

September 19, 2022

To,

**The National Stock Exchange of India Ltd.,**  
"Exchange Plaza",  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

**BSE Ltd.,**  
Phiroz Jeejeebhoy Towers,  
Dalal Street  
Mumbai-400001

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011("Takeover Code")**

Dear Sir/Madam,

Pursuant to the provision of the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are hereby giving disclosure in prescribed format as per Annexure-I.

Hope you shall find the same in order and request you to take the same on you records.



**Priyanka Agarwal**

**CC: Company Secretary,**  
**Transport Corporation of India Ltd.**  
**TCI House, 69, Institutional Area,**  
**Sector-32, Gurugram-122001**

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	<b>Transport Corporation of India Ltd. (TCI)</b>		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Priyanka Agarwal		
<b>Whether the acquirer belongs to Promoter/Promoter group:</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Ltd. and the National Stock Exchange of India Ltd.		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital Wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
e) Shares carrying voting rights	19,45,208	2.51	2.51
f) Voting rights (VR) otherwise than by equity shares			
g) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>h) Total (a+b+c)</b>	<b>19,45,208</b>	<b>2.51</b>	<b>2.51</b>
<b>Details of acquisition</b>			
e) Shares carrying voting rights acquired	10,15,483	1.31	1.31
f) VRs acquired otherwise than by equity shares			
g) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>h) Total (a+b+c)</b>	<b>10,15,483</b>	<b>1.31</b>	<b>1.31</b>
<b>After the acquisition/sale, holding of:</b>			
e) Shares carrying voting rights	29,60,691	3.82	3.82
f) VRs otherwise than by equity shares			
g) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>h) Total (a+b+c)</b>	<b>29,60,691</b>	<b>3.82</b>	<b>3.82</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Off-market		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	16 <sup>th</sup> September, 2022		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	Rs. 15,50,43,050/- divided into 7,75,21,525 equity share of face value of Rs. 2/- each fully paid up.		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	Rs. 15,50,43,050/- divided into 7,75,21,525 equity share of face value of Rs. 2/- each fully paid up.		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	Rs. 15,50,43,050/- divided into 7,75,21,525 equity share of face value of Rs. 2/- each fully paid up.		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Date: 19<sup>th</sup> September, 2022**

**Place: Gurugram**



**Priyanka Agarwal**