

25.11.2021

The Manager – Listing Compliance  
Department of Corporate Services,  
BSE Limited,  
P. J. Towers, 25th floor,  
Dalal street, fort,  
Mumbai – 400 001

Scrip Code: 506685

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in format prescribed under the said regulations, relating to the change in shareholding of Promoters.

We request you to take the above mentioned on record and acknowledge the receipt.

Thanking you  
For Ultramarine & Pigments Limited.,



[Kishore Kumar Sahoo]  
Company Secretary

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Ultramarine & Pigments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure - A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs</b>			
a) Shares carrying voting rights	---	---	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	---	---	---
<b>Details of acquisition/sale</b>	As per	Annexure - A	-----
a) Shares carrying voting rights acquired/sold	25,50,587	8.74	NA
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	25,50,587	8.74	---

**After the acquisition/sale, holding of acquirer along with PACs:**

a) Shares carrying voting rights	25,50,587	8.74	NA
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	25,50,587	8.74	---

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter –se transfer through off market by way of gift
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,92,00,000 equity shares
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,92,00,000 equity shares
Total diluted share/voting capital of the TC after the said acquisition	NA

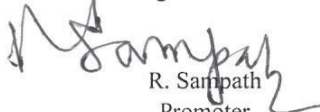
(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note: The shares are transferred to an irrevocable discretionary Private Trust as per the exemption under Regulation 11(1) and 11 (2)(h) of the Securities and Exchange Board of India Act, 1992 read with Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

For and on behalf of Promoter and Promoter group  
of Ultramarine & Pigments Limited

Place: Chennai  
Date: 24.11.2021

  
R. Sampath  
Promoter

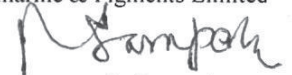
Annexure A

Annexure to Disclosure statement under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of equity shares of Ultramarine & Pigments Limited (Target Company) acquired / transferred through inter-se transfer of shares by and between the Promoters / Promoter group.

Sl No.	Name of the Shareholders	No. and % of shares before acquisition/ transfer		No. and % of shares acquired / transferred		No. and % of shares after acquisition / transfer	
		A	B	C	D	E	F
1.	R. Sampath	12,75,294	4.37	(12,75,294)	(4.37)	--	--
2.	Sujata Sampath	12,75,293	4.37	(12,75,293)	(4.37)	--	--
3.	Sampath Family Trust	--	--	12,75,293	4.37	12,75,293	4.37
4.	Sujata Sampath Family Trust	--	--	12,75,294	4.37	12,75,294	4.37
	Total	25,50,587	8.74	--	--	25,50,587	8.74

For and on behalf of Promoter and Promoter group  
of Ultramarine & Pigments Limited



R. Sampath  
Promoter

Place: *Chennai*  
Date: *24.11.2021*



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Ultramarine & Pigments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	--	--	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)			
<b>Details of acquisition</b>	--As per --	Annexure A	--
a) Shares carrying voting rights acquired	25,50,587	8.74	NA
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	25,50,587	8.74	--
<b>After the acquisition, holding of acquirer along with PACs:</b>	--As per --	Annexure A	--
a) Shares carrying voting rights	25,50,587	8.74	NA
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	25,50,587	8.74	--
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.)	Inter-se transfer through off market by way of gift		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.			
Equity share capital / total voting capital of the TC before the said acquisition	2,92,00,000 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition	2,92,00,000 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	NA		

## Annexure A

Annexure to Disclosure statement under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Details of equity shares of Ultramarine & Pigments Limited (Target Company) acquired / transferred through inter-se transfer of shares by and between the Promoters / Promoter group.

Sl No.	Name of the Shareholders	No. and % of shares before acquisition/ transfer		No. and % of shares acquired / transferred		No. and % of shares after acquisition / transfer	
		A	B	C	D	E	F
1.	R. Sampath	12,75,294	4.37	(12,75,294)	(4.37)	--	--
2.	Sujata Sampath	12,75,293	4.37	(12,75,293)	(4.37)	--	--
3.	Sampath Family Trust	--	--	12,75,293	4.37	12,75,293	4.37
4.	Sujata Sampath Family Trust	--	--	12,75,294	4.37	12,75,294	4.37
	Total	25,50,587	8.74	--	--	25,50,587	8.74

For Sampath Family Trust



R. Sampath  
Trustee

Sujata Sampath Family Trust



Sujata Sampath  
Trustee