(AN IS/ISO 9001: 2015 & ISO 14001: 2015 CERTIFIED COMPANY)

8th August, 2023.

To

National Stock Exchange of India

Limited

"Exchange Plaza"

Bandra-Kurla Complex

Bandra (East)

MUMBAI - 400 051

Scrip Code: SURYALAXMI

То

Department of Corporate Services,

BSE Limited,

1st floor, New Trading Ring,

Rotunda Building, P.J. Towers, Dalal street, Fort,

MUMBAI 400 001.

Scrip No.: 521200

Dear Sir/Madam,

Sub: Disclosure received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you that Company is in receipt of disclosure from Mr. L. N. Agarwal, Promoter of the Company in compliance to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above mentioned disclosure has been enclosed herewith for your ready reference.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully,

for SURYALAKSHMI COTTON MILLS LIMITED

E. V. S. V. SARMA

COMPANY SECRETARY





(AN IS/ISO 9001: 2015 & ISO 14001: 2015 CERTIFIED COMPANY)

8th August, 2023.

From

l. N. Agarwal
H. No. 8-2-316/F, Road No. 14,
Nr. Mount Banjara High School,
Banjara Hills,
HYDERABAD.

То	То	То
National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex Bandra (East) MUMBAI – 400 051	Department of Corporate Services, BSE Limited, 1st floor, New Trading Ring, Rotunda Building, P. J. Towers,	Company Secretary Suryalakshmi Cotton Mills Ltd. Surya Towers, 6 <sup>th</sup> Floor, 105 S. P. Road, Secunderabad – 500 003.
Scrip Code : SURYALAXMI	Dalal Street, Fort,  MUMBAI 400 001.  Scrip No.: 521200	

Dear Sir/Madam,

SUB.: DISCLOSURE UNDER REGULATION 29(2) - OF SEBI (SAST) REGULATIONS, 2011.

REF: TRANSMISSION OF SHARES - 3020032 - SURYALAKSHMI COTTON MILLS LIMITED - INE713B01026.

I have to inform you that I have acquired 3020032 shares by way of transmission from the shareholding of my wife, Late Smt. Satyabhama Bai. In this connection I am submitting herewith the report under Regulation 29(2) of Takeover Regulations. I request you to take the same on record and disseminate the same for the information of the public.

Thanking you,

Yours faithfully,

L. N. AGARWAL PROMOTER



**E-MAIL**: slcmltd@suryalakshmi.com **WEBSITE**: www.suryalakshmi.com

## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Suryalakshmi	Cotton Mills Limite	ed
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – L. N. Agarwal (Promoter)		
		PAC – Paritosh Agarwal	
		i Agarwal	
		Agarwal	
		arwal (HUF) arwal (Family Trus	+1
	L. N. Agarwal (Family Trust) Paritosh Agarwal (HUF)		
Whether the acquirer belongs to Promoter/Promoter Group	Promoter Grou		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE & NSE		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting	% w.r.t. tota
		capital	share/voting
		wherever	capital of the
Before the acquisition under consideration, holding of:		applicable (*)	TC (**)
a) Shares carrying voting rights	1819316	9.67%	NIL
b) Shares in the nature of encumbrance (pledge/lien/non-disposal			
undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by			
shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the			
acquirer to receive shares carrying voting			
rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1819316	9.67%	NIL
etails of acquisition/sale:			
-) C			
a) Shares carrying voting rights			



