Registration Number: INM000010361

Registrar to the Offer: **LINK**Intime

Link Intime India Private Limited C-101, 247 Park, Lal Bahadur Shastri Marg,

Vikhroli (West), Mumbai - 400 083 Tel: +91 22 49186200 Fax: + 91 22 49186195 Website: www.linkintime.co.in Email: snowmanlogistics.offer@linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration Number: INR000004058

For and on behalf of the Acquirer and the PAC Adani Logistics Limited (Acquirer) Adani Ports and Special Economic Zone Limited (PAC)

Place: Mumbai Date: January 02, 2020

- as the cash & cash equivalents, and liquid securities available with PAC, Dharmesh Parikh & Co. Chartered Accountants (Mr. Kanti Gothi, Partner, Membership Number: 127664), vide a certificate dated December 27, 2019, have certified that the Acquirer has adequate financial resources for fulfilling their obligations under the Underlying Transaction and the Open Offer. Based on the above, the Manager to the Offer is satisfied. (i) about the adequacy of resources to meet the financial requirements of the Offer and the ability of the Acquirer along with PAC to implement the Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for payment through verifiable means are in place to fulfill the Offer obligations. In case of any upward revision in the Offer Price or the size of this Offer, the value in cash of the Escrow
- Amount shall be computed on the revised consideration calculated at such revised offer price or offer size and any additional amounts required will be funded by the Acquirer, prior to effecting such revision, in terms of Regulation 17(2) of the SEBI (SAST) Regulations.

STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER

- As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approval(s) required by the Acquirer to complete the transactions contemplated under the SPA and this Offer. However, in case of any further statutory approval(s) being required by the Acquirer at a later date, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such approvals. In case of delay in receipt of any statutory approval(s), SEBI may, if satisfied that such delay in receipt of the statutory approval(s) was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approval(s), and subject to such terms and conditions as specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations, grant an extension of time to the Acquirer pending receipt of such statutory approval(s) to make the payment of the consideration to the Public Shareholders whose Equity Shares have been accepted in the Offer. Provided that where the statutory approval(s) extend to some but not all holders of the Equity Shares, the Acquirer shall have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approval(s) are required in order to complete this Offer.
- The Acquirer will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event the statutory approvals which may be required relating to the SPA or this Offer or which become applicable prior to completion of the Offer, are not received or are refused for any reasons which are outside of the reasonable control of the Acquirer. In the event of withdrawal of this Offer, a public announcement will be made within 2 Working Days of such withdrawal, in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

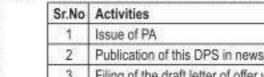
If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and

registered FPIs and FIIs require any approvals (including from Reserve Bank of India ("RBI"), the Foreign

Investment Promotion Board or any other regulatory body) in respect of the Equity Shares held by them,

the closure of the tendering period to those shareholders whose share certificates or other documents are

- they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer and the PAC reserve the right to reject such Equity Shares tendered in this Open Offer. Subject to the receipt of the statutory and other approvals, if any, the Acquirer and the PAC shall complete all procedures relating to the Open Offer, including payment of consideration within 10 Working Days from
- found valid and in order and are approved for acquisition by the Acquirer and the PAC. By agreeing to participate in this Open Offer (i) the holders of the Equity Shares who are persons resident in India and the (ii) the holders of the Equity Shares who are persons resident outside India (including NRIs, OCBs and FPIs) give the Acquirer the authority to make, sign, execute, deliver, acknowledge and perform all actions to file applications and regulatory reportings, if required, including FC-TRS form, if necessary and undertake to provide assistance to the Acquirer for such regulatory fillings, if required by the Acquirer.
- Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PAC shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.



TENTATIVE SCHEDULE OF ACTIVITY

Sr.No	Activities	Dates
1	Issue of PA	Friday, December 27, 2019
2	Publication of this DPS in newspapers	Friday, January 03, 2020
3	Filing of the draft letter of offer with SEBI	Friday, January 10, 2020
4	Last date for public announcement for competing offer(s)	Friday, January 24, 2020
5	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, January 31, 2020
6	Identified Date* for determining shareholders to whom LOF shall be sent	Tuesday, February 04, 2020
7	Last date by which the LOF is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date, and to Stock Exchanges and Target Company and Registrar to issue a dispatch completion certificate	Tuesday, February 11, 2020
8	Last Date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Open Offer	Friday, February 14, 2020
9	Last date for upward revision of the Offer Price / the size of the Open Offer	Friday, February 14, 2020
10	Date of publication of opening of Open Offer public announcement in the newspapers in which this DPS has been published	Monday, February 17, 2020
11	Date of commencement of the Tendering Period	Tuesday, February 18, 2020
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, March 04, 2020
13	Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Thursday, March 19, 2020
14	Last date for publication of post-Open Offer public announcement in the newspapers in which this DPS was published	Thursday, March 26, 2020

* The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all Public Shareholders (i.e. holders (registered or unregistered) of Equity Shares (except the Acquirer, PAC, parties to the SPA and persons deemed to be acting in concert with such parties) are eligible to participate in

the Offer any time during the Tendering Period. VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER

The Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the Stock Exchanges in the form of a separate window ("Acquisition Window") the Acquirer will acquire the Offer Shares in accordance with the 'tender offer method' prescribed by SEBI, in accordance with SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended by SEBI Circular

CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 ("Acquisition Window Circulars"). All the Public Shareholders, holding the shares in dematerialized form are eligible to participate in this Offer at any time during the tendering period for this Offer. Please refer to Paragraph 4(e) below for details in relation to tendering of Offer Shares held in physical form.

Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10 Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. The Public Shareholders are entitled to tender the Offer Shares under the stock exchange mechanism made available by Stock Exchanges in the form of a separate window ("Acquisition Window"), as provided under the SEBI Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI

Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 issued by SEBI. In such case:a) BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of

tendering the Offer Shares. b) The Acquirer has appointed JM Financial Services Limited ("Buying Broker") as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered under the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

JM Financial Services Limited 5th floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, India.

Tel: +91 22 6630 3030, Fax: +91 22 6630 3330; Contact Person: Ms. Prachee Dhuri All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

d) The Acquisition Window will be provided by both NSE and BSE to facilitate placing of sell orders. The Selling Broker can enter orders for Equity Shares in dematerialized form.











DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND REGULATION 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

SNOWMAN LOGISTICS LIMITED

HAVING ITS REGISTERED OFFICE AT PLOT NO. M-8, TALOJA INDUSTRIAL AREA, MIDC, RAIGAD, NAVI MUMBAI, MAHARASHTRA 410206, INDIA. TEL: +91-9821383250; WEBSITE: www.snowman.in; EMAIL ID: investorrelations@snowman.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,34,42,879 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH, REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF SNOWMAN LOGISTICS LIMITED ("TARGET COMPANY") FROM ALL THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY ADANI LOGISTICS LIMITED ("ACQUIRER") TOGETHER WITH ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED ("PAC"), IN THEIR CAPACITY AS THE PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER").

This detailed public statement ("DPS") is being issued by JM Financial Limited, the manager to the Open Offer (the "Manager to the Offer"), for and on behalf of the Acquirer and the PAC, in compliance with Regulations 3(1) and 4 read with Regulations 13(4), 14(3) and 15(2) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto (the "SEBI (SAST) Regulations" and reference to a particular "Regulation" shall mean the particular regulation of the SEBI (SAST) Regulations), pursuant to the public announcement made on December 27, 2019 ("Public Announcement" or "PA") issued in terms of Regulations 3(1) and 4 of SEBI (SAST) Regulations and submitted to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") on December 27, 2019, in accordance with Regulation 14(1) of the SEBI (SAST) Regulations and sent to the registered office of the Target Company on December 30, 2019 and was filed with the Securities and Exchange Board of India ("SEBI") on December 30, 2019.

For the purposes of this DPS, the following terms would have the meaning assigned to them herein below:

"EPS" means earnings per share;

"Equity Shares" or "Shares" means the fully paid-up equity shares of face value of INR 10 each of the Target Company.

"GDL" or "Seller" means Gateway Distriparks Limited.

- "Offer Period" has the meaning as ascribed to it in the SEBI (SAST) Regulations.
- "Public Shareholders" means all the public shareholders of the Target Company who are eligible to tender their shares in the Offer, other than the Acquirer, PAC, parties to the SPA (as defined below), and persons deemed to be acting in concert with such parties, pursuant to and in compliance with the SEBI (SAST)
- "Sale Shares" means 6,72,54,119 Equity Shares constituting 40.25% of the Voting Share Capital.
- "SEBI Act" shall mean Securities and Exchange Board of India Act, 1992 and subsequent amendments

"Tendering Period" has the meaning ascribed to it under the SEBI (SAST) Regulations.

- "Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer (such Voting Share Capital excludes 24,000 employee stock options of the Target Company which were surrendered by its employees)
 - "Working Day" means any working day of SEBI.
- ACQUIRER, PAC, SELLER, TARGET COMPANY AND OPEN OFFER
- Details of Adani Logistics Limited ("Acquirer")
- The Acquirer is a public limited company, with company identification number U63090GJ2005PLC046419. It was originally incorporated as Inland Conware Private Limited on July 13, 2005 under the Companies Act, 1956. Its name was changed to Adani Logistics Limited on July 7, 2009 and became a public company with effect from April 5, 2010, pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. The registered office of the Acquirer is situated at Adani House, Near Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India. The contact details of the Acquirer are: telephone number:+91 79 2656 5555 and fax number:+91 79 2555 5600.
- The issued and paid-up share capital of the Acquirer amounts to INR 655,00,00,000 consisting 65,50,00,000 fully paid-up equity shares of INR 10 each. The Acquirer is a wholly owned subsidiary of PAC. The Acquirer is part of the Adani group.
- The Acquirer is engaged in the business of providing end-to-end logistics services in the country with presence across all major markets and has expertise in handling varied customer across segments like retail, industrial, bulk, break-bulk, liquids, auto and grain handling.
- The shares of the Acquirer are not listed on any stock exchange in India or abroad.
- As of the date of this DPS, the Acquirer, its directors or key employees do not have any relationship or interest in the Target Company except for the transactions contemplated by the Acquirer in the SPA (as defined below). Furthermore, there are no directors representing the Acquirer on the board of directors of
- The Acquirer does not hold any Equity Shares or voting rights in the Target Company. Furthermore, the Acquirer has not acquired any Equity Shares of the Target Company after the date of the PA.
- The Acquirer has not been prohibited by SEBI from dealing in securities pursuant to the terms of any directions issued under Section 11B of the SEBI Act or under any other regulations made under the SEBI
- The summary of unaudited limited reviewed key financial information as at and for the period ended September 30, 2019, as extracted from the limited review report, and audited key financial information as at and for the periods ended March 31, 2019, March 31, 2018 and March 31, 2017, as extracted from the audited financial statements, are as follows:

(INR in Crore unless otherwise stated)

Particulars	Six months ended September 30, 2019 (Standalone)* (Unaudited financials subjected to limited review by auditors)	Financial year ended March 31, 2019 (Standalone) ² (Audited)	Financial year ended March 31, 2018 (Standalone) ³ (Audited)	Financial year ended March 31, 2017 (Standalone) ^f (Audited)
Total Income	448.35	597.19	842.15	899.08
Net Income*	100.33	32.64	14.82	9.31
Earnings Per Share (basic and diluted) (in INR)	2.36**	1.00	0.46	0.29
Networth / Shareholder Funds	4,022.80	2,223.64	458,61	400.76

- * Consolidated financial statements are not available
- * Excludes other comprehensive income "*Not annualised
- Details of Adani Ports and Special Economic Zone Limited ("PAC")
 - The PAC is a public listed company, with company identification number L63090GJ1998PLC034182. It was originally incorporated as Gujarat Adani Port Limited on May 26, 1998 under the Companies Act, 1956. Pursuant to a fresh certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli, its name was changed to Mundra Port and Special Economic Zone Limited on July 7, 2006. Its name was further changed to its current name of Adani Ports and Special Economic Zone Limited pursuant to a fresh certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on January 6, 2012. The registered office of the PAC is situated at Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India. The contact details of the PAC are: telephone number: +91 79 2656 5555 and fax number: +91 79 2555 5600.
- The issued and paid-up share capital of the PAC amounts to INR 406,35,03,522 consisting of 2,03,17,51,761 fully paid-up equity shares of INR 2 each.
- The PAC is part of the Adani group. The Acquirer is the wholly owned subsidiary of the PAC.
- The PAC, part of the globally-diversified Adani group, is a leading port developer and operator and an integrated logistics player. It has expanded its business from operating a single port at Mundra on the west coast of India to being a pan-Indian integrated logistics service provider, operating at ten strategically located ports/terminals along the Indian coastline. The PAC has a seamless integration of ports and terminals, industrial land and logistics business.
- The shares of the PAC are listed on BSE and NSE. The names of the (A) promoter and promoter group, and (B) other significant shareholders (public
- shareholders holding more than 1% of fully paid-up equity share capital) of the PAC, along with their shareholding percentage, as disclosed by it to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as of September 30, 2019 are as follows:

(A) Promoter and promoter group

- Individuals: (i) Gautambhai Shantilal Adani negligible; (ii) Rajeshbhai Shantilal Adani negligible; Others: (i) Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust) - 39.34%; (ii) Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust) - nil; (iii) Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust) - negligible; (iv) Adani Properties Private Limited - nil; (v) Adani Tradeline LLP - 6.80%; (vi) Worldwide Emerging Market Holding Limited – 3.83%; (vii) Universal Trade And Investments Limited – 3.91%; (viii) Afro Asia Trade and Investments Limited - 4.43%; (ix) Emerging Market Investment DMCC -
- (B) Other significant shareholders (public shareholders holding more than 1% of fully paid-up equity
- (i) Life Insurance Corporation Of India 10.85%; (ii) Europacific Growth Fund 3.53%; (iii) New World Fund Inc - 2.07%; (iv) Camas Investments Pte. Ltd - 1.30%; (v) SBI Equity Hybrid Fund - 1.13%;
- As of the date of this DPS, the PAC, its directors or key employees do not have any relationship or interest in the Target Company. Furthermore, there are no directors representing the PAC on the board of directors of the Target Company
- The PAC does not hold any Equity Shares or voting rights in the Target Company. Furthermore, the PAC has not acquired any Equity Shares of the Target Company after the date of the PA.
- The PAC has not been prohibited by SEBI from dealing in securities under Section 11B of the SEBI Act or under any other regulations made under the SEBI Act.
- The summary of unaudited limited reviewed key financial information as at and for the period ended September 30, 2019, as extracted from the limited review report, and audited key financial information as at and for the periods ended March 31, 2019, March 31, 2018 and March 31, 2017, as extracted from the audited financial statements, are as follows:

Particulars	Six months ended September 30, 2019 (Consolidated) (Unaudited financials subjected to limited review by auditors)	Financial year ended March 31, 2019 (Consolidated) (Audited)	Financial year ended March 31, 2018 (Consolidated) (Audited)	Financial year ended March 31, 2017 (Consolidated) (Audited)
Total Income	6,543.82	12,287.78	12,333.89	9,479.46
Net Income*	2,087.89	4,044.75	3,689.95	3,901.50
Earnings Per Share (basic and diluted) (in INR)	10.03**	19.27	17.74	18.89
Networth / Shareholder Funds (excluding non-controlling interest)	24,878.49	24,538.20	21,068.83	17,525.98

*Excludes other comprehensive income and includes non-controlling interest

**Not annualised

- Details of Gateway Distriparks Limited ("GDL" or "Seller") The details of GDL have been set out below:

Name of the Seller	Changes in the past	Nature of the Entity/ Individual	Regis- tered Office	Part of the Promoter Group of the Target Company	Name of the Group	Name of the Stock Exchange in India or Abroad, where listed (if appli- cable)	Shares or voting rights held in the Target Company before entering into an agreement with the Acquirer	Percentage held in the Target Company
Gateway Distriparks Limited	Not Applicable	Public Limited Company	Sector-6, Dronagiri, Taluka- Uran, Raigad- District, Navi Mumbai – 400707, India	Yes	Not appli- cable	NSE and BSE	6,72,54,119	40.25%

- GDL has not been prohibited by SEBI from dealing in securities under Section 11B of the SEBI Act or under any other regulations made under the SEBI Act.
- Upon completion of the transactions contemplated in the SPA (as defined below), GDL will not hold any Equity Shares or other interest in the Target Company. Further, GDL shall cease to be the promoter of the Target Company and shall relinquish the management control of the Target Company in favour of the Acquirer. The Acquirer will acquire control of the Target Company, and be classified as new promoters in accordance with the provisions of Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").

