

# SHANTABENDAKUBHAI BHUVA

Address: Keriya Road, Amreli - 365601 (Gujarat)

Phone: 02792 240501, E-Mail: promotersgroup@sheetalicecream.com

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Date: 21.05.2022

To,  
Department of Corporate Services,  
BSE Limited, Mumbai

To,  
The Company Secretary/ Compliance Officer,  
Sheetal Cool Products Limited,  
Plot No. 75-81, G.I.D.C. Estate,  
Amreli - 365601, Gujarat

Dear Sir/ Madam,

**Sub: Disclosure u/r 29(2) of the SEBI (SAST) Regulations, 2011 and Disclosure u/r 7(2) read with 6(2) of the SEBI (PIT) Regulations, 2015**

**Ref: Company Name: Sheetal Cool Products Limited, BSE Scrip Code: 540757**

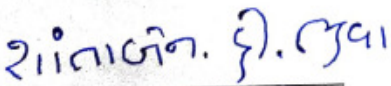
This is to inform you that 297,300 (2.83%) equity shares of Sheetal Cool Products Limited held by Mr. Khodabhai J. Sorathiya, shareholder of the Company has been gifted to me (member of Promoter Group) by way of gift.

In view of the above gift of shares, my present shareholding in the Company has been increased from 1,87,500 (1.79%) equity shares to 4,84,800 (4.62%) equity shares.

I, Mrs. Shantaben Dakubhai Bhuva hereby submits the disclosure u/r 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Form-C u/r 7(2) read with 6(2) of the SEBI (Prevention of Insider Trading) Regulations, 2015 in respect of the above gift shares.

Please take the same on your records and acknowledge the receipt.

Thanking you.  
Yours faithfully,

  
(Shantaben Dakubhai Bhuva)

Encl: As above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |   |  |
|--|---|---|--|
| Name of the Target Company(TC)   | SHEETAL COOL PRODUCTS LIMITED                 |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer   | ShantabenDakubhaiBhuva<br>&<br>Promoter Group |   |  |
| Whether the acquirer belongs toPromoter/Promoter group   | YES   |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC areListed  | BSE Limited                                   |   |  |
| Details of the acquisition / disposal as follows   | Number  | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/votin g capital of the TC(**) |
| <b>Before the acquisition under consideration, holding of :</b>  |   |   |  |
| a) Shares carrying voting rights   | 187,500                                       | 1.79%   | 1.79%  |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | 0   | 0   | 0  |
| c) Voting rights (VR) otherwise than by shares   | 0   | 0   | 0  |
| d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in eachcategory)                 | 0   | 0   | 0  |
| e) Total (a+b+c+d)   | 187,500                                       | 1.79%   | 1.79%  |
| <b>Details of acquisition/sale</b>   |   |   |  |
| a) Shares carrying voting rights acquired/sold   | 297,300                                       | 2.83%   | 2.83%  |
| b) VRs acquired /sold otherwise than by shares   | 0   | 0   | 0  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0   | 0   | 0  |
| d) Shares encumbered / invoked/released by the acquirer  | 0   | 0   | 0  |
| e) Total (a+b+c+/-d)   | 297,300                                       | 2.83%   | 2.83%  |

|  |  |       |       |
|--|--|-------|-------|
|  |  |       |       |
| <b>After the acquisition/sale, holding of:</b>   |  |       |       |
| a) Shares carrying voting rights   | 4,84,800   | 4.62% | 4.62% |
| b) Shares encumbered with the acquirer   | 0  | 0     | 0     |
| c) VRs otherwise than by shares  | 0  | 0     | 0     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0  | 0     | 0     |
| e) Total (a+b+c+d)   | 4,84,800   | 4.62% | 4.62% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Gift from Mr. KhodabhaiJivarajbhaiSorathiya (Off Market)                           |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 19 <sup>th</sup> May, 2022   |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs.105,000,000 divided into 10,500,000 equity shares of face value of Rs.10/- each |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs.105,000,000 divided into 10,500,000 equity shares of face value of Rs.10/- each |       |       |
| Total diluted share/voting capital of the TC after the said Acquisition  | Rs.105,000,000 divided into 10,500,000 equity shares of face value of Rs.10/- each |       |       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

शान्ताबाई दा. भुवा

(ShantabenDakubhaiBhuva)  
Acquirer/ Member of Promoter Group

Date :21-May-2022

Place : Amreli