



theme park • water park • snow park • hotel

Date: 21-09-2022

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| The Manager DCS - CRD BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 Fax No.: 22722037/39/41/61/3121/3719 BSE Scrip Code: 539056 | The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Fax No.: 26598237/38 NSE Scrip Symbol: IMAGICAA |
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Dear Sir / Madam,

Sub: Intimation under Regulation 31A of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (SEBI(LODR) Regulations)

It is informed that resolution plan(s)/offer(s) (as amended/modified from time to time) (collectively, the "Resolution Plan") had been submitted by Malpani Parks Indore Private Limited ("MPIPL" or "Acquirer") towards resolution of debt obligations owed to the secured lenders of Imagicaaworld Entertainment Limited ("Company") comprising of Union Bank of India (UBI) as Lead Bank, Bank of Baroda (BOB), Central Bank of India, Corporation Bank (merged with UBI), Dena Bank (merged with Bank of Baroda), Indian Overseas Bank, Jammu & Kashmir Bank Limited, Life Insurance Corporation of India, Punjab & Sind Bank, Syndicate Bank (merged with Canara Bank), Asset Care and Reconstruction Enterprises Limited, Vijaya Bank (merged with Bank of Baroda) and Bank of India (collectively referred to as "Lenders") along with change in management and control of the Company in accordance with the requirements of the Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions, 2019 ("RBI Prudential Framework").

It is further informed that the Lenders had accorded their unanimous in-principle approval to the Resolution Plan and had declared the Resolution Plan submitted by MPIPL as the 'anchor offer' for undertaking the 'Swiss Challenge bid process' in terms of the RBI Prudential Framework ("Provisional LOI") and the Provisional LOI had been unconditionally accepted by the Acquirer. Further, please note that the Swiss Challenge bid process as per the RBI Prudential Framework has also been completed and the Lenders have granted their final approval to the Resolution Plan and final letter of intent on June 03, 2022 ("Final Approval") and the Acquirer has unconditionally accepted the Final Approval on June 03, 2022 and accordingly, the Acquirer has been declared as the successful bidder following the Swiss Challenge bid process.

In light of the aforesaid, the Company and Mr. Manmohan Shetty and Thrill Park Limited, were required to undertake all the necessary steps/ actions for the smooth implementation of the Resolution Plan and to extend requisite support to the Acquirer to ensure that the Resolution Plan is implemented in a timely

Imagicaaworld Entertainment Limited

(Formerly known as Adlabs Entertainment Limited)

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Corporate Identity Number (CIN): L92490MH2010PLC199925 • Website: www.imagicaaworld.com • Email: contactus@imagicaaworld.com



manner, and Mr. Manmohan Shetty and Thrill Park Limited have fully provided and extended such requisite support for implementation of the said Resolution Plan including necessary Board and Shareholder approvals.

Thus, the said Resolution Plan which had contemplated inter-alia, change in the management and control of the Company from Mr. Manmohan Shetty and Thrill Park Limited to the Acquirer, has been complied with. Therefore, pursuant to the provisions of Regulation 31A of the SEBI (LODR) Regulations Company has on 01/07/2022, received a request letter from Manmohan Shetty and Thrill Park Limited to be re-classified as 'Public' Shareholders of the Company from 'Promoter/Promoter Group' of the Company.

In accordance with the notice of the Thirteenth Annual General Meeting dated 22nd July, 2022, the shareholders of the Company have accorded their approval for re-classification of Promoters namely Mr. Manmohan Shetty and Thrill Park Limited from Promoter(s) category to be recognized as Public Shareholders at the Annual General Meeting held on Thursday, 15th September, 2022.

Accordingly an application is being made to the Stock Exchanges under Regulation 31A(3) for re-classifying Promoter Shareholders to Public Category Shareholders and the same disclosed as an material event to the Stock Exchanges.

We request you to kindly take the above on record.

Thanking you,
Yours faithfully,
For **IMAGICAAWORLD ENTERTAINMENT LIMITED**,

Swapnil Chari
Jt. Company Secretary & Compliance Officer
ACS 58292

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