Details of Snowman Logistics Limited ("Target Company")

- The Target Company is a public limited company bearing corporate identification number L15122MH1993PLC285633. The Target Company was incorporated on March 17, 1993 as Snowman Frozen Foods Limited, It changed its name to Snowman Logistics Limited on March 17, 2011 pursuant to a fresh certificate of incorporation issued by the Registrar of Companies at Bangalore, Karnataka.
- The registered office of the Target Company is at Plot No. M-8, Taloja Industrial Area, MIDC, Raigad Navi Mumbai, Maharashtra, 410 206. The contact details of the Target Company are: Tel: +91-9821383250 and e-mail id: investorrelations@snowman.in.
- The Target Company is in the business of providing integrated temperature controlled logistics including, but not limited to warehousing, distribution and value added service
- The Equity Shares of the Target Company are listed on BSE (Security ID: SNOWMAN; Scrip Code: 538635) and NSE (Symbol: SNOWMAN). The ISIN of the Equity Shares of the Target Company is INE734N01019.
- As on the date of this DPS, the authorized capital of the Target Company is INR 200,00,00,000 comprising of 20,00,00,000 Equity Shares of face value of INR 10. As on the date of this DPS, the issued, subscribed and fully paid-up fully diluted equity share capital of the Target Company is INR 167,08,79,950 comprising of 16,70,87,995 Equity Shares of INR 10.
- The Equity Shares of the Target Company are frequently traded on the Stock Exchanges in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- The Target Company does not have any partly paid-up equity shares or any convertible instruments (including warrants, fully convertible securities, partly convertible securities and employee stock options).
 - The summary of unaudited limited reviewed key financial information as at and for the period ended September 30, 2019, as extracted from the limited review report, and audited key financial information as at and for the periods ended March 31, 2019, March 31, 2018 and March 31, 2017, as extracted from the audited financial statements, are as follows:

	(INR in Crore, unless other						
Particulars	Six months ended September 30, 2019 (Standalone) (Unaudited financials subjected to limited review by auditors)	Financial year ended March 31, 2019 (Standalone) (Audited)	Financial year ended March 31, 2018 (Standalone) (Audited)	Financial year ended March 31, 2017 (Standalone) (Audited)			
Total Income	122.35	235.80	198.13	190.03			
Net Income*	(10.39)	9.72	(3.56)	(4.93)			
Earnings Per Share (basic and diluted) (in INR)	(0.62)**	0.58	(0.21)	(0.30)			
Networth / Shareholder Funds	424.79	435.04	425.28	428.67			

*Excludes other comprehensive income

**Not annualised

(SAST) Regulations.

- DETAILS OF THE OFFER:
- The Acquirer has entered into a share purchase agreement dated December 27, 2019 with the Gateway Distriparks Limited ("Seller") and the Target Company ("SPA"), pursuant to which the Acquirer has agreed to acquire the Sale Shares, subject to terms and conditions set out in the SPA, including fulfilment of conditions precedent by the Target Company and/or the Seller. The said sale of the Sale Shares is proposed to be executed for a consideration aggregating up to INR 295,91,81,236, at a price of up to INR 44.00 per Sale Share
- Since the Acquirer has entered into the SPA to acquire voting rights in excess of 25% of the Voting Share Capital of the Target Company, accompanied with control, this Open Offer is being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations. This Offer is a mandatory open offer. Pursuant to the Offer and consummation of the transactions contemplated under the SPA, the Acquirer will have control over the Target Company and the Acquirer shall become the promoter of the Target Company, including in accordance with the provisions of the SEBI LODR Regulations. The Public Announcement announcing the Open Offer, under Regulations 3(1) and 4 read with Regulation 13(1) and Regulation 15(1) of the SEBI (SAST) Regulations, was released to the Stock Exchanges on December 27, 2019. Please refer to Part II (Background to the Offer) for further information on the SPA.
- This Offer is being made by the Acquirer and the PAC, to acquire up to 4.34,42.879 Equity Shares ("Offer Shares") of the Target Company representing 26.00% of the Voting Share Capital of the Target Company ("Offer Size") at a price of INR 44.00 per Equity Share ("Offer Price") aggregating to a total consideration of approximately INR 191,14,86,676 ("Maximum Offer Consideration")
- The Offer Price will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and the terms and conditions mentioned in the Public Announcement, this DPS and to be set out in the letter of offer to be sent to all the Public Shareholders in relation to this Offer ("Letter of Offer" or "LoF")
- As of the date of this DPS, there are no (i) partly paid-up Equity Shares; and (ii) outstanding convertible instruments (including warrants, fully convertible securities, partly convertible securities and employee stock options) issued by the Target Company. All the Equity Shares validly tendered by the Public Shareholders in this Offer, will be acquired by the
- Acquirer in accordance with the terms and conditions set forth in this DPS and the terms and conditions which will be set out in the Letter of Offer, the relevant provisions of the SEBI (SAST) Regulations, and The Offer Shares will be acquired by the Acquirer fully paid-up, free from all liens, charges and
- encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof, and the tendering Public Shareholder shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- To the best of the knowledge of the Acquirer and the PAC, there are no statutory approvals required for the purpose of this Offer and the underlying transaction (i.e. the SPA). However, if any other statutory approvals are required or become applicable at a later date before the completion of this Offer, this Offer would be subject to the receipt of such statutory approvals. In the event such statutory approvals are refused, the Acquirer and the PAC will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI
- Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.
- In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that the approvals, if any (whether in relation to the acquisition of Equity Shares constituting the Offer Shares or otherwise) which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer and the PAC shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer and the PAC (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
- Non-resident Indian ("NRI") and erstwhile overseas corporate body ("OCB") Public Shareholders, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including, without limitation, the approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept this Offer. Further, if the Public Shareholders, who are not persons resident in India (including NRIs, OCBs, erstwhile Foreign Institutional Investors ("FIIs") and Foreign Portfolio Investors ("FPIs")) had required any approvals (including from the RBI or the Foreign Investment Promotion Board/the Foreign Investment Facilitation Portal or any other regulatory body) at the time of the original investment in respect of the Equity Shares held by them currently, they will be required to submit copies of such previous approvals along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer and the PAC reserve the right to reject such Equity Shares tendered in this Offer.
- 14. In terms of Regulation 25(2) of the SEBI (SAST) Regulations, the Acquirer and the PAC do not have any intention to restructure or alienate, dispose-off or otherwise encumber any material assets or investments of the Target Company, through sale, lease, encumbrance, and reconstruction, within a period of 2 years from the date of completion of the Offer, other than in the ordinary course of business. If the Acquirer intends to restructure or alienate any material asset of the Target Company (including on account of regulatory approvals or conditions, or compliance with any law that is binding on or applicable to the operations of the Target Company) within a period of 2 years from the date of completion of the Offer, a special resolution of the shareholders of the Target Company in accordance with the proviso to Regulation 25(2) of the SEBI (SAST) Regulations would be taken before undertaking any such alienation of any
- As per Regulation 38 of the SEBI LODR Regulations, as amended, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% (twenty five percent) public shareholding ("MPS"), as determined in accordance with SCRR, on a

- continuous basis for listing. The completion of the Underlying Transaction and this Offer will not result in a breach of the requirement to maintain MPS.
- The Equity Shares under statutory lock-in, if any, can be transferred to the Acquirer under the Offer, subject to continuation of the residual statutory lock-in period in the hands of the Acquirer.
- The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of this DPS. The Manager to the Offer shall not deal, on their own account, in the Equity Shares of the Target Company during the Offer Period.

BACKGROUND TO THE OFFER

The Acquirer has entered into a share purchase agreement dated December 27, 2019 with GDL and the Target Company ("SPA"), pursuant to which the Offer is being made by the Acquirer and the PAC under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to all the Public Shareholders of the Target Company. This Offer is a mandatory open offer. Summary of the SPA

(i) The SPA has been entered into between the Target Company, the Acquirer and GDL on December 27,

2019 ("Execution Date") for the purchase of the Sale Shares, subject to, and in accordance with, the

- (ii) Under the SPA, subject to completion of the conditions precedent as set out in the SPA, the Acquirer has agreed to acquire the Sale Shares (i.e. 6,72,54,119 Equity Shares of the Target Company held by GDL) for a total cash consideration of INR 295,91,81,236 at price of INR 44.00 per Equity Share, constituting 40.25% of the Voting Share Capital.
- (iii) The sale and purchase of the Sale Shares in accordance with the SPA are subject to certain conditions, including but not limited to:
- The Target Company shall have obtained Lender Consents (as defined in the SPA).
- The Seller shall have removed all Encumbrances (as defined in the SPA) on the Sale Shares, including any negative lien thereon, if any
- The Seller shall have obtained written consent from the debenture holders / debenture / security trustee in accordance with the terms of the Debenture Trust Deed dated March 27, 2019 executed by the Seller, for the purpose of consummation of the Underlying Transaction.
- d. The Target Company shall have made applications for obtaining consents or providing intimation for the purpose of consummation of the Underlying Transaction, as may be applicable in terms of the relevant contracts executed with the customers of the Target Company as set out in the SPA.
- e. The Target Company shall have made applications for obtaining or making necessary rectifications (as
- the case may be) in the Governmental Approvals as identified in the SPA. (iv) The SPA shall automatically terminate if any of the Seller's Conditions Precedent (as defined in the SPA) are not fulfilled on or before the CP Completion Long Stop Date (as defined in the SPA) or, to the extent applicable, waived or deferred by the Acquirer in writing. Further, the Acquirer shall have the right to terminate the SPA by giving written notice to GDL upon occurrence of any event which may have a Material Adverse Effect (as defined in the SPA) and where such Material Adverse Effect is subsisting and cannot be or if capable of being cured, is not cured within 30 Business Days (as defined in the

Pursuant to the terms of the SPA, GDL and its Affiliates shall not, for a period of 5 years from the Closing Date (as defined in the SPA), directly or indirectly invest in, bid for, carry on, manage, operate, conduct, join, have any financial interest in or control, etc. in any Person where such Person's business competes with the Business (as defined in the SPA).

SPA) of being notified in writing or such other date as may be mutually agreed between the parties in

	Details o	f Underlying	Transaction "			
Type of tran- saction	Mode of transaction (agreement / allotment/ market purchase)	acquired/	ting rights proposed cquired	Total consideration for shares/	Mode of pay-	Regulation which has triggered
(direct/ indirect)		Number	% vis-à-vis total equity/ Voting Share Capital	acquired	ment	163-57 -
Direct	Agreement – The Acquirer entered into a SPA with GDL to acquire up to 6,72,54,119 Equity Shares, constituting 40,25% of the Voting Share Capital, subject to, and in accordance with, the terms of the SPA	6,72,54,119	40.25%	INR 295,91,81,236	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations.

Note: (1) Upon completion of the Underlying Transaction, the Acquirer will be in sole control of the Target

- (vi) The Offer Price shall be payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the SEBI (SAST)
- (vii) Object of the Offer: The Open Offer is being made as a result of the acquisition of more than 25% of shares, voting rights and control of the Target Company by the Acquirer resulting in a change of control of the Target Company in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations. The acquisition of Equity Shares in the Target Company is in line with strategy and vision of the Acquirer to become a leading provider of integrated logistics services in India and expand assets and service. capabilities including cold storage. The acquisition provides a platform to capture growth in key end use segments (like pharma, seafood, QSR) and augment the capacity as required. The intended business focus will be to increase utilization, higher realization from product mix change and operational efficiencies (eg. electricity costs, co-location of new facilities)

SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed (post-Offer) shareholding of the Acquirer and the PAC in the Target Company are

Details	Acquirer	PAC		
	No. of Equity Shares	%	No. of Equity Shares	
Shareholding as on the Public Announcement date	Nil	Nil	Nil	Nil
Shares acquired between the Public Announcement date and the DPS date	Nil	Nil	Nil	Nil
Shareholding as on the DPS date	Nil	Nil	Nil	Nil
Post Offer shareholding as of the 10th working day after the closure of the Offer (assuming the entire 26.00% is tendered in the Offer)	11,06,96,998	66.25% of the Voting Share Capital	Nil	Nil

The Acquirer, PAC and the members of their respective board of directors do not have any shareholding in the Target Company as on the date of this DPS.

OFFER PRICE

The Equity Shares are listed on the Stock Exchanges.

The traded turnover of the Equity Shares on the Stock Exchanges during the period December 01, 2018 to November 30, 2019 ("Twelve Month Period"), viz. twelve calendar months preceding the calendar month in

Stock Exchange	Traded turnover of equity shares of the Target Company during the Twelve Month Period ("A") (No. of equity shares)	Total number of listed Equity Shares of the Target Company during the Twelve Month Period ("B")	Traded Turnover % (A/B)
BSE	97,96,606	16,70,87,995	5.86%
NSE	6,57,12,450	16,70,87,995	39.33%

Accountants Therefore, in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations, the Equity Shares are frequently

Source: Based on the certificate dated December 27, 2019 issued by Dharmesh Parikh & Co. Chartered

The Offer Price of INR 44.00 per Offer Share is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations on the basis of the following:

S. Particulars Price (INR per No. Offer Share) The highest negotiated price per share of the Target Company for any acquisition INR 44.00 under the agreement attracting the obligation to make the Public Announcement of the Offer i.e. the price per Equity Share under the SPA The volume-weighted average price paid or payable for acquisitions, by the Not Applicable Acquirer or the PAC, during the fifty two weeks immediately preceding the date of the Public Announcement. The highest price paid or payable for any acquisition, by the Acquirer or the PAC, Not Applicable during the twenty six weeks immediately preceding the date of the Public The volume-weighted average market price per Equity Share for a period of sixty | 39.25 trading days immediately preceding the date of the Public Announcement as traded on NSE, being the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded Where the shares are not frequently traded, the price determined by the Acquirer Not Applicable and the Manager to the Offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies; and The per equity share value computed under Regulation 8(5) of the SEBI (SAST)

Regulations, if applicable Source: Based on the certificate dated December 27, 2019 issued by Dharmesh Pankh & Co. Chartered

* Not applicable since this is not an indirect acquisition

Since the date of the Public Announcement and as on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations.

As on the date of this DPS, there is no revision in Offer Price or Offer Size. The Offer Price and/or Offer Size is subject to upward revision, if any, pursuant to the SEBI (SAST) Regulations or at the discretion of the Acquirer at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Period in accordance with Regulation 18(4) and 18(5) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall make corresponding increases to the escrow amount shall: (i) make a public announcement in the same newspapers in which the DPS is published; and (ii) simultaneously with the issue of such announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office, of such revision.

If the Acquirer acquires Equity Shares of the Target Company during the period of twenty six weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price to all the Public Shareholders whose Equity Shares have been accepted in the Offer within sixty days from the date of such acquisition.

FINANCIAL ARRANGEMENTS The total consideration for this Open Offer is upto INR 191,14.86,676, assuming full acceptance of this Offer (i.e. the Maximum Offer Consideration).

In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer/PAC is required to create an escrow for an amount equal to 25% of the Maximum Offer Consideration, and, in the event of the escrow account being created is by way of a bank guarantee, then atleast 1% of the Maximum Offer Consideration should be deposited in cash with a scheduled commercial bank.

In this regard, the PAC has furnished an unconditional, irrevocable, and on demand bank guarantee dated December 31, 2019 from IndusInd Bank Limited (having its registered office at 2401, General Thimmayya Road, Cantonment, Pune - 411 001, India and acting through its branch at World Business House, M.G. Road, Nr. Parimal Garden, Ellis Bridge, Ahmedabad 380 006) having bank guarantee number OGT0009190039525 of an amount of INR 48 crore, which is in excess of the requirements specified under Regulation 17 of the SEBI (SAST) Regulations, in favor of the Manager to the Offer ("Bank Guarantee"). The Bank Guarantee is valid up to July 31, 2020. The Manager to the Offer has been duly authorised to realize the value of the aforesaid Bank Guarantee in terms of the SEBI (SAST) Regulations. The PAC has undertaken to extend the validity of the Bank Guarantee or make other arrangements for such period as may be required, in accordance with the SEBI (SAST) Regulations, such that the Bank Guarantee shall be valid for atleast thirty days after completion of payment of consideration to shareholders who have validly tendered their shares in acceptance of the Open Offer. The bank issuing the Bank Guarantee is neither an associate company nor a group company of the Acquirer, PAC or the Target Company.

continued on next page...

