

WINRO COMMERCIAL (INDIA) LTD.

Regd.Off.:209-210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021.

Tel:40198600 Fax:40198650 E-mail:winro.investor@gcvl.in,

Web:www.winrocommercial.com CIN:L51226MH1983PLC165499

Date: 21st January, 2025

To,
Corporate Relationship Department,
BSE Limited
P.J Towers, 25th Floor,
Dalal Street, Mumbai - 400 001

Ref: Scrip code: 512022

Dear Sir / Madam,

Sub: Intimation under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III Part A Para A (1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly be informed that the Company has invested in Equity shares of Urudavan Investment and Trading Private Limited and has been allotted 2,06,65,333 (Two Crore Six Lakhs Sixty Five Thousand Three Hundred and Thirty Three) equity shares at Rs. 12.5/- each (including premium of Rs. 2.5 per share) on 21.01.2025 through Right Issue.

Further, pursuant to the said Right Issue, Urudavan Investment and Trading Private Limited will become an Associate of the Company.

The brief detail of shareholding by the Company in Urudavan Investment and Trading Private Limited is as follows:

A. Equity Shares:

Pre - Allotment holding (Number of Shares)	Percentage	Number of Shares allotted	Post-Allotment Shareholding	Post-Allotment Percentage
1,22,92,845	16.61	2,06,65,333	3,29,58,178	33.41

The Company has received the intimation of aforesaid allotment of equity shares today i.e. 21st January, 2025 @ 4.05 p.m.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed as **Annexure - A**.

WINRO COMMERCIAL (INDIA) LTD.

Regd.Off.:209-210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021.

Tel:40198600 Fax:40198650 E-mail:winro.investor@gcvl.in,

Web:www.winrocommercial.com CIN:L51226MH1983PLC165499

Kindly take the same on your records and oblige.

Thanking You,

For Winro Commercial (India) Limited

Jitendra Parihar

Company Secretary & Compliance Officer

Membership No.: A40734

WINRO COMMERCIAL (INDIA) LTD.

Regd.Off.:209-210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021.

Tel:40198600 Fax:40198650 E-mail:winro.investor@gcvl.in,

Web:www.winrocommercial.com CIN:L51226MH1983PLC165499

Annexure A

Name of the target entity, details in brief such as size, turnover etc.;	Urudavan Investment and Trading Private Limited (“Investee Company”) Net Worth (as of March 31, 2024): Rs. 846,745,339/- Turnover (as of March 31, 2024): Rs. 1,242,898,529/-
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group Companies have any interest in the entity being acquired. If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Yes, the Investee Company is the Related Party of the Company and the Investment fall under the ambit of Related Party Transactions. However, the transaction is done at Arm’s Length basis.
Industry to which the entity being acquired belongs;	Financial Services – Stock Broker
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Investment is being done so that the Investee Company can repay its existing debts and utilize the balance fund towards its General Corporate Purpose.
Brief details of any governmental or regulatory approvals required for the acquisition;	Investee Company has taken Prior Approval from Metropolitan Stock Exchange for the Right Issue.
Indicative time period for completion of the acquisition;	Acquisition has been completed and the shares have been allotted.
Consideration - whether cash consideration or share swap or any other form and details of the same;	Consideration was paid via Online Bank Transfer.
Cost of acquisition and/or the price at which the shares are acquired;	Rs. 25,83,16,663/-
Percentage of shareholding / control acquired and / or number of shares acquired;	No of Shares Acquired - 2,06,65,333 Percentage Acquired – 16.79 %
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years	The Company is engaged in the business of broking & Investment & Trading in shares & securities in cash & future & option segment.

WINRO COMMERCIAL (INDIA) LTD.

Regd.Off.:209-210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021.

Tel:40198600 Fax:40198650 E-mail:winro.investor@gcvl.in,

Web:www.winrocommercial.com CIN:L51226MH1983PLC165499

turnover, country in which the acquired entity has presence and any other significant information (in brief);

Date of Incorporation:

5th January, 1996

Turnover of last 3 years:

FY 21-22:- Rs. 210,716,451/-

FY 22-23:- Rs. 159,393,500/-

FY 23-24:- Rs. 1,242,898,529/-

Country in which the acquired entity has presence:

India