

15th July 2019

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, PJ Towers,
Dalal Street, Fort
Mumbai – 400001
Scrip Code: 500780

National Stock Exchange of India Limited
'Exchange Plaza', Plot No. C-1, Block G
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: ZUARIGLOB

Sub: Allotment of Collateralised, rated, listed, redeemable, non-convertible debentures aggregating to INR 197,00,00,000 (Indian Rupees One hundred ninety seven crore)

Dear Madam/ Sir

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Committee of Directors of the Company has, at its meeting held on 15 July 2019, allotted 197 (one hundred ninety seven) collateralised, rated, listed, redeemable, non-convertible debentures (“NCDs”) with a nominal value of Rs. 1,00,00,000/- (Rupees One Crores) each as per following details:

Type of securities proposed to be issued	Collateralised, rated, listed, redeemable, non-convertible debentures (“NCDs”)
Type of issuance	Private placement
Total number of securities to be issued	197 (One hundred ninety seven) NCDs
Size of the issue	INR 197,00,00,000 (Indian Rupees One hundred ninety seven crore)
Listing	To be listed on the Wholesale Debt Market Segment of the Bombay Stock Exchange Limited
Tenure of the instrument	36 months from the Pay in Date (15 July 2019)
Date of allotment	15 July, 2019
Date of maturity	15 July 2022



ZUARI GLOBAL LIMITED

(Formerly known as Zuari Industries Limited)

CIN No.: L65921GA1967PLC000157

Registered Office: Jaikisaan Bhawan, Zuarinagar, Goa - 403726, India

Tel: +0832 259 2180, 259 2181 Fax: +0832 255 5279

www.adventz.com

Coupon/interest offered, schedule of payment of coupon/interest and principal	8.00% (Eight per cent) per annum payable after every 3 (three) months from the date of allotment (" Coupon ")
Charge/security, if any, created over the assets	Secured by way of: (a) a first ranking exclusive charge by way of pledge created by: – Adventz Finance Private Limited over identified shares of Gillette India Limited in accordance with the terms of the debenture trust deed dated 10 July 2019 executed between Zuari Global Limited and Catalyst Trusteeship Limited (" Debenture Trust Deed "); – pledge to be created by Zuari Global Limited over identified shares of Chambal Fertilizers & Chemicals Limited in accordance with the terms of the Debenture Trust Deed; and (b) hypothecation over the 'cash account' and the 'cash assets' in accordance with the terms of the Debenture Trust Deed.
Special right/interest/privileges attached to the instrument and changes thereof	None
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Will trigger an event of default pursuant to terms of the Debenture Trust Deed and levy of overdue interest to be calculated as a sum of: (i) the Coupon, (ii) yield (3.735% (three point seven three five per cent) per annum compounded quarterly), and (ii) 2% (two per cent) per annum.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	17 NCDs will be redeemed by Zuari Global Limited on a date falling 24 (twenty four) months from the date of allotment and the remaining NCDs will be redeemed on the date of maturity of the NCDs (ie, after 36 (thirty six) months from the date of allotment).
Rating	CARE BB (CE) Stable by Care Ratings Limited

Thanking you,

Yours faithfully,

For Zuari Global Limited


Sachin Patil

Asst Company Secretary