यूट्यूब पर राज्यसभा टीवी के 40 लाख दर्शक होने पर वेंकैया ने दी बधाई

जनसत्ता स्यूरी नई दिल्ली, 2 जनवरी।

उपराष्ट्रपति एम वेंकैया नायडू ने यूट्यूब पर राज्यसभा टीवी (आरएसटीवी) के 40 लाख से अधिक सब्सक्राइबर होने पर गुरुवार को उसे बधाई दी। सूत्रों ने बताया कि इसके साथ ही आरएसटीवी यूट्यूब सब्सक्राइबर के मामले में अब देश के शीर्ष 10 समाचार चैनलों में शुमार हो गया है और कई बड़े चैनल इससे पीछे हैं। ऊपरी सदन के सभापति ने कई ट्वीट किए।

उन्होंने कहा कि यह जानकर ख़ुशी हुई कि यूट्यूब पर आरएसटीवी के सब्सक्राइबर की संख्या 40 लाख को पार कर गई है। नायडू ने कहा कि अगस्त 2017 में यूट्यूब पर आरएसटीवी के सब्सक्राइबर की संख्या 4.5 लाख थी और बीते 29 महीने में इसके आधार में 888 फीसद की उल्लेखनीय वृद्धि हुई है। ये बातें एक सूचनाप्रद एवं शैक्षिक मंच के तौर पर चैनल की तेजी से बढ़ती लोकप्रियता को दर्शाती हैं। यह सही सामग्री और गंभीर प्रस्तुति देखने की दर्शकों की इच्छा को भी दर्शाता है। इस उपलब्धि के लिए मैं सभी संबंधित लोगों को बधाई देता हूं।

आरएसटीवी का स्वामित्व और संचालन राज्यसभा करती है और इसकी शुरुआत 2011 में हुई थी। राज्यसभा की कार्यवाही का सीधा प्रसारण करने के अलावा चैनल पर संसदीय मामलों और मौजूदा विषयों पर गंभीर विश्लेषण होते हैं। इस बीच नायडू ने संसदीय कार्यवाही के प्रसारण पर होने वाले खर्च को कम करने और अतिरिक्त खर्च में कटौती करने के मकसद से लोकसभा टीवी और राज्यसभा टीवी के विलय के लिए छह सदस्यीय समिति का गटन किया है।

प्रथमा यू.पी. ग्रामीण बैंक

सम्पत्ति का विवरण

- कलर आफसेट प्रिंटिंग

- जैक्शन एंड कंपनी

- जेनरेटर 15 KWA.

पेपर कटर मशीन

500 लीटर की पानी

- स्क्रीप पेपर 2 इत्यादि

चल सम्पत्ति

- दो कुलर

इन्वटेर,

सम्पत्तियों का पूर्ण विवरण / अन्य जानकारी सम्बन्धित शाखा के पास उपलब्ध है।

जायेगी तथा बकाया राशि यदि है तो ब्याज लागत के साथ वसूल की जायेगी ।

एक अलमारी

(प्रवर्तकः पंजाब नैशनल बैंक)

बैंक के विकय के लिए निर्णय लिया है।

का नाम

ऋणी (सम्पत्ति

स्वामी का नाम)

प्रोपराइटर M/s आर.

गारन्टरः मो० सलीम

पुत्र श्री फाहिम व मो0

(9151IA00003027 &

91518700000408)

लाईक पुत्र मो0 सिद्धीकी

श्री मो0 लाईक

आर. प्रिन्टर्स

ऋणीः श्री शफीक पत्र

विपक्ष ने केंद्र पर कर्नाटक की अनदेखी का आरोप लगाया

बंगलुरु, २ जनवरी (भाषा)।

सार्वजनिक सूचना

इस द्वारा सुचित किया जाता है कि, मैं अस्करन

अगरवाला, पुत्र: इंदरचंद अगरवाला, प्लॉट नं

एफ—२५८६, पालम विहार, गोरेगांव, हरयाण

स्थित मेरी मिलकियत के मेरे मूल रजिस्टी

रूल कब्जा पत्र, मूल नक्शा, मूल बिक्री

विलेख, जो उप निबंधक के कार्यालय मे

विधिवत पंजीकत किए थे एवं अन्य मल

ात्राचार के दस्तावेज खो गए हैं / गुम हो गए हैं

यदि किसीको वे प्राप्त हुए तो कृपया मुझ

९७०२००७९७९ पर इस विज्ञापन की प्रसिध्दी

में १५ दिनों के भीतर संपर्क करें। उक्त

दस्तावेज की प्रतिलिपियाँ प्राप्त करने हेत्

संबंधित विभागों से आवेदन पत्र दिया गया है

किसी भी प्रकार की आपत्ति इस विज्ञापन की

तारीख़ से १५ दिनों के भीतर सुचित करें। उसके

ाश्चात संबंधित विभाग प्रमाणापत्रों की

प्रतिलिपियाँ निर्गमित करने की प्रक्रिया शर

करेंगे। उक्त मिलकियत के बारे में किसी भी

प्रकार का व्यवहार करने के विषय में जनता को

प्रावधानी बरतने के लिए सुचित किया जात

नीलामी का

व स्थान

30-05-19 दिनांक : 18.01.2020

से 2 बजे तक

विहार मेरठ ।

दिनांक, समय

समयः अपराहन 12 बजे

स्थानः प्रथमा यू०पी०

ग्रामीण बैंक, मेरठ मेन

पताः सी-39/5, जाग्रित

प्राधिकत अधिकारी

प्रथमा यु०पी० ग्रामीण बँक, क्षेत्रीय कार्यालय, गाजियाबाद

स्थानः दिल्ली

स्थल: मुंबई

फैक्स नं0- 0120-2783333 E- Mail : rmgzb@prathamaupbank.com

क्षेत्रीय कार्यालयः 18 संजय नगर, डिस्ट्रिक्ट सेंटर,

न्यूनतम अनैस्ट कब्जा

राशि

412000/- 41200/

की

तारीख

रिजर्व

मूल्य

प्रधान कार्यालयः रामगंगा विहार, मुरादाबाद गाजियाबाद (उ०प्र०) फोन-8192805245, 8192805246

नीलामी सूचना (चल सम्पत्ति)

वित्तीय अस्तियों का प्रतिभृतिकरण तथा पुनः एवं प्रतिभृतिहित प्रवर्तन अधिनियम, 2002 के अन्तर्गत बैंक को बंधक चल सम्पत्तियों नीलामी द्वारा

विकय की जायेगी। जबकि बैंक के प्राधिकृत अधिकारी द्वारा वित्तीय अस्तियों का प्रतिभृतिकरण तथा पुनर्निर्माण एवं प्रतिभृति हित प्रवर्तन

अधिनियम 2002 के अन्तर्गत नोटिस दिया जा चुका है और तत्पश्चात उनके द्वारा ऋण अदा कर सकने में असमर्थ रहने पर निम्नांकित बंधक

सम्पत्तियों का कब्जा भी बैंक द्वारा ले लिया गया है और अब नीचे लिखित सम्पत्तियों को जैसा है जहाँ है (As is where is basis) के आधार पर

प्रतिभृति हित (प्रवर्तन) अधिनियम, 2002 के नियम 6(2) व 9 के साथ पढ़ते हुए अनुच्छेद 13(12) के अन्तर्गत प्रदत्त शक्तियों का उपयोग करते हुए

देय राशि

196481 /-

ब्याज +

अन्य चार्जज

वसली.

यदि हो तो

नियम एवं शर्ते : (1) उक्त सम्पत्ति ऊपर दिये गये रिजर्व मृत्य से कम पर नहीं बेची जायेंगी। सम्पत्तियाँ सबसे अधिक बोली लगाने वाले को बेची

जायेंगी। (2) नीलामी में भाग लेने वाले व्यक्ति को अर्नेस्ट धनराशि प्रथमा यु०पी० ग्रामीण बैंक, शाखा मेरठ, के पक्ष में देय भूगतान आदेश / मॉग

ड्रापट अर्नेस्ट मनी डिपोजिट (ई०एम०डी०) के रूप में शाखा प्रबन्धक मेरठ दूरमाष कमशः 8192804151, के पास दि० 17.01.2020 तक

प्रातः 10:00 से सायं 4:00 बजे तक जमा करना होगा। (3) नीलामी समापन समय पर सबसे अधिक बोली लगाने वाले को बोली की 25 प्रतिशत

राशि (मय ई०एम०डी०)भुगतान आदेश / मॉग झाफ्ट द्वारा प्रारम्भिक डिपोजिट के रूप में जमा करानी होगी । असफल बोली कर्ताओं की ई०एम०डी०

नीलामी के समय पर ही लौटा दी जायेगी। (4) बोली की शेष राशि विकय की स्वीकृति के पश्चात 15 दिन के भीतर जमा करनी होगी अन्यथा

उनके द्वारा जमा की गयी प्रारम्भिक डिपोजिट राशि जब्त कर ली जायेगी और विकय की पृष्टि नहीं की जायेगी। (5) जिस सम्पत्ति के लिए केत

अपनी ऑफर दे रहा है, उस सम्पत्ति के सम्बन्ध में देय सभी खर्चे के भुगतान की पूर्ण जिम्मेदारी केता की होगी। (6) प्राधिकृत अधिकारी को कोई

बोली स्वीकार या अस्वीकार करने का पूर्ण अधिकार प्राप्त होगा। (7) उपरोक्त सम्पत्ति को इच्छ्क खरीददारों द्वारा नीलामी से पूर्व निरीक्षण किया

ऋणियों / जमानतदारों को उपरोक्त वर्णित राशि को नियत तिथि तक ब्याज एवं सहायक खर्वों के साथ नीलामी की दिनांक से पूर्व

भुगतान करने हेतु सरफेसी एक्ट 2002 के नियम 6 के तहत सूचित किया जाता है जिसमें चूक होने पर सम्पत्ति नीलाम/बेच दी

जा सकता है । (8) यदि ऋणी विकय की तारीख से पूर्व बैंक की सम्पूर्ण राशि अदा कर देता है तो नीलामी रदद कर दी जायेगी

दिनांक: ३/१/२०२०

प्रधानमंत्री नरेंद्र मोदी के गुरुवार के दौरे से पहले कर्नाटक कांग्रेस ने उन पर राज्य को नजरअंदाज करने का आरोप लगाया और सवाल किया कि उन्होंने पिछले साल भयंकर बाढ़ के कारण राज्य के अधिकतर हिस्सों के प्रभावित होने के बावजूद उचित राहत क्यों नही दीं और यहां का दौरा क्यों नहीं किया।

मोदी का कर्नाटक का दो दिवसीय दौरा गुरुवार दोपहर को आरंभ होगा। कांग्रेस की कर्नाटक इकाई

ने ट्वीट करके प्रधानमंत्री से सवाल किया कि सिद्धगंगा मठ के शिवकुमार स्वामीजी को 'भारत रत्न' क्यों नहीं दिया गया ? उनका 111 वर्ष की आयु

कहा, बीते साल आई भयंकार बाढ़ के बावजूद उचित राहत नहीं दी

में पिछले साल निधन हो गया था। राज्य कांग्रेस ने ट्वीट किया, 'आपने राज्य का दौरा तब क्यों नहीं किया, जब वह बाढ़ से प्रभावित

कार्पोरेशन बेंक

दिलशाद गार्डन शाखाः एफ-14, दिलशाद कालोनी, दिल्ली-110095 फोनः 011-22357438, 22353490, 22354875, 22354043

कब्जा सूचना

[सिक्योरिटी इन्टेरेस्ट (इंफोर्समेंट) नियम 2002, नियम 8(1) के तहत] तबकि, अधोहस्ताक्षरी ने कार्पोरेशन बैंक शाखा दिलशाद गार्डन, एफ–14, दिलशाद कालोनी, दिलशाल गार्डन, पुरानी सीमापुरी रोड, दिल्ली–110095 के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभृतिकरण तथा प्रतिभृति हित प्रवर्तन अधिनियम, २००२ के अधीन तथा प्रतिभृति हित (प्रवर्तन) नियमावली, २००२ के नियम ३ के साथ पठित उक्त अधिनियम की धारा 13(2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए मधोहस्ताक्षरी ने मांग सूचना **तिथि 15.10.2019** को जारी कर ऋणधारक **श्री सुरर्जीत सेंह एवं श्रीमती रानी सिंह** को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर 14.10.2019 तक बकाया और देय राशि व्योज और अन्य शुल्कों के साथ सूचना में वर्णित राशि ₹ 5,04,019.55 (रुपए पाच लाख चार हजार उन्नीस और पचपन पैसा मात्र) गपस लौटाने का निर्देश दिया था।

ऋणधारक / गारण्टर इस राशि को वापस लौटाने में विफल रहे, अतः एतदद्वारा ऋणधारक ाथा आम जनता को सुचित किया जाता है कि **दिनांक 27 दिसम्बर, 2019** को अधोहस्ताक्षरी ने उक्त प्रतिभृति हित (प्रवर्त्तन) नियमावली 2002 के नियम 8 एवं 9 के साथ पठित अधिनियम की धारा 13(4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए प्रधोहस्ताक्षरी ने नीचे वर्णित सम्पत्ति का **प्रतीकात्मक कब्जा** कर लिया है।

वेशेष रूप से ऋणधारक / गारंटर तथा आम जनता को सामान्य रूप से एतदद्वारा सतक केया जाता है कि वे नीचे वर्णित संपत्ति का व्यवसाय न करें तथा इन संपत्तियों का किसी ी तरह का व्यवसाय कार्पोरेशन बैंक, एफ−14, दिलशाद गार्डन, दिल्ली ₹ 5,04,019.55 रुपए पाच लाख चार हजार उन्नीस और पचपन पैसा मात्र) 14.10.2019 तक और 15.10.2019 से ब्याज सहित व अल्प खर्चों के लिए उपरोक्त बैंक के चार्ज के अधीन होगा। सुरक्षित संपत्ति को छुड़ाने के लिए उपलब्ध समय के संबंध में अधिनियम की घारा 13 के उप–घारा (8) के प्रावधानों के लिए उधारकर्ता का ध्यान आमंत्रित किया गया है।

अचल/चल संपत्ति का विवरण लॉट नंबर बी–87, फ्लैट नं एस –4 दूसरी मंजिल के साथ खुली छत का अधिकार, डीएलएफ दिलशाद एक्सटेंशन—2, गाजियाबाद उत्तर प्रदेश।

दिनाकः 27.12.2019 स्थानः दिल्ली

प्राधिकृत अधिकारी

बेक आफ बड़ोदा Bank of Baroda बवाना शाखा-फ्नॉट नं. 46, 1ला तल, गरेला रोड, दिल्ली

कब्जा सूबना (अबल सम्मित्त के लिए) [देखें नियम ६(1)] जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तः (अभिनियम), 2002 (2002 के 54) के अंतर्गत बैंक आफ बड़ौदा के प्राभिकृत अभिकारी के रूप में तथा प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के (नियम 3) के साथ पठित भारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अभोहरताक्षरी ने मांग सूचना तिथि 7.10.2019 जारी कर ऋगधारकों मैं. शोप्रन सिथेटिक्स इंडिया प्रा. लि. एच. नं. 295, नाहरपुर, खेक्टर-7, रोहिणी, दिल्ली-110085 तथा गारन्टरों- श्री नवीन शर्मा तथा श्रीमती ज्योति शर्मा, दोनों निवासीः एच. नं. 275 ए, नाहरपुर, सैक्टर-7, रोहिणी दिल्ली–110085 को सुचना की प्राप्ति की तिथि से 60 दिनों के भीतर सुचना में वर्णित राशि रु. 3000717.50 (रूपए तीस लाख स्नात सौ सत्तरह तथा पैसे पचास मात्र) तथा 1.9.2019 से ब्याज एवं चार्जेज लागत तथा खर्चे वापस लौटाने का निर्देश दिया था। ऋणभारक/गारन्टर इस राशि को बापस लौटाने में विफल रहे. अतः एतदहारा

को अभोहरताक्षरी ने उक्त प्रतिभृति हित प्रवर्त्तन नियमावाली 2002 के नियम 8 के साथ पठित अभिनियम की भारा 13 की उप-भारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अभोहरताक्षरी ने यहां नीचे वर्णित सम्पत्ति का कब्जा कर लिया है। विशेष रूप से ऋणभारकों/गारन्टरों तथा आम जनता को एतदहास सतर्क किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह क व्यवसाय रु. ३०००७ १७.५० (रूपए तीस लाख स्नात सौ सत्तरह तथा पैसे प्रचास मात्र) तथ

ऋणभारक/गारन्टर तथा आम जनता को समित किया जाता है कि आज, 30 दिसम्बर, 2019

1.9.2019 से ब्याज एवं चार्जेज, लागत तथा खर्चे के लिये बैंक ऑफ बडौदा, बवाना शाखा प्लॉट नं. 48, 1ला तल, नरेला रोड, दिल्ली के चार्ज के अधीन होगा। ऋणभारक का भ्यान प्रतिभूत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अभिनियम की भारा 13 की उप-भारा (8) के प्रावधानों के प्रति आकृष्ट की जाती

अवल/वल सम्पतियों का विवरण

1) श्रीमती ज्योति शर्मा, पत्नी श्री नवीन शर्मा के नाम में फ्लैट ने. 104 पॉकिट-4, खेक. 25, रोहिणी, दिल्ली, माप 32 वर्ग मी. के भू तल के इक्विटैवल मॉर्टगैज का सभी भाग तथा हिस्सा। सम्पत्ति की चौहद्दीः उत्तरः प्लॉट नं. 105. दक्षिणः प्लॉट नं. 103. पूर्वः प्लॉट नं. 141. पश्चिमः रोड

 श्रीमती ज्योति शर्मा, पत्नी श्री नवीन शर्मा के नाम मैं फ्लैट ने. 105 पॉकिट-4, खेक. 25, रोहिणी, दिल्ली, माप 32 वर्ग मी. के भू तल के इक्विटैवल मॉर्टगैज का सभी भाग तथा हिस्सा। सम्पत्ति की चौहदीः उत्तरः प्लॉट नं. 106, दक्षिणः प्लॉट नं. 104, पूर्वः प्लॉट नं.

