

# ONELIFE CAPITAL ADVISORS LIMITED

CIN: L74140MH2007PLC173660

Regd. Off: Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604 Thane 400604

Tel no.: 022-25833206; Email id: [cs@onelifecapital.in](mailto:cs@onelifecapital.in); Web: [www.onelifecapital.in](http://www.onelifecapital.in)

**13<sup>th</sup> October, 2021**

To

**BSE Limited**

Department of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai- 400 001

**Scrip Code: 533632**

**National Stock Exchange of India Ltd**

Exchange Plaza

Bandra- Kurla Complex

Bandra, Mumbai- 400 051

**Symbol: ONELIFECAP**

Dear Sir/Madam,

**Sub: Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

We hereby inform you that the Board of Directors at its Meeting held on Wednesday, 13<sup>th</sup> October, 2021, inter alia, reconsidered and approved, **in supersession to the earlier intimation dated 1<sup>st</sup> September, 2021**, raising of funds by issue of warrants of the Company to Promoter(s) and Non-Promoter(s) Group on a preferential issue basis in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and such other acts, rules and regulations as may be applicable, subject to approval of the shareholders of the Company in the ensuing Annual General Meeting and other requisite regulatory approvals.

The Relevant Date for the purpose of issue of warrants on preferential basis in accordance with Chapter V of SEBI ICDR Regulations is 11<sup>th</sup> October, 2021.

The information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as **Annexure I** to this letter.

Kindly take the above on your record.

Thanking You,

Yours Faithfully,

**For Onelife Capital Advisors Limited**

Sd/-

**Aditi Mahamunkar**

**Company Secretary & Compliance Officer**

**Encl: As above**

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## Annexure I

**Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:**

Particulars	Disclosure				
Type of securities proposed to be issued	Warrants convertible into equity shares of face value of Rs. 10 each ("Equity Shares") of the Company ("Warrants")				
Type of issuance	Preferential issue				
Total number of securities proposed to be issued and the total amount for which the securities will be issued	<ul style="list-style-type: none"> <li>Upto 2,00,00,000 Warrants convertible into 2,00,00,000 Equity Shares of the Company of face value of Rs. 10/- each at a premium of Rs. 7.31/- per Equity Share aggregating to Rs. 34,62,00,000/-</li> <li>1,00,00,000 to Promoter Group</li> <li>1,00,00,000 to Non-Promoter group</li> </ul>				
Name, number of the Investors and total for which the securities will be issued	Sr. No.	Name of the investors	Category	Number of Warrants	Value of warrants (in Rs.)
	1.	Mr. Prabhakara Naig	Promoter Group	1,00,00,000	17,31,00,000
	2.	Shree Balajee Enterprises	Non-Promoter Group	30,00,000	5,19,30,000
	3.	Sareen Enterprises	Non-Promoter Group	30,00,000	5,19,30,000
	4.	Atherstone Capital Markets Limited	Non-Promoter Group	10,00,000	1,73,10,000
	5.	Global Focus Fund	Non-Promoter Group	15,00,000	2,59,65,000

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6	Aspire Emerging Fund	Non-Promoter Group	15,00,000	2,59,65,000
	<b>Total</b>		<b>2,00,00,000</b>	<b>34,62,00,000</b>

**Number of investors: 6**

Post allotment of securities – outcome of the subscription, issue price / allotted price, number of investors; In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument

a) outcome of the subscription:

Name of the investors	Pre-preferential allotment		Post- preferential allotment*	
	No.	%	No.	%
Mr. Prabhakara Naig	69,05,000	51.68	1,69,05,000	50.67
Shree Balajee Enterprises	NIL	NIL	30,00,000	8.99
Sareen Enterprises	NIL	NIL	30,00,000	8.99
Atherstone Capital Markets Limited	NIL	NIL	10,00,000	3.00
Global Focus Fund	NIL	NIL	15,00,000	4.50
Aspire Emerging Fund	NIL	NIL	15,00,000	4.50

*\*Assuming post issuance of equity shares upon conversion of all the warrants into equity shares*

b) The warrants will be issued at a price of Rs. 17.31 per warrant.

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Price is determined in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

c) Warrant would be allotted only upon payment of 25% of the price of warrant at the time of allotment.

d) Each warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

e) Option for conversion of warrants will be available upon payment of full price of warrant before such exercise of option.

f) Promoters to fully exercise warrants only when they are eligible as per SAST regulations.