b) VRs acquired/sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  d) Shares encumbered/invoked/released by the acquirer  e) Total (a+b+c+/-d)  After the acquisition /sale, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable						
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  d) Shares encumbered/invoked/released by the acquirer  e) Total (a+b+c+/-d)  After the acquisition /sale, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)  Alta Smt. Satyabhama Bai, W/o L. N. Agarwal who was holding 3023032 shares of the Target Company passed away on 22/02/2017. In terms of the registered Partition Deed (Doc No. 1296/17) and Orders of Court, I Junior Civil Judge, Secunderabad (O. S. No. 326/2017 dated 16-12-2022), Sri L. N. Agarwal received 3020032 shares as a result of transmission.  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital (total voting capital (total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital of the TC before the said acquisition / sale		acquired/sold	3020032	16.06%	NIL	
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  d) Shares encumbered/invoked/released by the acquirer  e) Total (a+b+c+/-d)  After the acquisition /sale, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. open market / off-category) after acquisition  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting capital (b) the said acquisition / sale Equity share capital / total voting c	b)	VRs acquired/sold otherwise than be shares	y NIL	NIL	NIL	
the acquirer  e) Total (a+b+c+/-d)  3020032  16.06%  NIL  After the acquisition /sale, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)  NIL  NIL  NIL  NIL  NIL  NIL  NIL  NI	с)	other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each		NIL	NIL	
After the acquisition /sale, holding of:  a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares NIL	d)	Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL	
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)  Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)  Late Smt. Satyabhama Bai, W/o L. N. Agarwal who was holding 3023032 shares of the Target Company passed away on 22/02/2017. In terms of the registered Partition Deed (Doc No. 1296/17) and Orders of Court, I Junior Civil Judge, Secunderabad (O. S. No. 326/2017 dated 16-12-2022), Sri L. N. Agarwal received 3020032 shares as a result of transmission.  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC before the said acquisition / sale			3020032	16.06%	NIL	
b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)  Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)  Late Smt. Satyabhama Bai, W/o L. N. Agarwal who was holding 3023032 shares of the Target Company passed away on 22/02/2017. In terms of the registered Partition Deed (Doc No. 1296/17) and Orders of Court, I Junior Civil Judge, Secunderabad (O. S. No. 326/2017 dated 16-12-2022), Sri L. N. Agarwal received 3020032 shares as a result of transmission.  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC before the said acquisition / sale	After th	ne acquisition /sale, holding of:				
c) VRs otherwise than by shares  MIL  MIL  NIL  NIL  NIL  NIL  NIL  NIL	a)	Shares carrying voting rights	4839348	25.73%	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)  Late Smt. Satyabhama Bai, W/o L. N. Agarwal who was holding 3023032 shares of the Target Company passed away on 22/02/2017. In terms of the registered Partition Deed (Doc No. 1296/17) and Orders of Court, I Junior Civil Judge, Secunderabad (O. S. No. 326/2017 dated 16-12-2022), Sri L. N. Agarwal received 3020032 shares as a result of transmission.  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale	b)	Shares encumbered with the acquirer	NIL	NIL	NIL	
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)  Late Smt. Satyabhama Bai, W/o L. N. Agarwal who was holding 3023032 shares of the Target Company passed away on 22/02/2017. In terms of the registered Partition Deed (Doc No. 1296/17) and Orders of Court, I Junior Civil Judge, Secunderabad (O. S. No. 326/2017 dated 16-12-2022), Sri L. N. Agarwal received 3020032 shares as a result of transmission.  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Figurity share capital / total voting capital of the TC before the said acquisition / sale	c)	VRs otherwise than by shares	NIL	NIL	NIL	
Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)  Late Smt. Satyabhama Bai, W/o L. N. Agarwal who was holding 3023032 shares of the Target Company passed away on 22/02/2017. In terms of the registered Partition Deed (Doc No. 1296/17) and Orders of Court, I Junior Civil Judge, Secunderabad (O. S. No. 326/2017 dated 16-12-2022), Sri L. N. Agarwal received 3020032 shares as a result of transmission.  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale		other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL	
market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  who was holding 3023032 shares of the Target Company passed away on 22/02/2017. In terms of the registered Partition Deed (Doc No. 1296/17) and Orders of Court, I Junior Civil Judge, Secunderabad (O. S. No. 326/2017 dated 16-12-2022), Sri L. N. Agarwal received 3020032 shares as a result of transmission.  Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the TC before the said acquisition / sale			4839348	25.73%	NIL	
whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the Equity share capital of the Equity share capital / total voting capital of the Equity share capital of the Eq	market / public issue / rights issue / preferential		who was holding 3023032 shares of the Target Company passed away on 22/02/2017. In terms of the registered Partition Deed (Doc No. 1296/17) and Orders of Court, I Junior Civil Judge, Secunderabad (O. S. No. 326/2017 dated 16-12-2022), Sri L. N. Agarwal received 3020032 shares			
whichever is applicable  Equity share capital / total voting capital of the TC before the said acquisition / sale  Equity share capital / total voting capital of the	Date of a	cquisition / sale of shares / VR or date of	10 10	0000		
Equity share capital / total voting capital of the TC before the said acquisition / sale	receipt of intimation of allotment of shares.		08-08-2023			
Equity share capital / total voting capital of the 18805290	Equity sh TC before	Equity share capital / total voting capital of the TC before the said acquisition / sale		18805290		
	Equity sh	are capital / total voting capital of the	18805290			

Imgal

TC after the said acquisition / sale	
Total diluted share/voting capital of the TC after the said acquisition	18805290

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Longin

Signature of the acquirer/seller/Authorized Signatory:

Place: Secunderabad.

Date: 08-08-2023.