140, पश्चिमः रोड तिथि: 30.12.2019 प्राधिकृत अधिकारी

बैक ऑफ बड़ौदा

था? एक लाख करोड़ रुपए से अधिक के नुकसान के बावजुद इसे राष्ट्रीय आपदा क्यों घोषित नहीं किया गया? आपने अंतरिम राहत क्यों नहीं दी? जब राज्य सरकार ने रिपोर्ट दी थी कि 35,300 करोड़ रुपए की संपत्ति का नुकसान हुआ तो आप 1,200 करोड़ रुपए देकर चुप क्यों बैठ गए?' कर्नाटक में अगस्त में अभृतपूर्व बाढ़ के कारण 22 जिलों की 103 तहसीलें प्रभावित हुई थी और 80 से अधिक लोगों की मौत हो गई थी।

कांग्रेस ने सवाल किया कि केंद्र जीएसटी राशि का राज्य का पर्याप्त हिस्सा क्यों नहीं दे रहा, मनरेगा कार्यक्रम के तहत बकाए का भुगतान अभी तक क्यो नहीं किया गया और राज्य को अनुदान आबंटित करते समय नजरअंदाज क्यों किया जा रहा है? कांग्रेस ने क्षेत्रीय भाषाओं और मातुभाषा को नजरअंदाज करके हिंदी भाषा को बढ़ावा देने पर भी भाजपा नीत केंद्र सरकार को निशाना बनाया।

कार्यालयः रिकवरी अधिकारी-I, ऋण वसूली अधिकरण-III, दिल्ली 1 4था तल, जीवनतारा भवन, पार्लियामेंट स्ट्रीट, पटेल⁻चौक, नई दिल्ली-110001 तिथि: 30.11.2019 आरसी, ने. 1009/2018 बिक्री उद्योषणा

यूनियन बैंक ऑफ इंडिया बनाम विनोद मित्तल एवं अन्य

बैंक तथा वित्तीय संस्थानों के बकाए ऋणों की वसूली अधिनियम, 1993 के साथ पठित आयकर अधिनियम, 1961 की द्वितीय अनुसूची के नियम 38, 52 (2) के अंतर्गत बिक्री उद्योषणा

सीडी नं. 1. विनोद मितल (ऋणधारक) निवासी: बी-34, प्रथम वल, आनंद विहार, दिल्ली-119092 सीडी नं. २. रिंग बंसल (गारन्टर), निवासी: 1449/13, गली नं. ८, दुर्गापुरी, शाहदरा, दिल्ली-110032

जैसा कि आप प्रमाणपत्र के अनुसार ओए दाखिल करने की तिथि से 12% प्रति वर्ष की दर से साधारण ब्याज के साथ देय लागत, खर्चे के साथ पीटासीन अधिकारी, ऋण वसूली अधिकरण-III, दिल्ली हारा जारी ओ.ए.नं. 2016 के 552 तिथि 9.6.2016 में तैयार रिकवरी प्रमाणपत्र के अनुसार रु. 16,54,453.807- (रुपये सोलह लाख चौबन हजार चार सौ तिह्रेपन एवं पैसे अस्सी मात्र) का भूगतान करने में विफल रहे हैं जो आप पर बकाया हो गया है। तथा जैसा कि अथोहस्तक्षरी ने उक्त प्रमाण पत्र की संतुष्टि के लिए नीचे तालिका में वर्णित सम्पत्ति की बिक्री क आदेश दिया है।

एतद्डारा सूचित किया जाता है कि स्थगन आदेश की अनुपस्थिति में 14.2.2020 को 3.00 बजे अप. से 4 बजे के बीच (यदि जरूरी हो, समाप्ति से पूर्व अंतिम 5 मिनट में बोली के मामले में स्वतः विस्तार उपबंध के साथ) ई-नीलामी द्वारा उक्त संपत्ति की बिक्री की जाएगी तथा यह बोली "ऑन लाइन इलेक्ट्रानिक बोली" के पाध्यप से पै. ई-प्राक्योमेंट टेक्नोलॉजीज लि. (एबीसी प्रॉक्योर), ए-201/208, वाल स्ट्रीट-II, ओरिएंट क्लब के सामने, गुजरात कालेज के निकट, एलिस ब्रिज, अहमदाबाद-380006, गुजरात (भारत) टेली:: +91 079612005941598/568/587/1538 के डारा सेवा प्रदाता की वेबसाईट http:// drt.auctiontiger.net के माध्यम से ई-नीलामी डारा की जायेगी। किसी भी प्रकार की पूछताछ के लियें सम्पर्क करें: श्री नितीश झा, मो.नं. 7982880393, ई-मेल: delhi@auctiontiger.net, support@auctiontiger.net अधिक विवरणों के लिये सम्पर्क करें: श्री राहुलसोम, वरिष्ठ प्रबंधक, शाहदरा शाखा, मोबाईल नं. 9411261235, ईमेल: shahdara@unionbankofindia.com यह बिक्की नीचे तालिका में नामित उपरोक्त प्रतिवादियों की संपत्ति की होगी तथा उक्त संपत्ति से जुड़ी देयताएं एवं दावे, जो अब तक सुनिश्चित हैं, वे प्रत्येक लॉट के समक्ष अनुसूची में निर्दिष्ट हैं।

ऐसे किसी भी अधिकारी या अन्य व्यक्ति बिक्री के सिलसिले में कोई कर्तव्य निर्वहन का दायित्व हो, प्रत्यक्ष या परीक्ष रूप से, वे बेची जा रही संपत्ति को अर्जित करने के लिए बोली लगाने या कोई हित अर्जित करने के लिए प्रयास करने में अश्वम होंगे। यह बिक्री आयकर अधिनियम, 1961 की डितीय अनुसूची में निर्दिष्ट शर्तों तथा उसके अंतर्गत निर्मित नियमों तथा आगे की निम्नलिखित शर्तों के अधीन होगी।

संलग्न अनुसूची में निर्दिष्ट विवरण अथोहस्ताक्षरी की सर्वश्रेष्ट जानकारी के अनुसार प्रस्तुत की गई है, लेकिन, इस उद्योषणा में किसी गलती, त्रुटि अथवा खामी के लिए अधोहस्ताक्षरी उत्तरदायी नहीं होंगे।

सम्पत्तियों, आरक्षित मृत्य तथा ईएमडी का विवरण इस प्रकार है:

आरक्षित पुल्बा/ईएपडी ा. | राम नगर, लोनी रोड, इलाका शहदरा, दिल्ली-32 की आभादी में ग्राम सिकदरपुर के क्षेत्र में रु. 17,95,000- (रुपये सररह लाख प्रधानमे हजार मात्र) खसरा न. 850/846/602 एम 603 में सम्पत्ति स. 1/2732, क्षेत्रफल माप 60/20 मर्ग मीटर् ईएमडी: र. 1,74,500/- (रुपये एक लाख उन्यासी इजाद अर्थात् ७२ धर्म याईस में मिना खरान्टेरेस के अधिकार के सीलिम लेघल तक भूतल की सम्पत्ति। पॉच सी पात्र)

सम्पत्ति की बिक्री आरक्षित मुल्य से कम में नहीं की जायेगी।

2. वह राशि जिसके द्वारा बोली बढ़ाई जाएगी ह. 50,000/- (ह. पचास हजार मात्र) है। यदि बोली राशि अथवा बोलीदाता से संबंधित कोई विवाद उत्पन्न होता है तो लॉट को फिर से विकी पर लगाया जाएगा।

3. उच्चतम बोलीदाता को किसी भी लॉट का क्रेता घोषित किया बाएगा। यदि प्रस्तायित मूल्य स्पष्ट रूप से अपर्याप्त होता है तथा ऐसा करना

- व्यवहारिक नहीं होता है तो अथोहस्ताक्षरी स्वेच्छा से उच्चतम बोली को स्वीकार/ अस्वीकार कर सकते हैं।
- 4. ईएमडी का भुगतान 12.2.2020 तक रिकवरी अधिकारी-1, डीआरटी-111 दिल्ली के पक्ष में देय डीडी/ पे आर्डर द्वारा मुहरबंद लिफाफे मे रिकवरी अधिकारी-1, डीआरटी-111 दिल्ली के पास किया जायेगा। उसके बाद जमा की गई ईएमडी पर ई-नीलामी में भागीदारी के लिए विचार
- 5. बोली आवेदन के साथ पैन कार्ड की प्रति, निवास के प्रमाण तथा पहचान के प्रमाण, ई-मेल आईडी, मोबाईल नं, तथा यदि वे अपनी ओर से या अपने प्रधान की ओर से बोली कर रहे हों तो उद्घोषणा जमा किया जायेगा। बाद में मामले में उन्हें उसका प्रधिकार जमा करना होगा अन्यथा बोली निरस्त कर दी जायेगी तथा कंपनी के मामले में कंपनी के बोर्ड के सदस्यों द्वारा पारित प्रस्ताव की प्रति अथवा कंपनी की प्रतिनिधित्व/ अटानी की पुष्टि करने वाले अन्य कोई दस्तावेज तथा उस जमा की रसीद/ काउंटर फाइल सेवा प्रदाता अथवा सीएच बैंक के पास ई-मेल य अन्य रूप से उक्त तिथि तक पहुंच जाए तथा उसकी हार्ड कॉपी, रिकवरी अधिकारी I, डीआरटी-III, दिल्ली के पास जमा की जायेगी।
- ६. सफल बोलीदाता को अगले बैक कार्य दिवस के 3.00 बजे अप. तक ऊपर पैरा में वर्णित विवरणों के अनुसार उक्त खाता में ईएमडी समायोजित करने के बाद अपनी अंतिम बोली राशि के 25% का भूगतान करना होगा।
- 7. क्रेता को संपत्ति की बिक्री की तिथि से 15वें दिन या उससे पूर्व तथा यदि 15वां दिन अवकाश या रविवार होता है तो 15वें दिन के बाद प्रथम बैंक कार्य दिवस में ऊपर पैरा 3 में वर्णित निर्धारित प्रक्रिया में अंतिम बोली राशि के शेष 75% का भूगतान करना होगा। उपरोक्त के अतिरिक्त क्रेता को रु. 1000/- तक 2% की दर से तथा रु. 1000/- की उक्त राशि के अधिक पर 1% की दर से रिवस्ट्रार, डीआरटी-III, दिल्ली के पक्ष में डीडी के माध्यम से रिकवरी अधिकारी-III, डीआरटी-IIII, दिल्ली के पास पाउंडेज शुल्क का भी भुगतान करना होगा।
- संभावित बोलीदाता 7.2.2020 को 11 बने पूर्वा. से 4 बने अप. तक सम्पत्ति का निरीक्षण कर सकते हैं।
- निर्धारित अविध के भीतर भूगतान में चुक करने पर बिक्की की नई उद्योषणा बारी करने के बाद संपत्ति की फिर से बिक्की की जाएगी। बिक्की के खर्चे को ढेफ्रे करने के बाद यदि अधोहस्ताक्षरी उपयुक्त समझते हैं तो जमा की गई राशि सरकार के पक्ष में जब्त कर ली जाएगी तथा चुक करने वाले केता उस संपत्ति अथवा उस राशि जिसके लिए बाद में उसकी बिक्री की जाएगी के प्रति अपने सभी दावे से बंबित हो जाएंगे। 10. संपत्ति की सिक्री 'जैसा है जहां है तथा जो भी वहां है' आधार पर की जारही है।
- 11. अधोहस्ताक्षरी को किसी या सभी बोली को स्वीकार करने अथवा अनुपयुक्त पाते हैं तो अस्वीकार करने अथवा बिना कोई कारण बताए किसी
- भी समय नीलामी को स्थिगत करने का अधिकार प्राप्त है। 12. इस समय अधोहस्ताक्षरी की जानकारी में सम्पत्ति पर राजस्व/अधिभारों का कोई विवरण उपलब्ध नहीं है। लेकिन, संभावित बोलीदाता को
- सलाह दी जाती है कि ईएमडी बमा करने से पूर्व अपने स्वयं के हित में बिजली/पानी/मकान कर के बिलों के बकाये अथवा किसी अन्य अधिभारों के विषय में अपना स्वयं का ह्यू हिलिजेन्स कर लें।
- 13. सीएच बैंक के निर्देश दिया जाता है कि यहां दिये गये विवरणों की प्रमाणिकता की जांच कर लें।

मेरे हाथ से तथा मुहर लगाकर 30 नवम्बर, 2019 को दी गई।

(अनिल कुमार यादव) रिकवरी अधिकारी-1, डीआस्टी-111, दिल्ली

... continued from previous page.

दिनांक : 02.01.2020 स्थान : गाजियाबाद

- Furthermore, the Acquirer, PAC and the Manager to the Offer inter alia have entered into an escrow agreement with HDFC Bank Limited ("Escrow Agent"), acting through its office at Mumbai branch at Fort, Mumbai 400 001, dated December 30, 2019 ("Escrow Agreement"). Pursuant to the Escrow Agreement, the Acquirer has established an escrow account under the name and style of "SNOWMAN OPEN OFFER ESCROW A/C" ("Escrow Account"), and the PAC has made a cash deposit of INR 2 crore (being 1% of the total consideration payable under the Offer assuming full acceptance) ("Cash Escrow"). The Manager has been duly authorized to operate the Escrow Account in terms of the SEBI (SAST) Regulations. The cash deposit has been confirmed by way of a confirmation letter dated December 31, 2019 issued by the Escrow
- The Manager to the Offer have been fully authorised and empowered by the Acquirer and PAC to operate and realise the Escrow Amount lying to the credit of the Escrow Account in accordance with the SEBI (SAST) Regulations.
- The PAC vide its board resolution and finance committee resolution, both dated December 27, 2019, has resolved to provide financial assistance/ support as maybe required by the Acquirer for meeting its obligations for the Underlying Transaction and the Open Offer. After considering the aforementioned as well as the cash & cash equivalents, and liquid securities available with PAC. Dharmesh Parikh & Co. Chartered Accountants (Mr. Kanti Gothi, Partner, Membership Number: 127664), vide a certificate dated December 27, 2019, have certified that the Acquirer has adequate financial resources for fulfilling their obligations under the Underlying Transaction and the Open Offer. Based on the above, the Manager to the Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Offer and the ability of the Acquirer along with PAC to implement the Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for payment through verifiable means are in place to fulfill the Offer obligations.
- In case of any upward revision in the Offer Price or the size of this Offer, the value in cash of the Escrow Amount shall be computed on the revised consideration calculated at such revised offer price or offer size and any additional amounts required will be funded by the Acquirer, prior to effecting such revision, in terms of Regulation 17(2) of the SEBI (SAST) Regulations.
- STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER
- As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approval(s) required by the Acquirer to complete the transactions contemplated under the SPA and this Offer. However, in case of any further statutory approval(s) being required by the Acquirer at a later date, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such approvals. In case of delay in receipt of any statutory approval(s), SEBI may, if satisfied that such delay in receipt of the statutory approval(s) was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approval(s), and subject to such terms and conditions as specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations, grant an extension of time to the Acquirer pending receipt of such statutory approval(s) to make the payment of the consideration to the Public Shareholders whose Equity Shares have been accepted in the Offer. Provided that where the statutory approval(s) extend to some but not all holders of the Equity Shares, the Acquirer shall have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approval(s) are required in order to complete this Offer.
- The Acquirer will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event the statutory approvals which may be required relating to the SPA or this Offer or which become applicable prior to completion of the Offer, are not received or are refused for any reasons which are outside of the reasonable control of the Acquirer. In the event of withdrawal of this Offer, a public announcement will be made within 2 Working Days of such withdrawal, in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
- If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and registered FPIs and FIIs require any approvals (including from Reserve Bank of India ("RBI"), the Foreign Investment Promotion Board or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer and the PAC reserve the right to reject such Equity Shares tendered in this Open Offer.
- Subject to the receipt of the statutory and other approvals, if any, the Acquirer and the PAC shall complete all procedures relating to the Open Offer, including payment of consideration within 10 Working Days from the closure of the tendering period to those shareholders whose share certificates or other documents are found valid and in order and are approved for acquisition by the Acquirer and the PAC.
- By agreeing to participate in this Open Offer (i) the holders of the Equity Shares who are persons resident in India and the (ii) the holders of the Equity Shares who are persons resident outside India (including NRIs, OCBs and FPIs) give the Acquirer the authority to make, sign, execute, deliver, acknowledge and perform all actions to file applications and regulatory reportings, if required, including FC-TRS form, if necessary and undertake to provide assistance to the Acquirer for such regulatory fillings, if required by the Acquirer,
- Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PAC shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.

