



October 1, 2024

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001.  
Scrip Code: 500400

National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051.  
Symbol: TATAPOWER

**Sub: Update on Scheme of Amalgamation of Tata Power Renewable Energy Limited (TPREL), a subsidiary of The Tata Power Company Limited (“the Company”), with its direct or indirect wholly owned subsidiaries**

Dear Sir/ Madam,

This is further to our disclosures dated January 23, 2023 in connection with the Scheme of Amalgamation of:

1. TP Wind Power Limited, Walwhan Renewable Energy Limited, Walwhan Solar KA Limited, Walwhan Energy RJ Limited, Walwhan Solar RJ Limited, Walwhan Urja India Limited, Dreisatz Mysolar24 Private Limited, MI Mysolar24 Private Limited, Northwest Energy Private Limited, Clean Sustainable Solar Energy Private Limited, Walwhan Solar BH Limited, Walwhan Solar MH Limited, Walwhan Solar AP Limited, Walwhan Solar Raj Limited, Walwhan Solar Energy GJ Limited, Walwhan Solar MP Limited, Walwhan Solar PB Limited, Walwhan Solar TN Limited, Walwhan Urja Anjar Limited, Walwhan Wind RJ Limited and Solarsys Renewable Energy Private Limited, which are direct or indirect wholly owned subsidiaries of TPREL, (collectively referred to as “**Amalgamating Companies 1**”) with TPREL, by way of merger by absorption pursuant to a Composite Scheme of Amalgamation under the provisions of Sections 230 – 232 and other relevant provisions of the Companies Act, 2013 (“Scheme 1”); and
2. Chirasthaayee Saurya Limited and Tata Power Solar Systems Limited, which are direct/indirect wholly owned subsidiaries of TPREL, (collectively referred to as “**Amalgamating Companies 2**”) with TPREL, by way of merger by absorption pursuant to a Composite Scheme of Amalgamation under the provisions of Sections 230 – 232 and other relevant provisions of the Companies Act, 2013 (“Scheme 2”).

Amalgamating Companies 1 and Amalgamating Companies 2 are hereinafter collectively referred as “Amalgamating Companies”.

In this regard, please note that the Scheme 1 and Scheme 2 have been approved and sanctioned by the Hon'ble National Company Law Tribunal (“**Hon'ble NCLT**”), Mumbai Bench vide its Orders dated September 6, 2024 and August 29, 2024 respectively. In accordance with the terms of Schemes, Both the Schemes will become effective from today i.e., October 1, 2024 (“**Effective Date**”).

Please also note that in accordance with the terms of the Scheme, Amalgamating Companies stand amalgamated into and with the Amalgamated Company and dissolved without being wound up.

In line with good corporate governance practices, we are disclosing this information in accordance with Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

This is for your information and record.

Yours Sincerely,  
For **The Tata Power Company Limited**

**Vispi S. Patel**  
Company Secretary  
FCS 7021

**TATA POWER**

The Tata Power Company Limited

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