

Dated: 08/07/2022

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai - 400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

Sub: **Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover)
Regulation, 2011**

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, hereby submit the Report with respect to acquisition of shares of Unimode Overseas Limited in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Ashish Goel
(Promoter)
Acquirer

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----|--|---|--|
| 1. | Name of the Target Company (TC) | Unimode Overseas Limited | |
| 2. | Name of the acquirer(s) | Mr. Ashish Goel | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited (BSE) | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares. | Acquisition of shares by way of inter se transfer between the promoters. | |
| 5. | Relevant regulation under which the acquirer is exempted from making open Offer. | Regulation 10(1)(a)(ii) of SEBI(substantial Acquisition of shares and takeover Regulation, 2010 | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange. | Yes | 25/06/2022 |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a. Name of the transferor / seller | Satish Kumar Gupta | yes |
| | b. Date of acquisition | 07/07/2022 | Yes |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 20,015 shares from Mr. Satish Kumar Gupta | Yes |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 3.99 | Yes |
| | e. Price at which shares are proposed to be acquired / actually acquired | Rs. 11/- per shares at total consideration of Rs. 2,20,165 /- | Rs. 11/- per shares at total consideration of Rs. 2,20,165 /- |



| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
|----|---|--------------------|-----------------------------------|--------------------|-----------------------------------|
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | a Each Acquirer / Transferee(*) | 43,315 | 8.64 | 63,330 | 12.63 |
| | b Seller (s) 1. Mr. Satish Kumar Gupta | 20,015 | 3.99 | 0 | 0 |

Ashish Goel
(Acquirer)

Place: Delhi

Date:

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
