

Madhav Infra Projects Limited

CIN : L45200GJ1992PLC018392

Madhav House, Plot No. 4

Near Panchratna Building

Subhanpura, Vadodara-390 023

Telefax : 0265-2290722

www.madhavcorp.com



To,
General Manager
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Date: April 26,2024

Security Id: MADHAVIPL Scrip Code: 539894

Dear sir,

Subject: Undertaking pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 November 26, 2018- Annual Disclosure

With reference to SEBI Circular mentioned in caption in the matter of '**Fund raising by issuance of Debt Securities**' by Large Entities, we wish to inform that the Company is not falling under Large Corporate Criteria for the year ended 31.03.2024.

Further, please find attached herewith Annual Disclosure for the financial year 2023- 24 in the format prescribed in Annexure B2 of the said SEBI Circular.

We request you to kindly take the same on record..

Thanking You.

Yours Faithfully

For, **MADHAV INFRA PROJECTS LIMITED**



KINJAL KHANDELWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

Enclosure: as above



Annual Disclosure

ANNEXURE:B2

1. Name of the Company : Madhav Infra Projects Limited
2. CIN : L45200GJ1992PLC018392
3. Report Filed for FY : 2023-24(T)
4. Details of the Current block (all figures in Rs. crore)

Initial Disclosure by MADHAV INFRA PROJECTS LIMITED

Sr. No.	Particulars	Details
1	2-year block period	FY 2023-24 and 2024-25
2	Incremental borrowing done in FY (T) (a)	NOT APPLICABLE
3	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	NOT APPLICABLE
4	Actual borrowing done through debt securities in FY (T) (c)	NOT APPLICABLE
5	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	NOT APPLICABLE
6	Quantum of (d), which has been met from (c) (e)	NOT APPLICABLE
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	NOT APPLICABLE

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S.No.	Particulars	Details
i	2-year Block period (Specify financial years)	FY 2022-23 and 2023-24
ii	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021, as amended

FOR, MADHAV INFRA PROJECTS LIMITED

Kinjal
KINJAL KHANDELWAL
 COMPANY SECRETARY



DATE: 26/04/2024

FOR, MADHAV INFRA PROJECTS LIMITED

Rajendra Rana
RAJENDRA RANA
 CHIEF FINANCIAL OFFICER



DATE: 26/04/2024