

Brookfield Properties

October 28, 2022

BSE Ltd.

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001
corp.relations@bseindia.com

SCRIP CODE: 543261

SCRIP ID: BIRET

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai-400051
cmlist@nse.co.in

SYMBOL: BIRET

Subject: Disclosure to stock exchange pursuant to paragraph 9.4 of SEBI Circular no. SEBI/HO/DDHS/DDHS_Div3/P/CIR/2022/52 dated April 26, 2022 titled 'Master Circular for Real Estate Investment Trusts (REITS)' ('REIT Master Circular') and regulation 7(2) read with regulation 6(2) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended ("PIT Regulations")

Dear Sir/Ma'am,

Please find enclosed the requisite disclosures as set out in the Annexure 1 pursuant to the REIT Master Circular and Form C pursuant to regulation 7(2) read with regulation 6(2) of the PIT Regulations and the policy on unpublished price sensitive information and dealing in units of Brookfield India Real Estate Trust received on October 28, 2022 from BSREP II India Office Holdings II Pte. Limited. w.r.t creation of encumbrance over certain units of Brookfield India Real Estate Trust held by it.

Please take the above information on record.

Thank you.

Yours faithfully,

**For Brookprop Management Services Private Limited
(as a manager of Brookfield India Real Estate Trust)**

Saurabh Jain

Company Secretary & Compliance Officer

Cc: Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

Brookfield

Annexure 1

Disclosure of details of encumbrance

Name of REIT	Brookfield India Real Estate Trust
Name of the recognised stock exchanges where the units of REIT are listed	BSE Limited National Stock Exchange of India Limited
Name of the sponsor or the member of sponsor group, as applicable	BSREP II India Office Holdings II Pte. Limited
Total unitholding	No. of units – 31,474,412 % of total outstanding units – 9.39%

Specific details about the encumbrance	
	Date of creation of encumbrance: October 28, 2022
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 28,086,775 % of units encumbered (w.r.t total units): 8.38%
Encumbered units as a % of total units held	89.24%
Period of encumbrance	Till December 9, 2024
Name of the entity in whose favour units have been encumbered	Deutsche Bank AG, Mumbai branch (Onshore Security Agent)

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Purpose of borrowing	The proceeds will be utilised, directly or indirectly <i>inter alia</i> towards: (i) any payment or distribution to any funds, co-investment vehicles, partnerships (including limited partnerships) and/or other entities advised, managed and/or controlled (directly or indirectly) by Brookfield Asset Management and/or any entity to which BAM transfers all or part of its asset-management business in connection with any internal re-organisation or listing that has been referred to in BAM's letter to its shareholders dated 12 May 2022, any co-investor agreed with all the Lenders and any other person approved by all the Lenders (the " Investors "), repayment of any existing shareholder loan and/or payment of any existing obligation of the Borrower, the Parent and/or the Investors; and (b) for payment of transaction costs pertaining to the Facility.
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Tay Zhi Yun

Signature of Authorised Signatory:

Place: Singapore

Date: October 28, 2022



Sim Wan Lin

BSREP II INDIA OFFICE HOLDINGS II PTE. LIMITED

Registration Number: 201623044E

16 Collyer Quay, #19-00, Collyer Quay Centre Singapore 049318

T +65 6750 4489 F +65 6532 0149 brookfield.com

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Form-C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

Name of the REIT: Brookfield Real Estate Trust
 ISIN of the REIT: INE0FDU25010

Details of change in holding of units of the Sponsor, member of Sponsor Group, Directors of the SPVs, Designated Person and the REIT Manager and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (KMP/ Directors/ Sponsor / Members of Sponsor Group/ Manager / Immediate Relative to/others, etc.)	Units held prior to acquisition/ disposal		Units acquired/Disposed				Units held post acquisition/ disposal		Date of allotment advice/ acquisition of units/ disposal of units, specify		Date of intimation to REIT	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg. –	No. and % of unit holding	Type of securities (For eg. –	No. and % of unit	Value	Transaction Type	Type of securities (For	No. and % of unit holding	From	To			

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Brookfield		Units, Warrants, Convertible Debentures, Rights entitlements etc.)		Units, Warrants, Convertible Debentures, Rights entitlement, etc.)	holding		(Purchase/sale/Pledge/Revocation/Invocation/Others please specify)	eg. – Units, Warrants, Convertible Debentures, Rights entitlement, etc.)						
BSREP II India Office Holdings II Pte. Limited PAN: AAHCB0058P Address: Raffles, 16 Collyer Quay, #19-00, Singapore 049318 Contact No. +65 6750 4489	Member of Sponsor Group	REIT Units	31,474,412 (9.39%)	REIT Units	28,086,775 (8.38%)	*8,944,233,498.75	Creation of Pledge	REIT Units	31,474,412 (9.39%)	October 28, 2022	October 28, 2022	October 28, 2022	Creation of Pledge in the Depository	Not Applicable

*For the purpose of calculation of value the closing price of Rs. 318.45 per unit on BSE on the date of signing of the agreement i.e October 27, 2022 is considered.

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*Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
(ii) Value of transaction excludes taxes/brokerage/any other charges*

Details of trading in derivatives on the securities of the REIT by the Sponsor, member of the Sponsor Group, Designated person, Directors of the SPVs, the REIT Manager and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell	Number of units (contracts * lot size)	
		Notional Value	Number of units (contracts * lot size)	Notional Value		
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.




Name & Signature: Tay Zhi Yun
Designation: Authorised Signatories
Date: October 28, 2022
Place: Singapore

Sim Wan Lin

Registration Number: 201623044E

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