Sr.No	Activities	Dates
1	Issue of PA	Friday, December 27, 2019
2	Publication of this DPS in newspapers	Friday, January 03, 2020
3	Filing of the draft letter of offer with SEBI	Friday, January 10, 2020
4	Last date for public announcement for competing offer(s)	Friday, January 24, 2020
5	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, January 31, 2020
6	Identified Date* for determining shareholders to whom LOF shall be sent	Tuesday, February 04, 2020
7	Last date by which the LOF is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date, and to Stock Exchanges and Target Company and Registrar to issue a dispatch completion certificate	Tuesday, February 11, 2020
8	Last Date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Open Offer	Friday, February 14, 2020
9	Last date for upward revision of the Offer Price / the size of the Open Offer	Friday, February 14, 2020
10	Date of publication of opening of Open Offer public announcement in the newspapers in which this DPS has been published	Monday, February 17, 2020
11	Date of commencement of the Tendering Period	Tuesday, February 18, 2020
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, March 04, 202
13	Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Thursday, March 19, 2020
14	Last date for publication of post-Open Offer public announcement in the newspapers in which this DPS was published	Thursday, March 26, 2020

* The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all Public Shareholders (i.e. holders (registered or unregistered) of Equity Shares (except the Acquirer, PAC, parties to the SPA and persons deemed to be acting in concert with such parties) are eligible to participate in

the Offer any time during the Tendering Period. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER

- The Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the Stock Exchanges in the form of a separate window ("Acquisition Window") the Acquirer will acquire the Offer Shares in accordance with the 'tender offer method' prescribed by SEBI, in accordance with SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended by SEBI Circular
- CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 ("Acquisition Window Circulars"). All the Public Shareholders, holding the shares in dematerialized form are eligible to participate in this Offer at any time during the tendering period for this Offer. Please refer to Paragraph 4(e) below for details in relation to tendering of Offer Shares held in physical form.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10 Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. The Public Shareholders are entitled to tender the Offer Shares under the stock exchange mechanism made
- the SEBI Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 issued by SEBI. In such case:a) BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering the Offer Shares.

available by Stock Exchanges in the form of a separate window ("Acquisition Window"), as provided under

- b) The Acquirer has appointed JM Financial Services Limited ("Buying Broker") as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered under the Offer shall be made. The contact details of the Buying Broker are as mentioned below:
 - JM Financial Services Limited 5th floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, India.
 - Tel: +91 22 6630 3030, Fax: +91 22 6630 3330; Contact Person: Ms. Prachee Dhuri
- c) All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
- d) The Acquisition Window will be provided by both NSE and BSE to facilitate placing of sell orders. The Selling Broker can enter orders for Equity Shares in dematerialized form.

- Procedure to be followed by the Public Shareholders holding equity shares in physical form:
 - Requirements) Regulations, 2015 and SEBI PR 51/2018 dated December 3, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository w.e.f. April 1, 2019 Accordingly, the Public Shareholders who are holding equity shares in physical form and are

As per the provisions of Regulation 40(1) of the SEBI (Listing Obligations and Disclosure

- desirous of tendering their equity shares in the Offer can do so only after the equity shares are dematerialised. Such Public Shareholders are advised to approach any depository participant to have their equity shares dematerialised
- The detailed procedure for tendering the Offer Shares in this Open Offer will be available in the Letter of Offer, which shall be available on SEBI's website (www.sebi.gov.in). IX. OTHER INFORMATION
- The Acquirer, the PAC and their respective directors in their capacity as the directors, accept full responsibility for the information contained in the PA, and this DPS (other than such information regarding the Target Company as has been obtained from public sources, which has not been independently verified by the Acquirer, the PAC and the Manager to the Offer) and shall be jointly and severally responsible for the fulfilment of obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The information pertaining to the Target Company contained in the PA or DPS or Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or publicly available sources or provided by the Target Company. The Acquirer and the PAC have not independently verified such information and do not accept any responsibility with respect to any information provided in the PA or this DPS or the Letter of Offer pertaining to the Target Company.
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer and the PAC have appointed JM Financial Limited as the Manager to the Offer.
- Link Intime India Private Limited has been appointed as the Registrar to the Offer In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding
- off and/or regrouping. In this DPS, all references to "Rs." or "INR" are references to the Indian Rupee(s).
- The Public Announcement and this DPS would also be available on SEBI's website (www.sebi.gov.in).
- Issued by the Manager to the Offer:

JM FINANCIAL

JM Financial Limited 7th Floor, Cnergy,

Appasaheb Marathe Marg. Prabhadevi, Mumbai - 400025, India. Tel. No.: +91 22 6630 3030 Fax No.: +91 22 6630 3330 Email ID: snowman.openoffer@imfl.com Contact Person: Ms. Prachee Dhuri SEBI Registration Number: INM000010361

Registrar to the Offer:

LINKIntime

Link Intime India Private Limited C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083 Tel: + 91 22 49186200 Fax: + 91 22 49186195 Website: www.linkintime.co.in Email: snowmanlogistics.offer@linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration Number: INR000004058

For and on behalf of the Acquirer and the PAC Adani Logistics Limited (Acquirer) Adani Ports and Special Economic Zone Limited (PAC)

Date: January 02, 2020

Place: Mumbai

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND REGULATION 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

SNOWMAN LOGISTICS LIMITED

HAVING ITS REGISTERED OFFICE AT PLOT NO. M-8, TALOJA INDUSTRIAL AREA, MIDC, RAIGAD, NAVI MUMBAI, MAHARASHTRA 410206, INDIA. TEL: +91-9821383250; WEBSITE: www.snowman.in; EMAIL ID: investorrelations@snowman.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,34,42,879 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH, REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF SNOWMAN LOGISTICS LIMITED ("TARGET COMPANY") FROM ALL THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY ADANI LOGISTICS LIMITED ("ACQUIRER") TOGETHER WITH ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED ("PAC"), IN THEIR CAPACITY AS THE PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER").

This detailed public statement ("DPS") is being issued by JM Financial Limited, the manager to the Open Offer (the "Manager to the Offer"), for and on behalf of the Acquirer and the PAC, in compliance with Regulations 3(1) and 4 read with Regulations 13(4), 14(3) and 15(2) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto (the "SEBI (SAST) Regulations" and reference to a particular "Regulation" shall mean the particular regulation of the SEBI (SAST) Regulations), pursuant to the public announcement made on December 27, 2019 ("Public Announcement" or "PA") issued in terms of Regulations 3(1) and 4 of SEBI (SAST) Regulations and submitted to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") on December 27, 2019, in accordance with Regulation 14(1) of the SEBI (SAST) Regulations and sent to the registered office of the Target Company on December 30, 2019 and was filed with the Securities and Exchange Board of India ("SEBI") on December 30, 2019.

For the purposes of this DPS, the following terms would have the meaning assigned to them herein below:

- "EPS" means earnings per share:
- "Equity Shares" or "Shares" means the fully paid-up equity shares of face value of INR 10 each of the Target Company.
- "GDL" or "Seller" means Gateway Distriparks Limited.
- "Offer Period" has the meaning as ascribed to it in the SEBI (SAST) Regulations.
- "Public Shareholders' means all the public shareholders of the Target Company who are eligible to tender their shares in the Offer, other than the Acquirer, PAC, parties to the SPA (as defined below), and persons deemed to be acting in concert with such parties, pursuant to and in compliance with the SEBI (SAST)
- "Sale Shares" means 6,72,54,119 Equity Shares constituting 40.25% of the Voting Share Capital.
- "SEBI Act" shall mean Securities and Exchange Board of India Act, 1992 and subsequent amendments
- "Tendering Period" has the meaning ascribed to it under the SEBI (SAST) Regulations.
- "Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer (such Voting Share Capital excludes 24,000 employee stock options of the Target Company which were surrendered by its employees).
- "Working Day" means any working day of SEBI.
- ACQUIRER, PAC, SELLER, TARGET COMPANY AND OPEN OFFER
- Details of Adani Logistics Limited ("Acquirer")
- The Acquirer is a public limited company, with company identification number U63090GJ2005PLC046419. It was originally incorporated as Inland Conware Private Limited on July 13, 2005 under the Companies Act, 1956. Its name was changed to Adani Logistics Limited on July 7, 2009 and became a public company with effect from April 5, 2010, pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Guiarat, Dadra and Nagar Havelli. The registered office of the Acquirer is situated at Adani House, Near Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India. The contact details of the Acquirer are: telephone number: +91 79 2656 5555 and fax number: +91 79 2555 5600.
- The issued and paid-up share capital of the Acquirer amounts to INR 655,00,00,000 consisting of 65,50,00,000 fully paid-up equity shares of INR 10 each. The Acquirer is a wholly owned subsidiary of PAC.
- The Acquirer is part of the Adami group. The Acquirer is engaged in the business of providing end-to-end logistics services in the country with presence across all major markets and has expertise in handling varied customer across segments like retail, industrial, bulk, break-bulk, liquids, auto and grain handling.
- The shares of the Acquirer are not listed on any stock exchange in India or abroad.
- As of the date of this DPS, the Acquirer, its directors or key employees do not have any relationship or interest in the Target Company except for the transactions contemplated by the Acquirer in the SPA (as defined below). Furthermore, there are no directors representing the Acquirer on the board of directors of
- The Acquirer does not hold any Equity Shares or voting rights in the Target Company. Furthermore, the Acquirer has not acquired any Equity Shares of the Target Company after the date of the PA.
- The Acquirer has not been prohibited by SEBI from dealing in securities pursuant to the terms of any directions issued under Section 11B of the SEBI Act or under any other regulations made under the SEBI
- The summary of unaudited limited reviewed key financial information as at and for the period ended September 30, 2019, as extracted from the limited review report, and audited key financial information as at and for the periods ended March 31, 2019, March 31, 2018 and March 31, 2017, as extracted from the audited financial statements, are as follows:

(IMD in Cease, unlose otherwise stated)

Particulars	Six months ended September 30, 2019 (Standalone)* (Unaudited financials subjected to limited review by auditors)	Financial year ended March 31, 2019 (Standalone) ^r (Audited)	Financial year ended March 31, 2018 (Standalone) [®] (Audited)	Financial year ended March 31, 2017 (Standalone) ^r (Audited)
Total Income	448.35	597.19	842.15	899.08
Net Income*	100.33	32.64	14.82	9.31
Earnings Per Share (basic and diluted) (in INR)	2.36**	1.00	0.46	0.29
Networth / Shareholder Funds	4,022.80	2,223.64	458.61	400.76

- * Excludes other comprehensive income

Details of Adani Ports and Special Economic Zone Limited ("PAC")

- The PAC is a public listed company, with company identification number L63090GJ1998PLC034182. It was originally incorporated as Gujarat Adani Port Limited on May 26, 1998 under the Companies Act, 1956. Pursuant to a fresh certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli, its name was changed to Mundra Port and Special Economic Zone Limited on July 7, 2006. Its name was further changed to its current name of Adani Ports and Special Economic Zone Limited pursuant to a fresh certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on January 6, 2012. The registered office of the PAC is situated at Adam House, Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India. The contact details of the PAC are: telephone number: +91 79 2656 5555 and fax number: +91 79 2555 5600.
- The issued and paid-up share capital of the PAC amounts to INR 406,35,03,522 consisting of
- 2,03,17,51,761 fully paid-up equity shares of INR 2 each. The PAC is part of the Adani group. The Acquirer is the wholly owned subsidiary of the PAC.
- The PAC, part of the globally-diversified Adani group, is a leading port developer and operator and an integrated logistics player. It has expanded its business from operating a single port at Mundra on the west coast of India to being a pan-Indian integrated logistics service provider, operating at ten strategically located ports/terminals along the Indian coastline. The PAC has a seamless integration of ports and terminals, industrial land and logistics business.
- The shares of the PAC are listed on BSE and NSE.
- The names of the (A) promoter and promoter group, and (B) other significant shareholders (public shareholders holding more than 1% of fully paid-up equity share capital) of the PAC, along with their shareholding percentage, as disclosed by it to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as of September 30, 2019 are as follows:

(A) Promoter and promoter group

- Individuals: (i) Gautambhai Shantilal Adani negligible; (ii) Rajeshbhai Shantilal Adani negligible; Others: (i) Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)
- 39.34%; (ii) Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust) - nil; (iii) Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust) - negligible; (iv) Adani Properties Private Limited - nil; (v) Adani Tradeline LLP - 6.80%; (vi) Worldwide Emerging Market Holding Limited – 3.83%; (vii) Universal Trade And Investments Limited – 3.91%; (viii) Afro Asia Trade and Investments Limited - 4.43%; (ix) Emerging Market Investment DMCC -

(B) Other significant shareholders (public shareholders holding more than 1% of fully paid-up equity

- (i) Life Insurance Corporation Of India 10.85%; (ii) Europacific Growth Fund 3.53%; (iii) New World Fund Inc - 2.07%; (iv) Camas Investments Pte. Ltd - 1.30%; (v) SBI Equity Hybrid Fund - 1.13%;
- As of the date of this DPS, the PAC, its directors or key employees do not have any relationship or interest in the Target Company. Furthermore, there are no directors representing the PAC on the board of directors of the Target Company. The PAC does not hold any Equity Shares or voting rights in the Target Company. Furthermore, the PAC has
- not acquired any Equity Shares of the Target Company after the date of the PA. The PAC has not been prohibited by SEBI from dealing in securities under Section 11B of the SEBI Act or
- under any other regulations made under the SEBI Act.
- The summary of unaudited limited reviewed key financial information as at and for the period ended September 30, 2019, as extracted from the limited review report, and audited key financial information as at and for the periods ended March 31, 2019, March 31, 2018 and March 31, 2017, as extracted from the audited financial statements, are as follows:

(INR in	Crore,	unless	otherwise	stated

Particulars	Six months ended September 30, 2019 (Consolidated) (Unaudited financials subjected to limited review by auditors)	Financial year ended March 31, 2019 (Consolidated) (Audited)	Financial year ended March 31, 2018 (Consolidated) (Audited)	Financial year ended March 31, 2017 (Consolidated) (Audited)
Total Income	6,543.82	12,287.78	12,333.89	9,479,46
Net Income*	2,087.89	4,044.75	3,689.95	3,901.50
Earnings Per Share (basic and diluted) (in INR)	10.03**	19.27	17.74	18.89
Networth / Shareholder Funds (excluding non-controlling interest)	24,878.49	24,538,20	21,068.83	17,525.98

*Excludes other comprehensive income and includes non-controlling interest

**Not annualised

- Details of Gateway Distriparks Limited ("GDL" or "Seller")
- The details of GDL have been set out below:

Name of the Seller	Changes in the past	Nature of the Entity/ Individual	Regis- tered Office	Part of the Promoter Group of the Target Company	Name of the Group	Name of the Stock Exchange in India or Abroad, where listed (if appli- cable)	Shares or voting rights held in the Target Company before entering into an agreement with the Acquirer	Percentage held in the Target Company
Gateway Distriparks Limited	Not Applicable	Public Limited Company	Sector-6, Dronagiri, Taluka- Uran, Raigad- District, Navi Mumbai – 400707, India	Yes	Not appli- cable	NSE and BSE	6,72,54,119	40.25%

- GDL has not been prohibited by SEBI from dealing in securities under Section 11B of the SEBI Act or under any other regulations made under the SEBI Act.
- Upon completion of the transactions contemplated in the SPA (as defined below), GDL will not hold any Equity Shares or other interest in the Target Company. Further, GDL shall cease to be the promoter of the Target Company and shall relinquish the management control of the Target Company in favour of the Acquirer. The Acquirer will acquire control of the Target Company, and be classified as new promoters in accordance with the provisions of Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").

