



**KALPATARU®**

KALPATARU PROJECTS INTERNATIONAL LIMITED  
(Formerly Kalpataru Power Transmission Limited)

**KPIL/24-25**  
**10<sup>th</sup> June, 2024**

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001.  <b>Scrip Code: 522287</b>	<b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051.  <b>Scrip Code: KPIL</b>
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**Subject: Outcome of Executive Committee meeting held on 10<sup>th</sup> June, 2024 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Respected Sir(s),

In terms of Regulation 30 of the LODR Regulations, this is to inform you that the Executive Committee of the Board of Directors of the Company at its meeting held today has approved the issuance of Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 300 Crores (Rupees Three Hundred Crores only) on private placement basis.

Information as required under Regulation 30 of the LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as **Annexure-A**.

The meeting of Executive Committee commenced at 10:45 a.m. and concluded at 11:30 a.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **Kalpataru Projects International Limited**

**Shweta Girotra**  
**Company Secretary**

Encl: a/a

**ANNEXURE-A**

<b>Particulars</b>	<b>Status</b>										
Type of securities proposed to be issued	Listed, Rated, Unsecured, Redeemable Non-Convertible Debentures (“NCDs”)										
Type of issuance	Private Placement										
Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	30,000 NCDs of face value of ₹ 1,00,000 (Indian Rupees One Lakh Only) each, aggregating to ₹ 300 Crores										
Whether proposed to be listed?	Yes.										
If yes, name of the stock exchange(s)	Wholesale Debt Market Segment of BSE Limited										
Tenure of the instrument - date of allotment and date of maturity	<table border="1"> <tr> <td><b>Deemed Date of Allotment</b></td> <td>13<sup>th</sup> June, 2024</td> </tr> <tr> <td><b>Final Redemption (100%)</b></td> <td>11<sup>th</sup> June, 2027</td> </tr> </table>	<b>Deemed Date of Allotment</b>	13 <sup>th</sup> June, 2024	<b>Final Redemption (100%)</b>	11 <sup>th</sup> June, 2027						
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Coupon/interest offered, schedule of payment of coupon/interest and principal;	<p>Coupon/interest offered: 8.35% per annum</p> <p><b>Schedule of Payments:</b></p> <table border="1"> <thead> <tr> <th><b>Particulars</b></th> <th><b>Date</b></th> </tr> </thead> <tbody> <tr> <td>1<sup>st</sup> Coupon Payment</td> <td>13<sup>th</sup> June, 2025</td> </tr> <tr> <td>2<sup>nd</sup> Coupon Payment</td> <td>13<sup>th</sup> June, 2026</td> </tr> <tr> <td>3<sup>rd</sup> Coupon Payment</td> <td>11<sup>th</sup> June, 2027</td> </tr> <tr> <td>Principal repayment</td> <td>11<sup>th</sup> June, 2027</td> </tr> </tbody> </table>	<b>Particulars</b>	<b>Date</b>	1 <sup>st</sup> Coupon Payment	13 <sup>th</sup> June, 2025	2 <sup>nd</sup> Coupon Payment	13 <sup>th</sup> June, 2026	3 <sup>rd</sup> Coupon Payment	11 <sup>th</sup> June, 2027	Principal repayment	11 <sup>th</sup> June, 2027
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Principal repayment	11 <sup>th</sup> June, 2027										
Charge/security, if any, created over the assets	None being unsecured in nature										
Special right/interest/privileges attached to the instrument and changes thereof	None										
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None										
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None										
Details of redemption of <del>preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</del>	Bullet redemption at the end of 36 (thirty six) months from the Deemed Date of Allotment										
Any cancellation or termination of proposal for issuance of securities including reasons thereof	None										