



LEELA LACE HOLDINGS PVT. LTD.

Date: 13.12.2019

To,
The Manager - Listing Dept.
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai- 400 001.

To,
The Manager,
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051.

Sub: Disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011

Sir/ Madam,

With reference to the subject above, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 for off-market Inter-se transfer of shares of M/s. Hotel Leelaventure Limited amongst the Promoter Group.

Kindly note & oblige.

Thanking You,

Yours faithfully,
For **Leela Lace Holdings Pvt. Ltd.**



Ketan S. Danak
Director
DIN: 06967227

Encl: As above

CC: Compliance Officer
Hotel Leelaventure Ltd.

CIN-U17122MH1964PTC153758

703, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. Tel.: 022 - 6773 4507, Fax: 022 - 6773 4510

E-mail : ketansdanak@leelalaceholdings.com

Regd. Off.: Leela Baug, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011			
Name of the Target Company	Hotel Leelaventure Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with	Leela Lace Holdings Private Limited (Seller)		
Whether the seller belongs to Promoter/ Promoter group	Yes		
Names of the Stock Exchanges where the shares of the target company are listed,	BSE Limited The National Stock Exchange of India Ltd.		
Details of sale as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)
Before the sale under consideration, holding of:			
a Shares carrying voting rights	22,67,23,719	35.96	35.96
b Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c Voting Rights (VR) otherwise than by shares	-	-	-
d Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e Total (a+b+c+d)	22,67,23,719	35.96	35.96
Details of sale			
a Shares carrying voting rights acquired	1,00,00,000	1.59	1.59
b VRs acquired otherwise than by shares	-	-	-
c Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d Shares encumbered/ invoked/ released by the acquirer	-	-	-
e Total (a+b+c+/-d)	1,00,00,000	1.59	1.59
After the sale, holding of:			
a Shares carrying voting rights	21,67,23,719	34.37	34.37
b Shares encumbered with the acquirer	-	-	-
c VRs otherwise than by shares	-	-	-
d Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e Total (a+b+c+d)	21,67,23,719	34.37	34.37
Mode of sale (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Off market Inter-se transfer between promoters group.		
Date of sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.12.2019		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each		
Total diluted share/ voting capital of the TC after the said acquisition	Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Leela Lace Holdings Private Limited

Ketan S Danak



Ketan S Danak
Director
DIN: 06967227
Place: Mumbai
Date: 13.12.2019