

November 28, 2023

The National Stock Exchange of India Ltd.
Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir(s),

With reference to the captioned subject, we would like to inform you that the Investment, Borrowing and Share Allotment Committee of the Company at their meeting held today Le. November 28, 2023 (concluded at 2:20 p.m.) has inter-alia considered and approved the following:

1. Issuance and allotment of 58,000 Equity Shares of face value of Rs. 10/- each pursuant to exercise of stock options granted under the REL ESOP Plan 2019.

Pursuant to the aforesaid allotment, the issued, subscribed and paid up equity capital of the Company stands increased from Rs. 3,29,42,81,630/- divided into 32,94,28,163 equity shares of Rs. 10/- each to Rs. 3,29,48,61,630/- divided into 32,94,86,163 equity shares of Rs. 10/- each.

2. Giving of additional Corporate Guarantee of upto Rs. 25 Cr. for and on behalf of Religare Broking Limited, wholly owned subsidiary company for securing its credit facilities with HDFC Bank Limited.

The details as required in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as **Annexure – A**.

This is for your information and record.

**Thanking you,
For Religare Enterprises Limited**

**Reena Jayara
Company Secretary
Encl: as above**

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Regd. Office: 1407, 14th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi – 110019

Corporate Office: Plot No. A – 3, 4 & 5, Club 125, Tower B, Sector – 125, Noida – 201301, U.P.

www.religare.com / investorservices@religare.com

Phone: +91-11- 4472 5676

Phone: +91-120-635 5040

Annexure - A

The disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the Guarantees is as below:

S.No.	Particulars	Details
1	Name of party for which such guarantees or indemnity or surety was given;	Religare Broking Limited, a wholly owned subsidiary company ("RBL")
2	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length	Religare Enterprises Limited ("Company") is a listed entity with no promoters
3	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<p>The additional corporate guarantee of Rs. 25 Cr. will be provided to secure the credit facilities sanctioned by HDFC Bank Limited to RBL. The said corporate guarantee is in addition to the existing corporate guarantee of Rs. 125 Cr. already given to HDFC Bank Limited.</p> <p>The guarantees shall be continuing one and shall remain in full force and effect till such time the guaranteed obligations are repaid in full</p>
4	Impact of such guarantees or indemnity or surety on listed entity	The financials of RBL are consolidated with the Company; hence there will be no impact on the Company.

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