

संदर्भ Ref.:नि.से.वि.ISD/227/2022-23

दिनांक Date : 28th September 2022

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| BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code-532477 | National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NSE Digital Exchange Scrip Symbol-UNIONBANK-EQ Security - UBI-AT/BB |
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महोदया Madam/महोदय Sir,

Subject: Details of Interest / Principal Obligations on Non-Convertible Bonds - October 2022 to December 2022

Pursuant to Regulation 57 (4) of SEBI (LODR) Regulations, 2015, we enclose details for all the non-convertible bonds for which interest / principal obligations is payable during the quarter October 2022 to December 2022 in the Annexure.

This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफसीएस FCS - 4085



ANNEXURE

**Details of Interest / Principal Obligations on Non-Convertible Bonds -
October 2022 to December 2022**

| Sr. No. | ISIN | Due date | Record date | Purpose (Interest/Redemption/call put option/if any) |
|---------|--------------|-------------|--------------|--|
| 1. | INE434A08075 | 24-10-2022 | 10-10-2022** | Call option |
| 2. | INE434A08083 | 31-10-2022 | 17-10-2022** | Call option |
| 3. | INE112A08051 | 09-11-2022* | 25-10-2022** | Interest Payment |
| 4. | INE112A08044 | 14-11-2022 | 31-10-2022** | Call option |
| 5. | INE692A09266 | 22-11-2022 | 07-11-2022 | Interest Payment |
| 6. | INE692A08169 | 22-11-2022 | 07-11-2022 | Interest Payment |
| 7. | INE692A08045 | 24-11-2022 | 09-11-2022 | Interest Payment |
| 8. | INE692A08102 | 28-11-2022* | 11-11-2022 | Interest Payment |
| 9. | INE692A08110 | 15-12-2022 | 30-11-2022 | Interest Payment |
| 10. | INE692A08177 | 20-12-2022 | 05-12-2022 | Interest Payment |
| 11. | INE692A09241 | 28-12-2022 | 13-12-2022 | Call option (subject to obtaining requisite approvals. |

*As per disclosure document, “If the interest payment date falls on a holiday, accrued interest will be paid on the next working day. Since 08.11.2022,26-11-2022 are bank holidays, interest payment will be done on next working day i.e., 09.11.2022 and 28-11-2022.”

**As per Disclosure Document, “In the event the Record Date falls on a day which is not a Business Day, the immediately succeeding Business Day will be considered as Business Day.” (since 09-10-2022 , 16-10-2022, 24-10-2022,30-10-2022 are bank holidays the next working day is taken as Record Date).

Thanks and Regards

(S. K. Dash)
Company Secretary