Details of Snowman Logistics Limited ("Target Company")

- The Target Company is a public limited company bearing corporate identification number L15122MH1993PLC285633. The Target Company was incorporated on March 17, 1993 as Snowman Frozen Foods Limited. It changed its name to Snowman Logistics Limited on March 17, 2011 pursuant to a fresh certificate of incorporation issued by the Registrar of Companies at Bangalore, Karnataka.
- The registered office of the Target Company is at Plot No. M-8, Taloja Industrial Area, MIDC, Raigad, Navi Mumbai, Maharashtra, 410 206. The contact details of the Target Company are: Tel: +91-9821383250 and e-mail id: investorrelations@snowman.in.
- The Target Company is in the business of providing integrated temperature controlled logistics including, but not limited to warehousing, distribution and value added services.
- The Equity Shares of the Target Company are listed on BSE (Security ID: SNOWMAN; Scrip Code: 538635) and NSE (Symbol: SNOWMAN). The ISIN of the Equity Shares of the Target Company is INE734N01019.
- As on the date of this DPS, the authorized capital of the Target Company is INR 200,00,00,000 comprising of 20,00,00,000 Equity Shares of face value of INR 10. As on the date of this DPS, the issued, subscribed and fully paid-up fully diluted equity share capital of the Target Company is INR 167,08,79,950 comprising of 16,70,87,995 Equity Shares of INR 10.
- The Equity Shares of the Target Company are frequently traded on the Stock Exchanges in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- The Target Company does not have any partly paid-up equity shares or any convertible instruments (including warrants, fully convertible securities, partly convertible securities and employee stock options).
- The summary of unaudited limited reviewed key financial information as at and for the period ended September 30, 2019, as extracted from the limited review report, and audited key financial information as at and for the periods ended March 31, 2019, March 31, 2018 and March 31, 2017, as extracted from the audited financial statements, are as follows:

(INR in Crore, unless otherwise stated)

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Particulars	Six months ended September 30, 2019 (Standalone) (Unaudited financials subjected to limited review by auditors)	Financial year ended March 31, 2019 (Standalone) (Audited)	Financial year ended March 31, 2018 (Standalone) (Audited)	Financial year ended March 31, 2017 (Standalone) (Audited)	
Total Income	122.35	235.80	198.13	190.03	
Net Income*	(10.39)	9.72	(3.56)	(4.93)	
Earnings Per Share (basic and diluted) (in INR)	(0.62)**	0.58	(0.21)	(0.30)	
Networth / Shareholder Funds	424.79	435.04	425.28	428.67	

*Excludes other comprehensive income

**Not annualised DETAILS OF THE OFFER:

- The Acquirer has entered into a share purchase agreement dated December 27, 2019 with the
- Gateway Distriparks Limited ("Seller") and the Target Company ("SPA"), pursuant to which the Acquirer has agreed to acquire the Sale Shares, subject to terms and conditions set out in the SPA, including fulfilment of conditions precedent by the Target Company and/or the Seller. The said sale of the Sale Shares is proposed to be executed for a consideration aggregating up to INR 295,91,81,236, at a price of up to INR 44.00 per
- Since the Acquirer has entered into the SPA to acquire voting rights in excess of 25% of the Voting Share Capital of the Target Company, accompanied with control, this Open Offer is being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations. This Offer is a mandatory open offer. Pursuant to the Offer and consummation of the transactions contemplated under the SPA, the Acquirer will have control over the Target Company and the Acquirer shall become the promoter of the Target Company, including in accordance with the provisions of the SEBI LODR Regulations. The Public Announcement announcing the Open Offer, under Regulations 3(1) and 4 read with Regulation 13(1) and Regulation 15(1) of the SEBI (SAST) Regulations, was released to the Stock Exchanges on December 27, 2019. Please refer to Part II (Background to the Offer) for further information on the SPA.
- This Offer is being made by the Acquirer and the PAC, to acquire up to 4,34,42,879 Equity Shares ("Offer Shares") of the Target Company representing 26.00% of the Voting Share Capital of the Target Company ("Offer Size") at a price of INR 44.00 per Equity Share ("Offer Price") aggregating to a total consideration of approximately INR 191,14,86,676 ("Maximum Offer Consideration")
- The Offer Price will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations and the terms and conditions mentioned in the Public Announcement, this DPS and to be set out in the letter of offer to be sent to all the Public Shareholders in relation to this Offer ("Letter of Offer" or "LoF") As of the date of this DPS, there are no (i) partly paid-up Equity Shares; and (ii) outstanding convertible
- instruments (including warrants, fully convertible securities, partly convertible securities and employee stock options) issued by the Target Company. All the Equity Shares validly tendered by the Public Shareholders in this Offer, will be acquired by the
- Acquirer in accordance with the terms and conditions set forth in this DPS and the terms and conditions which will be set out in the Letter of Offer, the relevant provisions of the SEBI (SAST) Regulations, and The Offer Shares will be acquired by the Acquirer fully paid-up, free from all liens, charges and
- encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof, and the tendering Public Shareholder shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- To the best of the knowledge of the Acquirer and the PAC, there are no statutory approvals required for the purpose of this Offer and the underlying transaction (i.e. the SPA). However, if any other statutory approvals are required or become applicable at a later date before the completion of this Offer, this Offer would be subject to the receipt of such statutory approvals. In the event such statutory approvals are refused, the Acquirer and the PAC will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations.
- Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.
- In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that the approvals, if any (whether in relation to the acquisition of Equity Shares constituting the Offer Shares or otherwise) which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer and the PAC shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer and the PAC (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
- Non-resident Indian ("NRI") and erstwhile overseas corporate body ("OCB") Public Shareholders, if any, must obtain all requisite approvals required to tender the Equity Shares held by them in this Offer (including, without limitation, the approval from the RBI, since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity), and submit such approvals along with the Form of Acceptance-cum-Acknowledgement and other documents required to accept this Offer. Further, if the Public Shareholders, who are not persons resident in India (including NRIs, OCBs, erstwhile Foreign Institutional Investors ("FIIs") and Foreign Portfolio Investors ("FPIs")) had required any approvals (including from the RBI or the Foreign Investment Promotion Board/the Foreign Investment Facilitation Portal or any other regulatory body) at the time of the original investment in respect of the Equity Shares held by them currently, they will be required to submit copies of such previous approvals along with the other documents required to be tendered to accept this Offer. If such approvals are not submitted, the Acquirer and the PAC reserve the right to reject such Equity Shares tendered in this Offer.
- 14. In terms of Regulation 25(2) of the SEBI (SAST) Regulations, the Acquirer and the PAC do not have any intention to restructure or alienate, dispose-off or otherwise encumber any material assets or investments of the Target Company, through sale, lease, encumbrance, and reconstruction, within a period of 2 years from the date of completion of the Offer, other than in the ordinary course of business. If the Acquirer intends to restructure or alienate any material asset of the Target Company (including on account of regulatory approvals or conditions, or compliance with any law that is binding on or applicable to the operations of the Target Company) within a period of 2 years from the date of completion of the Offer, a special resolution of the shareholders of the Target Company in accordance with the proviso to Regulation 25(2) of the SEBI (SAST) Regulations would be taken before undertaking any such alienation of any
- As per Regulation 38 of the SEBI LODR Regulations, as amended, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% (twenty five percent) public shareholding ("MPS"), as determined in accordance with SCRR, on a

- continuous basis for listing. The completion of the Underlying Transaction and this Offer will not result in a breach of the requirement to maintain MPS.
- The Equity Shares under statutory lock-in, if any, can be transferred to the Acquirer under the Offer, subject to continuation of the residual statutory lock-in period in the hands of the Acquirer.
- The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of this DPS. The Manager to the Offer shall not deal, on their own account, in the Equity Shares of the Target Company during the Offer Period.
- BACKGROUND TO THE OFFER

The Acquirer has entered into a share purchase agreement dated December 27, 2019 with GDL and the Target Company ("SPA"), pursuant to which the Offer is being made by the Acquirer and the PAC under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to all the Public Shareholders of the Target Company. This Offer is a mandatory open offer.

Summary of the SPA

- (i) The SPA has been entered into between the Target Company, the Acquirer and GDL on December 27, 2019 ("Execution Date") for the purchase of the Sale Shares, subject to, and in accordance with, the
- (ii) Under the SPA, subject to completion of the conditions precedent as set out in the SPA, the Acquirer has agreed to acquire the Sale Shares (i.e. 6,72,54,119 Equity Shares of the Target Company held by GDL) for a total cash consideration of INR 295,91,81,236 at price of INR 44.00 per Equity Share, constituting 40.25% of the Voting Share Capital.
- (iii) The sale and purchase of the Sale Shares in accordance with the SPA are subject to certain conditions, including but not limited to:
- The Target Company shall have obtained Lender Consents (as defined in the SPA).
- b. The Seller shall have removed all Encumbrances (as defined in the SPA) on the Sale Shares, including any negative lien thereon, if any.
- The Seller shall have obtained written consent from the debenture holders / debenture / security trustee. in accordance with the terms of the Debenture Trust Deed dated March 27, 2019 executed by the Seller, for the purpose of consummation of the Underlying Transaction.
- d. The Target Company shall have made applications for obtaining consents or providing intimation for the purpose of consummation of the Underlying Transaction, as may be applicable in terms of the relevant contracts executed with the customers of the Target Company as set out in the SPA.
- e. The Target Company shall have made applications for obtaining or making necessary rectifications (as the case may be) in the Governmental Approvals as identified in the SPA.
- (iv) The SPA shall automatically terminate if any of the Seller's Conditions Precedent (as defined in the SPA) are not fulfilled on or before the CP Completion Long Stop Date (as defined in the SPA) or, to the extent applicable, waived or deferred by the Acquirer in writing. Further, the Acquirer shall have the right to terminate the SPA by giving written notice to GDL upon occurrence of any event which may have a Material Adverse Effect (as defined in the SPA) and where such Material Adverse Effect is subsisting and cannot be or if capable of being cured, is not cured within 30 Business Days (as defined in the SPA) of being notified in writing or such other date as may be mutually agreed between the parties in

Pursuant to the terms of the SPA, GDL and its Affiliates shall not, for a period of 5 years from the Closing Date (as defined in the SPA), directly or indirectly invest in, bid for, carry on, manage, operate, conduct, join, have any financial interest in or control, etc. in any Person where such Person's business competes with the Business (as defined in the SPA).

(v) Details of the Underlying Transaction is set out below

	Details o	f Underlying	Transaction "			
Type of tran- saction	Mode of transaction (agreement / allotment/ market purchase)			Total consideration for shares/	Mode of pay-	Regulation which has triggered
(direct/ indirect)		Number	% vis-à-vis total equity/ Voting Share Capital	acquired	ment	
Direct	Agreement – The Acquirer entered into a SPA with GDL to acquire up to 6,72,54,119 Equity Shares, constituting 40.25% of the Voting Share Capital, subject to, and in accordance with, the terms of the SPA	6,72,54,119	40.25%	INR 295,91,81,236	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations

Note: (1) Upon completion of the Underlying Transaction, the Acquirer will be in sole control of the Target

- (vi) The Offer Price shall be payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of the SEBI (SAST) Regulations.
- (vii) Object of the Offer: The Open Offer is being made as a result of the acquisition of more than 25% of shares, voting rights and control of the Target Company by the Acquirer resulting in a change of control of the Target Company in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations. The acquisition of Equity Shares in the Target Company is in line with strategy and vision of the Acquirer to become a leading provider of integrated logistics services in India and expand assets and service capabilities including cold storage. The acquisition provides a platform to capture growth in key end use segments (like pharma, seafood, QSR) and augment the capacity as required. The intended business focus will be to increase utilization, higher realization from product mix change and operational efficiencies (eg. electricity costs, co-location of new facilities)

SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed (post-Offer) shareholding of the Acquirer and the PAC in the Target Company are

Details	Acquirer	PAC		
Total Control of the	No. of Equity Shares	%	No. of Equity Shares	%
Shareholding as on the Public Announcement date	Nil	Nil	Nil	Ni
Shares acquired between the Public Announcement date and the DPS date	Nil	Nil	Nil	Ni
Shareholding as on the DPS date	Nil	Nil	Nil	Ni
Post Offer shareholding as of the 10th working day after the closure of the Offer (assuming the entire 26.00% is tendered in the Offer)	11,06,96,998	66.25% of the Voting Share Capital	Nil	Nii

- The Acquirer, PAC and the members of their respective board of directors do not have any shareholding in the Target Company as on the date of this DPS.
- OFFER PRICE
- The Equity Shares are listed on the Stock Exchanges.

Regulations on the basis of the following:

The traded turnover of the Equity Shares on the Stock Exchanges during the period December 01, 2018 to November 30, 2019 ("Twelve Month Period"), viz. twelve calendar months preceding the calendar month in which the PA has been made is set out below: Traded turning of aquity charge Total number of lieted Equity Traded

Exchange	of the Target Company during the Twelve Month Period ("A") (No. of equity shares)	Shares of the Target Company during the Twelve Month Period ("B")	Turnover % (A/B)
BSE	97,96,606	16,70,87,995	5.86%
NSE	6,57,12,450	16,70,87,995	39.33%

Therefore, in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations, the Equity Shares are frequently

The Offer Price of INR 44.00 per Offer Share is justified in terms of Regulation 8(2) of the SEBI (SAST)

S. No.	Particulars	Price (INR per Offer Share)
A.	The highest negotiated price per share of the Target Company for any acquisition under the agreement attracting the obligation to make the Public Announcement of the Offer i.e. the price per Equity Share under the SPA	INR 44.00
B.	The volume-weighted average price paid or payable for acquisitions, by the Acquirer or the PAC, during the fifty two weeks immediately preceding the date of the Public Announcement.	Not Applicable
C.	The highest price paid or payable for any acquisition, by the Acquirer or the PAC, during the twenty six weeks immediately preceding the date of the Public Announcement.	Not Applicable
D.	The volume-weighted average market price per Equity Share for a period of sixty trading days immediately preceding the date of the Public Announcement as traded on NSE, being the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded	39.25
E.	Where the shares are not frequently traded, the price determined by the Acquirer and the Manager to the Offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies; and	Not Applicable
F.	The per equity share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	Not applicable *

Source: Based on the certificate dated December 27, 2019 issued by Dharmesh Parikh & Co. Chartered

* Not applicable since this is not an indirect acquisition

Since the date of the Public Announcement and as on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations.

As on the date of this DPS, there is no revision in Offer Price or Offer Size. The Offer Price and/or Offer Size is subject to upward revision, if any, pursuant to the SEBI (SAST) Regulations or at the discretion of the Acquirer at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Period in accordance with Regulation 18(4) and 18(5) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall make corresponding increases to the escrow amount shall: (i) make a public announcement in the same newspapers in which the DPS is published; and (ii) simultaneously with the issue of such announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office, of such revision.

If the Acquirer acquires Equity Shares of the Target Company during the period of twenty six weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price to all the Public Shareholders whose Equity Shares have been accepted in the Offer within sixty days from the date of such acquisition.

FINANCIAL ARRANGEMENTS

should be deposited in cash with a scheduled commercial bank.

The total consideration for this Open Offer is upto INR 191,14,86,676, assuming full acceptance of this Offer (i.e. the Maximum Offer Consideration). In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer/PAC is required to create an escrow for an amount equal to 25% of the Maximum Offer Consideration, and, in the event of the escrow

account being created is by way of a bank guarantee, then atleast 1% of the Maximum Offer Consideration

In this regard, the PAC has furnished an unconditional, irrevocable, and on demand bank guarantee dated December 31, 2019 from IndusInd Bank Limited (having its registered office at 2401, General Thimmayya Road, Cantonment, Pune - 411 001, India and acting through its branch at World Business House, M.G. Road, Nr. Parimal Garden, Ellis Bridge, Ahmedabad 380 006) having bank guarantee number OGT0009190039525 of an amount of INR 48 crore, which is in excess of the requirements specified under Regulation 17 of the SEBI (SAST) Regulations, in favor of the Manager to the Offer ("Bank Guarantee"). The Bank Guarantee is valid up to July 31, 2020. The Manager to the Offer has been duly authorised to realize the value of the aforesaid Bank Guarantee in terms of the SEBI (SAST) Regulations. The PAC has undertaken to extend the validity of the Bank Guarantee or make other arrangements for such period as may be required, in accordance with the SEBI (SAST) Regulations, such that the Bank Guarantee shall be valid for atleast thirty days after completion of payment of consideration to shareholders who have validly tendered their shares in acceptance of the Open Offer. The bank issuing the Bank Guarantee is neither an associate company nor a group company of the Acquirer, PAC or the Target Company.

मुंबई येथील मुंबई नगर दिवाणी न्यायालयातील

FUTURA POLYESTERS LIMITED (CIN-L65192MH1960PLC011579)

legistered Office: 1st Floor, TV Industrial Estate, S. K. Ahire Marg, Worli, Mumbai - 400 030. NOTICE OF 58TH ANNUAL GENERAL MEETING AND **BOOK CLOSURE UNDER**

SECTION 91 OF THE COMPANIES ACT, 2013 The Members,

Futura Polyesters Limited NOTICE is hereby given that the 58th Annual General Meeting of the members of Futura Polyesters Limited will be held at "NANO THEATRE" P. L. Deshpande Maharashtra Kala Academy Sayani Road, Prabhadevi, Mumbai 400025 on Wednesday the 22nd January 2020 at 12.30 p.m.

for FUTURA POLYESTERS LIMITED S. B. Ghia Chairman & Director

(DIN-00005264) Mumbai Dated: 2nd January 2020

दिडोशी येथील मुखई बोरियली विभाग येथील नगर दिवाणी न्यायालयात संक्षिप्त बाद का. ५७९ सन २०१५

XXXVII नियम २ अंतर्गत) आयसीआयसीआय बँक ति.. **जिस्ट**प्रतिवादी महेश दिपक आवोले

(दिनाणी प्रक्रिया संहिता, १९०८ च्या आदेश

महेरा दिपक आवोले (प्रतिवादी) निवासी पता फ्लंट क्र. १०४, ब्रि. क्र २७, तळ मजला, प्लॉट क. १९८ १९ ए, फेम सीएवएस लि., सेक्टर ११, कोपरछीरमे, बालाजी गार्डन, नवी मुंबई-Yeelge .

