

Date: February 27, 2024

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP CODE : Equity-532900
NCDs and CPs - *

SCRIP SYMBOL : PAISALO

SUB.: Outcome of Committee Meeting for Fund Raising

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited vide their resolution dated February 27, 2024 has, inter alia:

1. Approved the allotment of 2034 (Two Thousand and Thirty Four) Secured Rated Listed Redeemable Non Convertible Debentures each having face value of Rs. 1,00,000/- (Rupees One Lakh) aggregating of Rs. 20,34,00,000/- (Rupees Twenty Crores and Thirty Four Lakhs only) through Private Placement basis as per the particulars furnished in "**Annexure A**".
2. Approved the part redemption, by opting call option, of Unsecured Unlisted Redeemable Non-Convertible Debentures (Series- PDL-09-2-2021) having aggregate value of Rs. 9 crore, issued on September 27, 2021 (actual maturity date September 26, 2026).

The above is for your information and record please.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited



(Manendra Singh)
Company Secretary

***Scrip Code-NCDs-975107, 975202, 975251, 975284 and CPs-726364, 726454**

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

Type of Securities	Secured Rated Listed Redeemable Non-Convertible Debentures (NCDs)
Type of Issuance	Private Placement
Face Value of NCD	Rupees One Lakh Each
Total Number of Securities allotted	2034 NCDs
Tenure of the instrument	119 Months and 24 days from the date of allotment
Date of Allotment	February 27, 2024
Coupon/interest offered	9.95 % P.A.
Coupon Payment Frequency	Quarterly
Charge/security	The NCDs shall be secured by way of a first ranking Pari-passu charge on loan receivables ("Hypothecated Receivables") to maintain the value of security at all times equal to 1.10 times (One Decimal One Zero times) the aggregate amount of principal outstanding of the NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Schedule of payment of principal amount	One-time payment on maturity date i.e. February 24, 2034
Details of redemption of debentures	To be redeemed at par on the maturity date
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Coupon rate plus 2.00% (Two Percent) per annum
Details of any letter or comments regarding payment /nonpayment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable



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