

December 24, 2020

SBIL/F&A-CS/NSE-BSE/2021/277

Vice President,
Listing Department,
National Stock Exchange of India,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra(East),
Mumbai 400051

General Manager,
Listing Department,
BSE Limited,
Phiroze Jeebhoy Towers,
Dalal Street,
Mumbai - 400001

Dear Sir / Madam,

Sub: Disclosures under regulation 30 read with para A of part A of Schedule III of the SEBI
(Listing Obligations and Disclosure Requirement) Regulations, 2015

The disclosure pursuant to regulation 30 read with para A of part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, is enclosed herewith as Annexure A.

You are requested to take the same on records.

Yours faithfully




Vinod Koyande
Company Secretary
ACS No. 33696

Pursuant to Regulation 30 of the SEBI LODR, we give below the disclosure w.r.t. the transaction:

a	Name of the target entity, details in brief such as size, turnover etc ;	Name of Target Company: Paisalo Digital Ltd Market Capitalization: Rs. 2,204.69 Crs as on December 24, 2020 Shareholding pattern: Promoters – 46.07%, FPI – 23.91%, LIC 3.53%, Others 26.49% Turnover: 337.45 Crs as on March 31, 2020																								
b	Whether the transaction would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	Transaction has been undertaken on the Stock Exchange and it is not a related party transaction																								
c	Industry to which the entity being acquired belongs;	NBFC																								
d	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Purchase of Equity Shares in ordinary course of business																								
e	Brief details of any governmental or regulatory approvals required for the acquisition;	Not required																								
f	Indicative time period for completion of the acquisition;	The purchase transaction was undertaken on December 24, 2020																								
g	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration of Rs. 186.20 Crs. (approx.)																								
h	Cost of acquisition or the price at which the shares are acquired;	Rs. 489.99 per share																								
i	Percentage of shareholding / control acquired and / or number of shares acquired;	Total number of equity shares acquired : 38,00,000 Percentage of Shareholding : 8.99 %																								
j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Date of Incorporation : March 5, 1992 Business operation: NBFC providing loans to individuals, SME & MSME Loans and loans to Joint Liability Group (MFI). Presence : 129 branches across country Brief Financials: <table border="1"> <thead> <tr> <th>Rs. Crores</th> <th>FY18</th> <th>FY19</th> <th>FY20</th> </tr> </thead> <tbody> <tr> <td>Loan Book</td> <td>1490.3</td> <td>1697.8</td> <td>1725.0</td> </tr> <tr> <td>Operating Profit</td> <td>172.3</td> <td>145.4</td> <td>129.0</td> </tr> <tr> <td>Profit After Taxes</td> <td>56.9</td> <td>56.8</td> <td>54.0</td> </tr> <tr> <td>ROAA (%)</td> <td>3.31</td> <td>2.95</td> <td>2.69</td> </tr> <tr> <td>ROAE (%)</td> <td>9.83</td> <td>9.02</td> <td>7.63</td> </tr> </tbody> </table>	Rs. Crores	FY18	FY19	FY20	Loan Book	1490.3	1697.8	1725.0	Operating Profit	172.3	145.4	129.0	Profit After Taxes	56.9	56.8	54.0	ROAA (%)	3.31	2.95	2.69	ROAE (%)	9.83	9.02	7.63
Rs. Crores	FY18	FY19	FY20																							
Loan Book	1490.3	1697.8	1725.0																							
Operating Profit	172.3	145.4	129.0																							
Profit After Taxes	56.9	56.8	54.0																							
ROAA (%)	3.31	2.95	2.69																							
ROAE (%)	9.83	9.02	7.63																							



SBI Life Insurance Company Limited

Registered & Corporate Office : Natraj, M. V. Road & Western Express Highway Junction, Andheri (East), Mumbai - 400 069.

Tel.: 022 6191 0000 / 3968 0000 Fax.: 022 6191 0517 Website: www.sbilife.co.in IRDAI Regn. No. 111 CIN: L99999MH2000PLC129113