ज्याअर्थी, उपरिनामित नादीनी तुम्हा उपरोक्त प्रतिवादीकिध्द दिवाणी प्रक्रिया संहिता, १९०८ च्या आदेश XXXVII नियम २ अंतर्गत ह्या नामदार न्यायालयात एक बाद दाखल केला आहे. ज्याचे संक्षिप्त विवरण खालील प्रमाणे म्हणजेवः-

म्हण्न बादी विनंती करतातः − (ए) की, बाद दाखल केत्या नारखेपास्न प्रदानाच्या आणि / किंत्रा बसुत्ती पर्यंत मासिक आधारे दर साल १३.४९ % दराने ह १,३६,५००/- वरील पुढील व्याखासह येथील निशाणी 'जी" असलेत्या दाव्याच्या तपशिलानुसार दिनांक ६ ऑगस्ट, २०१४ च्या पत सुनिधा अर्ज प्रपत्र आणि दिनांक १४ ऑगस्ट, २०१४ च्या अत्यंत महत्वाच्या अटी व शर्तीनुसार स. ९,७२,७६६/ - (सपये नऊ लाख बहातर ह सातयो सहासष्ट मात्र) वी स्क्कम बादीना प्रदान करण्यावे आदेश व हक्स प्रतिवादीना

द्यानेत. (बी) हा। बादाच्या खर्वासाठी. तुम्हाला याद्वारे तुमच्यावरील ह्या खजावणीपास्न दहा दिवसांत सदर न्यायात्तयात तुन्ही व्यक्तिशः किंवा बकात्तरनाम्याद्वारे हवार होण्यासाठी समन्स खबाकण्यात येते. कसार केत्यास अशा दहा दिवसांच्या समामीनंतर कोणत्याही समयी वादी रू. ९,७२,७६६/- आणि नामदार न्यायात्तय आदेश देईल अशा कोणत्याही व्याज व खर्वासह एकत्रित रक्रमेसाठी एक हक्म मिळक्यास

हक्कटार असर्वील. जर तुम्ही तुमच्यावतीने हजर झालात तर त्यानंतर बादी तुमच्यावर निर्णयासाठी एक समन्स बजानतील ज्याच्या सुनानणीच्या नेळी तुम्ही नमदार न्यायात्तयाकडे बादावा बवाब

करण्यासाठी परवानगी मागु शकता प्रतिज्ञासप्र किंवा अन्य प्रकारे तुम्ही न्यायालयाला पटन्न दिले की, गुणवतीना बादावा बवान होऊ राक्तो किंवा तुम्हाला खबाव करू देण्यावी अनुमती देगे कसे संयुक्तिक ठोल तर तुम्हाला बवान करण्याची परनानगी मिळ् शकेल.

माझ्या हस्त्रे आणि ह्या नामदार न्यायात्त्याच्या

शिक्क्याने हा। ०६ जुलै, २०१९ रोजी दिले.

प्रबंधकांसाठी नगर दिवाणी न्यायालय, मुंबई

में. एव.एम. लिगल असोसिएटस वादीसाठी वकील, ऑकिस नं. ७५, ७ वा मजला, बी किंग, मित्ताल टॉक्स, निरम्न पॉईंट, मुंबई-४०००२१.

जाहीर नोटीस

या नोटिसीद्वारे सर्व जनतेस कळिबण्यात येते की, गाव मौजे: विरार, तलाठी सजा विरार, तालुका बसई, जिल्हा पालघर येथील न्यु भक्ती सदन को- ऑप. हौसिंग सोसायटीमधील फ्लॅट नं. बी/१०३, पहिला मजला, हा फ्लॅट १) श्री मनसुख लवजीभाई काचा, २) श्रीमती हंसा मनसुख काचा ह्याचेकडून मी म्हणजेच श्री. पदमाकर जगन्नाथ आक्रे ह्यांनी विकत घेतलेला आहे, परंत् सदर फ्लॅटच्या शेअर सर्टिफिकेटची मूळ प्रत दिनांक २७/०६/२०१९ रोजी विरार (पूर्व) येथून घरी जात असताना गहाळ झालेली आहे. सदर शेअर सर्टिफिकेटची मूळ प्रत हरिबल्याबाबत मी पोलीस स्टेशन बिरार येथे दिनांक २५/१२/२०१९ रोजी कळिबलेले आहे. सदरच्या मूळ प्रतीच्या जागी दूसरी नक्कल प्रत मिळविण्यासाठी मी जाहीर पेपर नोटीस प्रसिध्द केली आहे.

सही / श्री. पदमाकर जगन्नाथ आक्रे फलॅट नं. जी/१०३, न्यू भक्ती सदन को- ऑप. हौसिंग सो.लि. जिबदानी रोड, बिरार (पर्व), तालुका वसई, जिल्हा पालधर

PUBLIC NOTICE

NOTICE is hereby given to the public at

large that my client SMT. KANCHAN DEVCHAND CHHEDA is the absolute owner in respect of the Residentia Premises bearing Flat No. 18, along with attached terrace, located on the 6" Floor, of the building known as Park View of Sonar Park View Co-operative Housing Society Ltd.; (Registration No BOM/WT/HSG/TC/2201 dated 10/09/1986) (hereinafter referred to as "the said Society") situated at P.K. Road. Mulund (West), Mumbai - 400 080 (hereinafter referred to as "the said Premises") together with 5 fully paid up shares of Rs.50/- each of the said Society bearing Distinctive Nos. 81 to 85 incorporated in the Share Certificate No 17 (hereinafter referred to as "the said Shares"). The Agreement in respect of the said Premises is Agreement dated 26" June 1982, registered in the office of Sub registrar of Assurances at Mumbai, under Serial No. PS/1955/1982, between M/S M.P. CONSTRUCTIONS and SMT KANCHAN DEVCHAND CHHEDA i.e. my client. The said Original Agreement dated 26 June 1982 in respect of the said Premises is lost / misplaced and even after the diligent search the same is not traceable. If any person/s/ Bank/ inancial Institutions is having custody of the said Original Agreement dated 26' June 1982 or any right, title, interest, claim/s or demand upon against or in respect thereof, including but not limited either by way of sale, exchange, let, lease, sub-lease, leave and license, right of way, easement, tenancy, occupancy, assignment, mortgage, inheritance bequest, succession, gift, lien, charge. maintenance, easement, trust possession of original title deeds or encumbrance howsoever, family arrangement/ settlement, decree o order of any court of law, contracts, mortgage/agreements, development right or otherwise of whatsoever nature are hereby required to make the same known to me in writing with documentary evidence at my address mentioned below within 14 (fourteen) days from the date of publication hereof, failing which it shall become obvious that no such claims or demands exist in respect of the said Premises or any part thereof, and the same, if any, have been released, relinquished and treated as waived and abandoned to all intents and purposes and the title of the said Premises shall be presumed as clear marketable and free from all encumbrances. Mumbai, Dated this 03" day of January

> VIKAS THAKKAR Advocate of High Court 5, 3" Floor, Building No A-14, Anu CHSL, Govardhan Nagar

LB.S Marg, Mulund (West),

Mumbai - 400 080

मुंबई कर्ज वस्ती न्यायाधिकरण क्र. ॥ मध्ये

(वित मत्रालय) ३ रा मजला, टेलिफोन भवन, स्ट्रॅंग्ड रोड, कुलाबा, मुंबई-४०० ००५.

परि. १५ मूळ अर्ज का. ५४२ सन २०१७ ...अर्जदार

विरुद्ध ...प्रतिवादी में. इनामदार ट्वहल्स ्याअर्थी वरील नावाचे अर्जदार यानी त्यातील उद्घेष्टित इतर अनुतोष आणि चाल् आणि भविष्यातील ज्यात्र, खर्चासर एकत्रित रकमेच्या वसुलीकरिता सदर ऱ्यायाधिकरणासमय वरील

उद्घेष्टित अर्ज दाखल केला आहे. ज्याअर्थी साधारण स्वरुपात समन्सची बजावणी परिणामकारक द्वालेली नाही आणि ज्याअर्थी सदर नाम. न्यायाधिकरणाद्वारे पर्यायी बजावणीकरिता अर्ज समत करण्यात अस्ता आहे. तुम्हाला सद्य ऱ्यायाधिकरणासमय व्यक्तिशः वा विकलाद्वारे लेखी विवरणपत्र/म्हणणे दाखल

करण्यासाठी आणि विनतीप्रमाणे अनुतोष का मजूर करू नये याची कारणे दर्शविण्यासाठी १०.०२.२०२० रोजी स. ११.०० वा. उपस्थित राहण्याचे निर्देश दिले आहेत. सुबना च्यावी की, कस्रवार ठरत्यास, तुमच्या अनुपस्थितीत अजीवी सुनावणी होईल आणि

माझ्या हस्ते आणि सदर न्यायाधिकरणाच्या शिक्क्याने २४ डिसेंबर, २०१९ रोजी दिले/जारी.

बैंक ऑफ इंडिया



प्रभारी प्रबंधका. डीआस्टी- ॥, मुंबई

१) मे. इनामदार ट्रॅंब्हरूस , द्वारा त्यांचे (श्री. इरोज ए. इनामदार) येथे ५४/३६८, एकता नगर, सजय नगर, च प्रकोप, कादिवली (पश्चिम), मुबई - ४०००६७.

...प्रतिवादी

महाराष्ट्र औद्योगिक विकास महामंडळ (महाराष्ट्र शासन अंगिकृत)

इ-निविदा सूचना क्रमाक /०१/२०२० खालील कामांसाठी म.औ.बि. महामंडळ ठेकेदारांकड्न मोहोरबंद निविदा प्राप्तित आर्थ

अ.क.	कामाचे नाव	अंदाजित रक्कम
3	पिंपरी-विंवबंड औद्योगिक क्षेत्र रस्त्यांची देखभाल व दुस्स्ती अतिक्रमण हटविणे. (तिसरी मागणी)	₹. ८,००,८४०/-
5	सांगली, इस्लामपूर व शिराळा पाणीपुरवठा योजना देखभाल व दुरुस्ती सांगली जलशुध्दीकरण केंद्र येथे १०० कि.ग्रॅ. टनर व इस्लामपूर व शिराळा जलशुध्दीकरण केंद्र येथे १०० कि.ग्रॅ. सिलिंडरमध्ये क्लोरिन गॅसवा वर्षभर पुरवठा करणे. (दुसरी मागणी)	₹. ₹,₹८,०००/-
ą	गोकुळ-शिरगांव औद्योगिक क्षेत्र स्ते दुस्स्ती व देखभाल पावसाचे पाणी वाहून जाण्यासाठी मुख्य स्त्याकढेने गोशिमा प्लॉटलगत ६०० मि.मी. व्यासाच्या आस्सीसी एनपी-३ पाईप्स टाकणे व जोडणे.	इ. ४,२१,४३५ /−
8	लोणंद व फलटण औद्योगिक क्षेत्र रस्ते देखभाल व दुस्स्ती पथदिव्यांची वार्षिक देखभाल व दुरुस्ती करणे.	₹. ४,८१,४१६/-
ધ	बारामती औद्योगिक क्षेत्र पाणीपुरवठा देखभाल व दुस्स्ती बारामती औद्योगिक क्षेत्रातील कर्म बारी वसाहतीची दुस्स्ती करणे.	ह. ६,०३,४७६/-
Ę	राजीब गांधी माहिती तंत्रज्ञान उद्यान, हिंजबडी टप्पा क्र. १, २, ३ राजीब गांधी माहिती तंत्रज्ञान उद्यान, टप्पा क्र. १, हिंजबडी रस्त्यांची देखभाल व दुरुस्ती बाकड जंक्शन पुणे येथील उह्याणपुलाचे रंगकाम करणे.	स्. ११,३८,६१४/-
(g	अतिरिक्त पलूस (छोटे) औद्योगिक क्षेत्र स्ते देखभाल व दुस्स्ती मुख्य रस्त्यावर ५० मि.मी. जाढीचे सेमीग्राऊट आणि पी.एस.एस. व सिलकोटने अस्तरिकरण करणे.	ह. १६,९१,७७८/-
ć	गोकुळ-शिरगांव पाणीपुरवठा योजना देखभाल व दुस्स्ती ७५० घ.मी. क्षमतेच्या उंचावरील जलकुंभाचे उच्च ताकतीच्या धीक्सोट्रॉपीक मॉर्टरने मजबूतीकरण करणे व गळती धांबविणे.	₹. ३८,१३,८९८/-
۶	बाई पाणीपुरवठा योजना देखभाल व दुस्स्ती सन २०१९-२०२० या एक वर्ष कालावधीसाठी बाई पाणीपुरवठा योजना चालविणे व देखभाल करणे.	₹. ४१,०४,६७०/-

बरील काम क्र. १ व २ ची कोरी ई-निबिदा दि. ०३/०१/२०२०, ते दि. १३/०१/२०२०, काम क्र. ३ ते ९ ची कोरी ई-निविदा दि. ०३/०१/२०२० ते दि. १७/०१/२०२० या कालावधीत महामंडळाच्या संकेतस्थळावर (www.midcindia.org) उपलब्ध होतील

भारत सरकार वित्त मंत्रालय, वित्तीय संवा विभाग, मुंबई कर्ज वसुली न्यायाधिकरण क.३

१ ला मजला, एमटीएनएल टेलिफॉन एक्सबेज बिल्डिंग, खुलीला मॉलच्या पुढं, बाशी रेल्बे स्टेशनजबळ, बाशी, नबी मुंबई-४००७०३, फोन : २७८१२३५० युत्तपत्रीय प्रसिद्धीच्या माठ्यमातून समन्स मूळ अर्ज का. ३४६ सान २०१९

নি. ক. ০৭ बैक ऑफ महाराष्ट्र अजंदार विस्द प्रतिवादी सबिन एंटप्पायडीस आणि अन्य ज्याअर्थी वरील नमृद्र ओ. ए. नामदार पीठासिन अधिक म्यासमोर सूचीबद्ध केले होते. ज्याअर्थी, नामदार ऱ्यायाधिकरणाने कृपावत होऊन र. १७,३३,६७६/ - च्या कर्जाच्या वसुतीसाती

तुमच्याबिरुद्ध दाखल केलेल्या ॲक्टच्या कलम १९[४] अतर्गत सदर अर्जावर [ओ.ए.) समन्म/मूचना जारी केटी. (जोडलेल्या दस्तावेजाच्या प्रतीसह अर्ज) -ॲन्ट्रच्या कलम १९ च्या पोट-कलम (४) नुसार, तुम्हा प्रतिवादींमा खालीलप्रमाणे निर्देश देण्यात येत आहेत. ंबिनती केलेल्या अनुतोषमा मजुरी का देऊ नये त्याची समन्सच्या बजावणीच्या तीस दिवसात कारणे

मूळ अर्जाच्या अनु. क. ५ अतर्गत अर्जदारामी विभिद्धेष्ट केलेल्या मिळकती आणि मत्ता व्यतिरिक्त अन्य

मिळकती आणि मत्ताचे तपशील जाहीर करणे ; मिळकर्तीच्या जप्तीसातीच्या अजीवरील सुनावणी आणि निकाल प्रतबित असल्याने मूळ अजीच्या अन्. क्रमाक अतर्गत जाहीर केलेल्या अशा अन्य मत्ता आणि मिळकर्तीच्या तारण मत्ताचा व्यवहार

करण्यास किंवा त्या मिकाली काद्वण्यास तुम्हाला मज्जाव करण्यात आला आहे. ्तुम्ही -यायाधिकरणाची पूर्व परवामगी येतल्याखेरीज ज्यावर तारण हितसवध बनवले आहेत त्या कोणत्याही मत्ताची आणि/किंवा मूळ अजीच्या अनु. क्रमाक ३ ए अतर्गत जाहीर किंवा विनिर्दिष्ट केटोल्या अन्य मत्ता आणि मिळकर्तीचे त्याच्या व्यवसायाच्या समान्य कम्पकाजाव्यतिरिक्त विक्री,

भाडेपदा किंवा अन्य प्रकारे हस्तातरण करणार नाहीत. व्यवसायाच्या नियमित कामकाजाच्या ओघात तारण मत्ता किंवा अन्य मत्ता व मिळकती याच्या विक्रीतुन रोकड झालेल्या विक्री स्कमेचा हिशोब देण्यास तुम्ही बाधील असाल व अशी विक्री स्क्कम अशा मत्तावर तारण हितसबध धारण करणाऱ्या बॅक किंवा वित्त सस्थेकडे वेवतोल्या खारयामध्ये जमा

तुम्हाता १४/०२/२०२० रोजी सकाळी ११, ३० वा. तेस्त्री मिवेदन साझ करून त्याची एक प्रत अर्जदाराना सादर करण्याचे व प्रवधकासमोर हजर राहण्याचे देखील निर्देश देण्यात येत आहेत, कसूर केल्यास, तुमच्या

गैरहजेरीत अर्जावर मुनावणी होउन निकास दिला जहंत. माज्या हस्ते आणि न्यायाधिकरणाच्या शिक्क्याने ह्या ११ डिसेंबर, २०१९ रोजी दिले.



न्यायाधिका णाच्या आदेशाने प्रभारी प्रबंधक एमडीआरटी-॥, मुंबई

सही/

 सचिन एंटरप्रायझेस – श्री. सचिन दिनकर चव्हाण याची प्रोद्यायटरी क-सर्न, ज्याचा प्रता जी - ३२३, अप्यर ग्राउन्ड, डीम मॉल, एलबीएस मार्ग, भाइप (प.), मुंबई- ७८.

२. श्री. दिनेश माणिकराव शिस्ते – ज्याचा पत्ता एक - ३/४, हिमगिरी लोक उपवन ॥, वसत विहार, ठाणे [पश्चिम)- ४००६०१.

FORM G - INVITATION FOR EXPRESSION OF INTEREST (Under regulation 36A (1) of the Insolvency and Bankruptcy

		PARTICULARS
-	Name of the corporate debtor	VRG Digital Corporation Private limited
2	Date of incorporation of corporate debtor	13 August, 2008
3	Authority under which corporate debtor is incorporated/ registered	Registrar of Companies - Mumbai
4	Corporate identity number/ limited liability identification number of corporate debtor	U67190MH2008PTC185792
5		151, Wing A Master Mind, Royal Palms, Aarey Milk S. No 169, Goregaon East, Nr Unit No.26 Mumbai 400065
6	Insolvency commencement date of the corporate debtor	7 October 2019
7	Date of invitation of expression of interest	04 January, 2020
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Shall be obtained by sending mail to bk@bhamaconsulting.com , Mob: 9769379944
9	Norms of ineligibility applicable under section 29A are available at:	Shall be obtained by sending mail to bk@bhamaconsulting.com , Mob; 9769379944
0	Last date for receipt of expression of interest	
	Date of issue of provisional list of prospective resolution applicants	25 January, 2020
12	Last date for submission of objections to provisional list	30 January, 2020
3	Date of issue of final list of prospective resolution applicants	04 February, 2020
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30 January, 2020
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be shared in electronic form with eligible prospective Resolution Applicant.
16	Last date for submission of resolution plans	29 February, 2020
	Manner of submitting resolution plans to resolution professional	In a sealed envelope by post/ hand delivery, and Soft Copy by Email to Resolution Professional
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	23 March 2020
19	Name and registration number of the resolution professional	Birendra Kumar Agrawal IBBVPA-001/IP-P00564/2017-18/11040
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Birendra Kumar Agrawal, F-1901, Whispering Palms Xxclusive, Lokhandwala Township, Akurli Road, Kandivali East, Mumbai 400 101. Email: bk@bhamaconsulting.com
21	Address and email to be used for correspondence with the resolution professional	402. Corporate Annexe, Sonawala Road, Near Udyog Bhawan, Goregaon East, Mumbai 400063 bk@bhamaconsulfing.com
22		Birendra Kumar Agrawal bk@bhamaconsulting.com
23	Date of publication of Form G	04 January, 2020

VRG Digital Corporation Private Limited IBBI/IPA-001/IP-P00564/2017-18/11040 F-1901, Whispering Palms Xxclusive, Lokhandwala Township, Akurli Road, Kandivali East, Mumbai 400 101.

एस.सी. बाद क्र. (एल). ७८४३ सन २०१९ १. वेस्टर्न रेल्वे केटरसं असोसिएशन एक नोंद्रणीकृत संघटना, जिचे कार्यालय आहे- ३२०, हिंद्र राजस्थान) बिल्डिंग, दादासाहेब फाळके रोड, दादर, मुंबई-४०० ०१४. र. अशोक डी. शाह उपरिनामित बादी क्र. १ चे सेक्रेटरी, भारतीय रहिवासी, ज्यांचे कार्यालय आहे- ३२०, हिंद राजस्थान बिल्डिंग, दादासाहेब फाळके रोड, दादर, मुंबई-४०० ०९४. वादी १. युनियन ऑफ इंडिया. तर्फें रेल्वे मंत्रालय, रेल्वे भवन, संसद मार्ग, नवी दिल्ली-१९० ००९) पश्चिम रेल्वे, ज्यांचे कार्यालय आहे- चर्चगेट, मुंबई-४०० ०२०. चीफ कमिशिंअल मॅनेजर,

पश्चिम रेलवे, ज्यांचे कार्यालय आहे- चर्चगेट, मुंबई-४०० ०२०.)

मुंबई विभाग, पश्चिम रेल्वे, ज्यांचे कार्यालय आहे- मुंबई सेंट्रल, मुंबई)

मुंबई विभाग, पश्चिम रेल्वे, ज्यांचे कार्यालय आहे- मुंबई सेंट्रल, मुंबई.) प्रतिवादी

४. सिनियर डिव्हिजनल कमर्शिअल मॅनेजर,

५. असिस्टंट कमर्शिअल मॅनेजर (एफ.एम.)

म्नु. क्र.	स्थानक	सभासद
3	बीसीटी	मे. महेश चंद औंड कं.
7	पीएलजी	मे. मोतीलाल बी. चौहान
3	पीएलजी	मे. मोतीलाल बी. चौहान
8	पीएलजी	मे. मोतीलाल बी. चौहान
4	पीएलजी	मे. मोतीलाल बी. चौहान
Ę	पीएलजी	मे. देशराज डी
b	पीएलजी	मे. श्री क्रिष्ण कुमार
6	पीएलजी	मे. थी बलदत्ता
9	पीएलजी	मे. महादेव प्रसाद
१०	पीएलजी	मे. थी. पी.एस. ठाकुर
११	पीएलजी	मे. थी. व्ही. बी. धोरात
१२	पीएलजी	मे. थी. हरिषचंद्र
23	पीएलजी	मे. श्रीमती रेशम बाई
१४	पीएलजी	मे. थी. हुस्सैनभाई हस्सन
१५	बीसीटी	मे. मर्झबान औंड सन्स
१६	बीसीटी	मे. मर्झबान औंड सन्स
१७	बीसीटी	मे. महेश चंद औंड कं.
१८	बीसीटी	मे. महेश चंद औंड कं.
39	बीएल	मे. रामजीलाल पी. अँड कं.
२०	बीएल	मे. श्रीमती लक्ष्मीबेन पटेल
२१	बीएल	मे. सुभाव के. तिवारी
22	डीडीआर	मे. प्रफुलचंद्र शाह औंड कं.
73	डीडीआर	मे. प्रफुलचंद्र शाह औंड कं.
24	बीसीटी	मे. मर्झबान औंड सन्स
२६	बीसीटी	मे. महेश चंद औंड कं.
२७	एडीएच	मे. आर. पी. अगखाल अँड कं.
36	एडीएच	मे. आर. पी. अगखाल अँड कं.
25	एनडीबी	में, बाबुलाल जैन अंड सन्स
30	सीसीजी	मे. डी.एन. खाडे
38	सीसीजी	मे. डी.एन. खाडे
32	जीटीआर	मे. दीपचंद अँड कं.
38	जीटीआर	मे. डामरी राम अँड सन्स
34	इंपीआर	मे. भागवत पी. चंद्रेसेन
34	हंपीआर	मे. भागवत पी. चंद्रेसेन

आणि ह्या प्रकरणाशी अन्य सर्व संबंधित/इच्छक व्यक्ती.

कृपया सूचना घ्याबी की, पश्चिम रेल्वे आणि संघराज्या विरुद्ध अनुज्ञामीधारक शत्क बाढ़विण्या बदल वेस्टर्न केटर्स असोसिएशन च्या वतीने बाद, दाखल करण्यांत आला आहे.

ज्यांची इच्छा असेल त्यानी ७ जानेवारी, २०२० रोजी न्यायालय खोली क. १२ मध्ये सन्माननीय न्यायाधीश श्रीमती जे. आर. पुलाटे यांचे समीर हजर राहावे. सही/-



अतिरिक्त प्रबंधक नगर दिवाणी न्यायालय, मुंबई

सीलर दि. २१ ऑगस्ट. २०१९

सही/-

ऋतुराज व्ही. बनकर २०५, २रा मजला, हरी चेंबर्स, ५८/६४, शहीद भगत सिंग रोड, फोर्ट, मुंबई-४०० ००१.

दरः ९९ ९८६०४३४२४२ ॲंडव्होकेट कोड: आय २०७०९ इंमेलः advruturajbankar@gmail.com

continued from previous page

- Furthermore, the Acquirer, PAC and the Manager to the Offer inter alia have entered into an escrow agreement with HDFC Bank Limited ("Escrow Agent"), acting through its office at Mumbai branch at Fort, Mumbai 400 001, dated December 30, 2019 ("Escrow Agreement"), Pursuant to the Escrow Agreement, the Acquirer has established an escrow account under the name and style of 'SNOWMAN OPEN OFFER ESCROW A/C" ("Escrow Account"), and the PAC has made a cash deposit of INR 2 crore (being 1% of the total consideration payable under the Offer assuming full acceptance) ("Cash Escrow"). The Manager has been duly authorized to operate the Escrow Account in terms of the SEBI (SAST) Regulations. The cash deposit has been confirmed by way of a confirmation letter dated December 31, 2019 issued by the Escrow
 - The Manager to the Offer have been fully authorised and empowered by the Acquirer and PAC to operate and realise the Escrow Amount lying to the credit of the Escrow Account in accordance with the SEBI (SAST) Regulations.
- The PAC vide its board resolution and finance committee resolution, both dated December 27, 2019, has resolved to provide financial assistance/ support as maybe required by the Acquirer for meeting its obligations for the Underlying Transaction and the Open Offer. After considering the aforementioned as well as the cash & cash equivalents, and liquid securities available with PAC, Dharmesh Parikh & Co. Chartered Accountants (Mr. Kanti Gothi, Partner, Membership Number: 127664), vide a certificate dated December 27, 2019, have certified that the Acquirer has adequate financial resources for fulfilling their obligations under the Underlying Transaction and the Open Offer. Based on the above, the Manager to the Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Offer and the ability of the Acquirer along with PAC to implement the Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for payment through verifiable means are in place to fulfill the Offer obligations.
- In case of any upward revision in the Offer Price or the size of this Offer, the value in cash of the Escrow Amount shall be computed on the revised consideration calculated at such revised offer price or offer size and any additional amounts required will be funded by the Acquirer, prior to effecting such revision, in terms of Regulation 17(2) of the SEBI (SAST) Regulations.

STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER

- As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approval(s) required by the Acquirer to complete the transactions contemplated under the SPA and this Offer. However, in case of any further statutory approval(s) being required by the Acquirer at a later date, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such approvals. In case of delay in receipt of any statutory approval(s), SEBI may, if satisfied that such delay in receipt of the statutory approval(s) was not attributable to any wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approval(s), and subject to such terms and conditions as specified by SEBI, including payment of interest in accordance with Regulation 18(11) of the SEBI (SAST) Regulations, grant an extension of time to the Acquirer pending receipt of such statutory approval(s) to make the payment of the consideration to the Public Shareholders whose Equity Shares have been accepted in the Offer. Provided that where the statutory approval(s) extend to some but not all holders of the Equity Shares, the Acquirer shall have the option to make payment to such holders of the Equity Shares in respect of whom no statutory
- approval(s) are required in order to complete this Offer. The Acquirer will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event the statutory approvals which may be required relating to the SPA or this Offer or which become applicable prior to completion of the Offer, are not received or are refused for any reasons which are outside of the reasonable control of the Acquirer. In the event of withdrawal of this Offer, a public announcement will be made within 2 Working Days of such withdrawal, in accordance with Regulation 23(2)
- of the SEBI (SAST) Regulations. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and registered FPIs and FIIs require any approvals (including from Reserve Bank of India ("RBI"), the Foreign Investment Promotion Board or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the
- Acquirer and the PAC reserve the right to reject such Equity Shares tendered in this Open Offer. Subject to the receipt of the statutory and other approvals, if any, the Acquirer and the PAC shall complete all procedures relating to the Open Offer, including payment of consideration within 10 Working Days from the closure of the tendering period to those shareholders whose share certificates or other documents are found valid and in order and are approved for acquisition by the Acquirer and the PAC.
- By agreeing to participate in this Open Offer (i) the holders of the Equity Shares who are persons resident in India and the (ii) the holders of the Equity Shares who are persons resident outside India (including NRIs, OCBs and FPIs) give the Acquirer the authority to make, sign, execute, deliver, acknowledge and perform all actions to file applications and regulatory reportings, if required, including FC-TRS form, if necessary and undertake to provide assistance to the Acquirer for such regulatory filings, if required by the Acquirer.
- Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PAC shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.

TENTATIVE SCHEDULE OF ACTIVITY Sr.No Activities 1 Issue of PA

1	Issue of PA	Friday, December 27, 2019
2	Publication of this DPS in newspapers	Friday, January 03, 2020
3	Filing of the draft letter of offer with SEBI	Friday, January 10, 2020
4	Last date for public announcement for competing offer(s)	Friday, January 24, 2020
5	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, January 31, 2020
6	Identified Date* for determining shareholders to whom LOF shall be sent	Tuesday, February 04, 2020
7	Last date by which the LOF is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date, and to Stock Exchanges and Target Company and Registrar to issue a dispatch completion certificate	Tuesday, February 11, 2020
8	Last Date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Open Offer	Friday, February 14, 2020
9	Last date for upward revision of the Offer Price / the size of the Open Offer	Friday, February 14, 2020
10	Date of publication of opening of Open Offer public announcement in the newspapers in which this DPS has been published	Monday, February 17, 2020
11	Date of commencement of the Tendering Period	Tuesday, February 18, 2020
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, March 04, 2020
13	Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Thursday, March 19, 2020
14	Last date for publication of post-Open Offer public announcement	Thursday, March 26, 2020

Dates

in the newspapers in which this DPS was published * The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all Public Shareholders (i.e. holders (registered or unregistered) of Equity Shares (except the Acquirer, PAC, parties to the SPA and persons deemed to be acting in concert with such parties) are eligible to participate in

the Offer any time during the Tendering Period. VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER

- The Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the Stock Exchanges in the form of a separate window ("Acquisition Window") the Acquirer will acquire the Offer Shares in accordance with the 'tender offer method' prescribed by SEBI, in accordance with SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended by SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 ("Acquisition Window Circulars").
- All the Public Shareholders, holding the shares in dematerialized form are eligible to participate in this Offer at any time during the tendering period for this Offer. Please refer to Paragraph 4(e) below for details in relation to tendering of Offer Shares held in physical form.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10 Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. The Public Shareholders are entitled to tender the Offer Shares under the stock exchange mechanism made
- the SEBI Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 issued by SEBI. In such case:a) BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering the Offer Shares.

available by Stock Exchanges in the form of a separate window ("Acquisition Window"), as provided under

b) The Acquirer has appointed JM Financial Services Limited ("Buying Broker") as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered under the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

JM Financial Services Limited 5th floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, India.

market, during the Tendering Period.

- Tel: +91 22 6630 3030, Fax: +91 22 6630 3330; Contact Person: Ms. Prachee Dhuri All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary
- d) The Acquisition Window will be provided by both NSE and BSE to facilitate placing of sell orders. The Selling Broker can enter orders for Equity Shares in dematerialized form.

- e) Procedure to be followed by the Public Shareholders holding equity shares in physical form:
- As per the provisions of Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI PR 51/2018 dated December 3, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository w.e.f. April 1, 2019
- Accordingly, the Public Shareholders who are holding equity shares in physical form and are desirous of tendering their equity shares in the Offer can do so only after the equity shares are dematerialised. Such Public Shareholders are advised to approach any depository participant to have their equity shares dematerialised

The detailed procedure for tendering the Offer Shares in this Open Offer will be available in the

- Letter of Offer, which shall be available on SEBI's website (www.sebi.gov.in). OTHER INFORMATION
- The Acquirer, the PAC and their respective directors in their capacity as the directors, accept full responsibility for the information contained in the PA, and this DPS (other than such information regarding the Target Company as has been obtained from public sources, which has not been independently verified by the Acquirer, the PAC and the Manager to the Offer) and shall be jointly and severally responsible for the fulfilment of obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The information pertaining to the Target Company contained in the PA or DPS or Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or publicly available sources or provided by the Target Company. The Acquirer and the PAC have not independently verified such information and do not accept any responsibility with respect to any information provided in the PA or this DPS or the Letter of Offer pertaining to the Target Company.
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer and the PAC have appointed JM Financial Limited as the Manager to the Offer.
- In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
- In this DPS, all references to "Rs." or "INR" are references to the Indian Rupee(s). The Public Announcement and this DPS would also be available on SEBI's website (www.sebi.gov.in).

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JM Financial Limited 7th Floor, Cnergy,

Appasaheb Marathe Marg. Prabhadevi, Mumbai - 400025, India. Tel. No.: +91 22 6630 3030 Fax No.: +91 22 6630 3330 Email ID: snowman.openoffer@jmfl.com Contact Person: Ms. Prachee Dhuri

Registrar to the Offer:

LINKIntime

Link Intime India Private Limited C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083 Tel: + 91 22 49186200 Fax: +91 22 49186195 Website: www.linkintime.co.in Email: snowmanlogistics.offer@linkintime.co.in Contact Person: Mr. Sumeet Deshpande

SEBI Registration Number: INR000004058

For and on behalf of the Acquirer and the PAC Adani Logistics Limited (Acquirer) Adani Ports and Special Economic Zone Limited (PAC)

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Link Intime India Private Limited has been appointed as the Registrar to the Offer

Issued by the Manager to the Offer:

SEBI Registration Number: INM000010361

Place: Mumbai Date: January 02, 2020